



**Kingsmen Creatives Ltd.**

(Company Registration Number 200210790Z)

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**PROPOSED ACQUISITION OF 10% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF KINGSMEN INDOCHINA PTE LTD**

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**COMPLETION OF THE PROPOSED ACQUISITION**

The Board of Directors (the “**Board**”) of Kingsmen Creatives Ltd. (the “**Company**”) refers to the announcements made by the Company on 7 January 2019 and 11 February 2019 (the “**Announcements**”) in relation to the proposed acquisition of 10,000 ordinary shares in the share capital of Kingsmen Indochina Pte Ltd (“**KIC**”), which represent 10% of the issued and paid-up share capital of KIC (the “**Proposed Acquisition**”).

*Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Announcements.*

Further to the Announcements, the Board wishes to announce that the Proposed Acquisition has been completed on 15 February 2019 in accordance with the terms and conditions as set out in the SPA (“**Completion**”).

Pursuant to Completion, the Board is pleased to announce that the Company has today issued and allotted 1,835,468 Consideration Shares, at the issue price of S\$0.4996 per Consideration Share, to the Vendor. The Consideration Shares will rank *pari passu* in all respects with the existing ordinary shares in the share capital of the Company.

Following the allotment and issuance of the Consideration Shares, the total number of issued ordinary shares in the share capital of the Company has increased from 199,575,261 shares to 201,410,729 shares. The Consideration Shares represent approximately 0.91% of the enlarged issued share capital of the Company.

The Consideration Shares will be listed and quoted on the Official List of the Singapore Exchange Securities Trading Limited on 19 February 2019, and trading of the Consideration Shares will commence with effect from 9.00 a.m. on the same date.

**BY ORDER OF THE BOARD**

Soh Siak Poh Benedict  
Executive Chairman

15 February 2019