

**NOBLE GROUP LIMITED**  
(Incorporated in Bermuda with limited liability)

**NOTICE OF TRANSFER OF TREASURY SHARES**

In accordance with Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), Noble Group Limited (the “**Company**”) wishes to announce the following details on the transfer of treasury shares:

(a)	Date of transfer	23 November 2017	
(b)	Purpose of transfer	Employees’ share awards granted pursuant to The Noble Group Restricted Share Plan 2014 <sup>(1)</sup>	
(c)	Number of treasury shares transferred	14,688,625	
(d)	Number of treasury shares before and after transfer	Before Transfer	14,688,625
		After Transfer	0
(e)	Percentage of the number of treasury shares against the total number of shares outstanding before and after transfer	Before Transfer	1.12% <sup>(2)</sup>
		After Transfer	0% <sup>(3)</sup>
(f)	Value of the treasury shares transferred	US\$2,010,872 <sup>(4)</sup>	

**Notes:**

- (1) This is in respect of the vesting of awards previously granted to employees of Noble Americas Gas & Power Corp. (“**NAGP**”) and Noble Americas Corp. (“**NAC**”) under The Noble Group Restricted Share Plan 2014 (“**RSP**”) in accordance with the rules of the RSP, whereby vesting of such awards has been undertaken in connection with the completion of the disposal of all the issued and outstanding capital stock of NAGP and the proposed disposal of all the issued and outstanding capital stock of NAC (as further described in the announcements dated 26 July 2017 and 23 October 2017 and the circular to shareholders dated 19 August 2017).
- (2) The percentage is based on 1,312,795,156 issued shares (excluding 14,688,625 treasury shares) in the share capital of the Company as at 23 November 2017.
- (3) The percentage is based on 1,327,483,781 issued shares in the share capital of the Company as at 23 November 2017.
- (4) This is based on the closing price of S\$0.185 per share of the Company on the SGX-ST on 23 November 2017, and an exchange rate of S\$1.00 to US\$0.74.

By order of the Board

Chee Ying LIM  
Company Secretary  
23 November 2017

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## About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit [www.thisisnoble.com](http://www.thisisnoble.com).

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