

**ROXY-PACIFIC HOLDINGS LIMITED**  
(the "**Company**")  
(Incorporated in the Republic of Singapore)  
Co. Registration No. 196700135Z

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**ANNOUNCEMENT**

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**MEMBERS' VOLUNTARY LIQUIDATION OF MEQUITY PTE. LTD.**

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The Board of Directors (the "**Board**") of Roxy-Pacific Holdings Limited (the "**Company**" and collectively with its subsidiaries, the "**Group**") wishes to announce that the indirect 45% owned associated company, Mequity Pte. Ltd. ("**MPL**"), has been placed under Members' Voluntary Liquidation pursuant to the Section 209(1)(b) of the Companies' Act Cap. 50. and that Mr Wee Phui Gam has been appointed the liquidator of MPL.

The members' voluntary liquidation of MPL will not have any material effect on the consolidated net tangible assets and earnings per share of the Group.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect in the above transaction, other than their shareholdings in the Company.

**By Order of the Board**

Koh Seng Geok  
Executive Director and Company Secretary

29 November 2017