

FRASERS PROPERTY LIMITED

Incorporated in Singapore

Company Registration No. 196300440G

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE
PROPOSED PRIVATISATION OF FRASERS HOSPITALITY TRUST
BY WAY OF A TRUST SCHEME OF ARRANGEMENT**

1. INTRODUCTION

1.1 The board of directors of Frasers Property Limited (the "**Company**" or "**FPL**") refers to the announcement issued on 13 June 2022 (the "**Acquisition Announcement**") in relation to the proposed privatisation of Frasers Hospitality Trust ("**FHT**") through the acquisition (the "**Acquisition**") by its wholly-owned subsidiary, Frasers Property Hospitality Trust Holdings Pte. Ltd. (the "**Offeror**"), of all the issued stapled securities (the "**Stapled Securities**") of FHT held by the stapled securityholders of FHT (other than the Stapled Securities held by (a) TCC Group Investments Limited; and (b) the Company and/or its subsidiaries (including the Offeror), by way of a trust scheme of arrangement (the "**Scheme**") in compliance with the Singapore Code on Take-overs and Mergers.

1.2 Unless otherwise defined herein, all capitalised terms have the meaning ascribed to them in the Acquisition Announcement.

2. CHANGE IN CONTACT DETAILS

With reference to the contact details of BofA Securities, the lead financial adviser to the Company, as set out on page 14 of the Acquisition Announcement, the Company wishes to clarify that the contact details of BofA Securities should instead be as follows:

BofA Securities

Tel: +65 6678 0108

The contact details of Oversea-Chinese Banking Corporation Limited, the financial adviser to the Company, remain unchanged.

3. RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to FHT and/or the FHT Managers or any opinion expressed by FHT and/or the FHT Managers) are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of

which would make any statement in this Announcement misleading. The directors of the Company jointly and severally accept responsibility accordingly.

Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source (including FHT and/or the FHT Managers), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement. The directors of the Company do not accept any responsibility for any information relating to or any opinion expressed by FHT and/or the FHT Managers.

BY ORDER OF THE BOARD

Catherine Yeo
Company Secretary
13 June 2022

Any queries relating to this Announcement, the Acquisition or the Scheme should be directed to:

BofA Securities

Tel: +65 6678 0108

Oversea-Chinese Banking Corporation Limited

Tel: +65 6530 1275