

**SINCAP GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No.: 201005161G)

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**PROPOSED PLACEMENT OF 450,250,000 NEW ORDINARY SHARES IN THE CAPITAL OF SINCAP GROUP LIMITED (THE “PLACEMENT SHARES”) AT S\$0.01 FOR EACH PLACEMENT SHARE TO RAISE GROSS PROCEEDS OF S\$4,502,500**

**-- CORRIGENDUM TO THE ANNOUNCEMENT DATED 12 SEPTEMBER 2018**

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The Board of Directors (the “**Board**” or the “**Directors**”) of Sincap Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 12 September 2018 (the “**Previous Announcement**”) in connection with the Proposed Placement of 450,250,000 new ordinary shares in the capital of the Company.

This is a corrigendum to the Previous Announcement. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Previous Announcement.

In paragraph 3.2 of the Previous Announcement, the number of Placement Shares to be issued to Zhu Shiyan should be 60,250,000 instead of 62,250,000.

In paragraph 6 of the Previous Announcement, in the section on EPS, “Net earnings attributable to Shareholders” should be “Net earnings attributable to Shareholders (RMB’000)”.

Save for the above, there are no other changes to the Previous Announcement.

By Order of the Board

**CHU MING KIN**  
**CHAIRMAN AND CHIEF EXECUTIVE OFFICER**  
19 September 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr. Bernard Lui, Telephone: +65 63893000, Email: [bernard.lui@morganlewis.com](mailto:bernard.lui@morganlewis.com).*