



Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Bao Qing - Registered Professional, 36 Robinson Road, #10-06 City House, Singapore 068877, sponsor@rhtgoc.com.

PROPOSED INVESTMENT IN GREEN ENERGY INVESTMENT HOLDING PRIVATE LIMITED

- COMPLETION OF THE SECOND INVESTMENT TRANCHE

The Board of Directors ("**Board**") of H2G Green Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 14 December 2022, 30 December 2022, 16 January 2023, 6 February 2023, 23 February 2023 and 14 August 2023, and the Company's circular dated 30 December 2022 (collectively, the "**Announcements**"), in relation to the Proposed Investment by RD Property Holdings Pte. Ltd. (the "**Investor**") in Green Energy Investment Holding Private Limited ("**GEIH**"), a wholly-owned subsidiary of the Company, pursuant to the A&R SSA (as amended and varied in accordance with the Variation Letter) ("**Revised A&R SSA**").

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements.

The Board is pleased to announce that the completion of the second investment tranche under the Proposed Investment ("**Second Tranche**") has taken place on 17 August 2023, in accordance with the terms and conditions of the Revised A&R SSA.

Pursuant to the Revised A&R SSA, GEIH has on 17 August 2023 allotted and issued 1 Class A Preference Share to the Investor, in consideration of the investment amount of S\$6,000,000 disbursed by the Investor to GEIH.

Following the completion of the Second Tranche, GEIH has become an approximately 50.15%-owned subsidiary of the Company, based on the total number of issued shares in the capital of GEIH (including Ordinary Shares and Class A Preference Shares) on a fully diluted and as-converted basis immediately following the completion of the Second Tranche.

The Company will make further announcement(s) in relation to the Proposed Investment, as and when appropriate.

By Order of the Board

Lim Shao-Lin
Chief Executive Officer and Executive Director
17 August 2023