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**GUANGDONG – HONG KONG GREATER BAY AREA
HOLDINGS LIMITED**

粵 港 灣 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1396)

**COMPLETION OF CONSENT REQUEST RELATING TO
ZERO COUPON MANDATORY CONVERTIBLE BONDS DUE 2026
(ISIN: XS3079548692 / Common Code: 307954869)**

Reference is made to the announcement of the Company dated 31 March 2026 and 12 April 2026 (collectively, the “**Announcements**”) in relation to the Consent Request. Capitalized terms used herein and not defined shall have the same meanings ascribed to them in the Announcements.

**EXECUTION OF SUPPLEMENTAL TRUST DEED, SUPPLEMENTAL AGENCY
AGREEMENT AND ESCROW AGREEMENT**

On 13 April 2026 (the “**Effective Time**”), the Supplemental Trust Deed, the Supplemental Agency Agreement and the Escrow Agreement were executed and became operative. From and after the Effective Time, each present and future Bondholders will be bound by the Trust Deed as amended and supplemented by the Supplemental Trust Deed and the Agency Agreement as amended and supplemented by the Supplemental Agency Agreement, whether or not such Bondholders delivered a consent in connection with the Consent Request.

GRATITUDE

The Company wishes to express its sincere gratitude to the Bondholders for their support during the Consent Request, which enabled the Company to achieve a successful outcome within a short period of time.

By order of the Board
Guangdong – Hong Kong Greater Bay Area Holdings Limited
LUO Jieping
Chairman and Executive Director

13 April 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Luo Jieping, Mr. Zhong Junhua and Mr. He Fei; and the independent non-executive Directors of the Company are Dr. Han Qinchun, Dr. Qian He and Dr. Liu Xiaoyan.