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CSI PROPERTIES LIMITED

資本策略地產有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 497)

VOTING RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 6 MARCH 2025

The Board is pleased to announce that all of the proposed resolutions as set out in the Notice were duly passed at the SGM held on 6 March 2025.

Reference is made to the notice (“**Notice**”) of the SGM and the circular (the “**Circular**”) of CSI Properties Limited (the “**Company**”) both dated 17 February 2025. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

At the SGM held on 6 March 2025, the voting on all proposed resolutions (“**Resolution(s)**”) as set out in the Notice was conducted by way of poll. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer at the SGM. The poll results in respect of the Resolutions were as follows:

Ordinary resolutions		Number of Shares represented by votes (approximate %)		Total number of votes cast
		For	Against	
1.	To approve the Authorised Share Capital Increase and the Share Consolidation as set out in the Notice	6,980,569,592 (99.963673%)	2,536,756 (0.036327%)	6,983,106,348

* For identification purpose only

Ordinary resolutions		Number of Shares represented by votes (approximate %)		Total number of votes cast
		For	Against	
2.	To approve the Rights Issue and the transactions contemplated thereunder	1,777,607,030 (99.857497%)	2,536,756 (0.142503%)	1,780,143,786
3.	To approve the Note Subscription Agreement and the transactions contemplated thereunder	1,777,607,030 (99.857497%)	2,536,756 (0.142503%)	1,780,143,786
4.	To approve the Facilitation Agreement and the transactions contemplated thereunder	1,777,607,030 (99.857497%)	2,536,756 (0.142503%)	1,780,143,786
5.	To approve the Bonus Warrants Issue and the transactions contemplated thereunder	6,980,652,092 (99.964854%)	2,454,256 (0.035146%)	6,983,106,348

Please refer to the Notice for the full text of the Resolutions proposed at the SGM.

As at the date of the SGM, the total number of issued Existing Shares was 9,209,789,676, which was the total number of Existing Shares entitling the Shareholders to attend and vote for or against Resolutions no. 1 and no. 5 at the SGM.

As stated in the Circular, (i) Mr. Chung, who owned 5,179,192,062 Existing Shares in the Company (representing approximately 56.24% of the total issued share capital of the Company) through Newco and its subsidiaries including Earnest Equity and Golden Boost; and (ii) Mr. Kan Sze Man (brother-in-law of Mr. Chung), who owned 23,790,500 Existing Shares (representing approximately 0.26% of the total issued share capital of the Company), were required to and did abstain from voting on Resolutions no. 2 to no. 4. Accordingly, the total number of Existing Shares entitling the Shareholders to attend and vote for or against Resolutions no. 2 to no. 4 at the SGM was 4,006,807,114 (representing approximately 43.51% of the total issued share capital of the Company).

To the best knowledge and belief of the Company after making all reasonable enquiries, other than those disclosed above, there was no restriction on any Shareholders to cast votes on any of the Resolutions at the SGM, and no parties have stated their intention in the Circular to vote against or to abstain from voting on any of the Resolutions at the SGM, and there were no (i) Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the SGM, nor (ii) Shareholders that are required under the Listing Rules to abstain from voting.

As more than 50% of the valid votes were cast in favour of each of the above Resolutions, each of the above Resolutions was duly passed as an ordinary resolution of the Company.

Mr. Chung Cho Yee, Mico (chairman of the Board), Mr. Kan Sze Man, Mr. Chow Hou Man, Mr. Ho Lok Fai, Mr. Leung King Yin, Kevin, Ms. Chung Yuen Tung, Jasmine and Mr. Cheng Yuk Wo attended the SGM in person. Mr. Shek Lai Him, Abraham, *GBS, JP* and Dr. Lo Wing Yan, William, *JP* attended the SGM by electronic means.

By Order of the Board
CSI Properties Limited
Kan Sze Man
Company Secretary

Hong Kong, 6 March 2025

As at the date of this announcement, the executive Directors are Mr. Chung Cho Yee, Mico (Chairman), Mr. Kan Sze Man, Mr. Chow Hou Man, Mr. Ho Lok Fai, Mr. Leung King Yin, Kevin and Ms. Chung Yuen Tung, Jasmine; and the independent non-executive Directors are Mr. Cheng Yuk Wo, Mr. Shek Lai Him, Abraham, GBS, JP and Dr. Lo Wing Yan, William, JP.