

**FOR IMMEDIATE RELEASE**

Date: 3 August 2020

**To:**

Securities Commission Malaysia  
Bursa Malaysia Securities Berhad  
Tasek Corporation Berhad  
Berita Harian  
Bernama  
Business Times (New Straits Times)  
The Star  
The Malaysian Reserve  
Nanyang Siang Pau  
Sin Chew Jit Poh (Malaysia)  
The Sun  
The Edge Markets

**Attention:**

Puan Seri Izriana Melani Mohtar  
Team 3  
Ms Go Hooi Koon  
En Kamarul Zaidi  
Ms Saraswathi Muniappan  
En Zuraimi Abdullah  
Mr Jagdev Singh Sidhu  
En. Mohamad Azlan Jaafar  
Mr Ha Kok Mun  
Ms Low Sow Wan  
Mr Lee Weng Khuen  
The Editor

**HL CEMENT (MALAYSIA) SDN BHD AND RIDGE STAR LIMITED (COLLECTIVELY, THE "JOINT OFFERORS")**

**UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH CIMB INVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES (EXCLUDING TREASURY SHARES) ("OFFER ORDINARY SHARES") AND ALL THE REMAINING PREFERENCE SHARES ("OFFER PREFERENCE SHARES") IN TASEK CORPORATION BERHAD ("TASEK") NOT ALREADY HELD BY THE JOINT OFFERORS FOR A CASH CONSIDERATION OF RM5.80 PER OFFER ORDINARY SHARE AND RM5.80 PER OFFER PREFERENCE SHARE (THE "OFFER")**

**– CLOSING OF THE OFFER**

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*(Unless otherwise stated, the abbreviations used herein shall have the same meaning as defined in the offer document relating to the Offer dated 2 June 2020 ("Offer Document"))*

We refer to the announcements in relation to the notice of the Offer dated 12 May 2020, the announcements dated 19 June 2020 and 14 July 2020 on the extension of the closing date of the Offer, and the Offer Document which sets out the details and the terms and conditions of the Offer.

On behalf of the Joint Offerors, we wish to inform the Holders that the Offer has closed at 5:00 p.m. (Malaysian time) on Monday, 3 August 2020 ("**Final Closing Date**").

In accordance with Paragraph 13.01 of the Rules, the detailed disclosure on the level of acceptances of the Offer as at 5:00 p.m. (Malaysian time) on the Final Closing Date is set out in the Appendix of this press notice.

On behalf of the Joint Offerors, we also wish to inform the Holders that the Joint Offerors had, on 10 June 2020, notified the Board of Directors of Tasek among other things, that the Joint Offerors collectively held more than 90% of the total issued ordinary shares of Tasek (excluding treasury shares) as at 5:00 p.m. (Malaysian time) on 10 June 2020.

As set out in the Offer Document, the Joint Offerors do not intend to maintain the listing status of Tasek on the Main Market of Bursa Securities.



Pursuant to Paragraph 16.02(3) of the Listing Requirements, Bursa Securities shall suspend the trading of all Tasek's securities from 9:00 a.m. (Malaysian time) on 11 August 2020 onwards, which is upon the expiry of 5 Market Days from the Final Closing Date. Thereafter, the Joint Offerors shall procure Tasek to take the requisite steps to withdraw its listing status from the Official List of Bursa Securities in accordance with Paragraph 16.07 of the Listing Requirements.

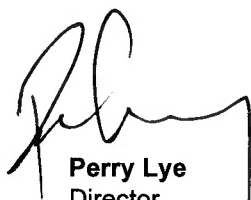
Should you have any queries, please do not hesitate to contact any of the following:

| <u>Name</u>  | <u>Designation</u> | <u>Telephone no.</u> | <u>E-mail address</u> |
|--------------|--------------------|----------------------|-----------------------|
| Debbie Leong | Managing Director  | 03-2261 0998         | debbie.leong@cimb.com |
| Perry Lye    | Director           | 03-2261 0361         | perry.lyeyh@cimb.com  |
| Lee Sher Min | Senior Associate   | 03-2261 9202         | shermin.lee@cimb.com  |

Facsimile number: 03-2261 0353

Yours faithfully,  
for and on behalf of  
**CIMB Investment Bank Berhad**

  
**Debbie Leong**  
Managing Director  
Corporate Finance  
Investment Banking Malaysia

  
**Perry Lye**  
Director  
Corporate Finance  
Investment Banking Malaysia

cc The Joint Offerors

## ACCEPTANCE LEVEL

## (i) Ordinary Shares

|                                                                                                                                                                                                                                                         | No. of<br>Ordinary Shares | % <sup>(1)</sup>            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------------------------|
| Ordinary Shares held by the Joint Offerors as at 2 June 2020 (being the date of despatch of the Offer Document ("Posting Date"))                                                                                                                        | 106,902,101               | 88.24                       |
| Ordinary Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date and up to 5:00 p.m. (Malaysian time) on the Final Closing Date                     | 10,383,187                | 8.57                        |
| Ordinary Shares acquired or agreed to be acquired (other than the Ordinary Shares for which acceptances under the Offer have been received) by the Joint Offerors after the Posting Date and up to 5:00 p.m. (Malaysian time) on the Final Closing Date | 488,400                   | 0.40                        |
| <b>(A) Total Ordinary Shares held by the Joint Offerors as at 5:00 p.m. (Malaysian time) on the Final Closing Date</b>                                                                                                                                  | <b>117,773,688</b>        | <sup>(2)</sup> <b>97.22</b> |
| <b>(B)</b> Ordinary Shares for which acceptances under the Offer (which are subject to verification) have been received by the Joint Offerors after the Posting Date and up to 5:00 p.m. (Malaysian time) on the Final Closing Date                     | 15,900                    | 0.01                        |
| <b>(A) + (B)</b>                                                                                                                                                                                                                                        | <b>117,789,588</b>        | <b>97.23</b>                |

**Notes:**

- (1) Calculated based on the total issued and paid-up 121,142,931 Ordinary Shares (excluding treasury shares) as at the Final Closing Date.
- (2) The discrepancy between the actual amount and the amount stated in the table is due to rounding.

## (ii) Preference Shares

|                                                                                                                                                                                                                                                             | No. of<br>Preference Shares | % <sup>(1)</sup> |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|------------------|
| Preference Shares held by the Joint Offerors as at 2 June 2020 (being the Posting Date)                                                                                                                                                                     | 217,450                     | 64.91            |
| Preference Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date and up to 5:00 p.m. (Malaysian time) on the Final Closing Date                       | -                           | -                |
| Preference Shares acquired or agreed to be acquired (other than the Preference Shares for which acceptances under the Offer have been received) by the Joint Offerors after the Posting Date and up to 5:00 p.m. (Malaysian time) on the Final Closing Date | -                           | -                |
| <b>(A) Total Preference Shares held by the Joint Offerors as at 5:00 p.m. (Malaysian time) on the Final Closing Date</b>                                                                                                                                    | <b>217,450</b>              | <b>64.91</b>     |
| <b>(B)</b> Preference Shares for which acceptances under the Offer (which are subject to verification) have been received by the Joint Offerors after the Posting Date and up to 5:00 p.m. (Malaysian time) on the Final Closing Date                       | -                           | -                |
| <b>(A) + (B)</b>                                                                                                                                                                                                                                            | <b>217,450</b>              | <b>64.91</b>     |

**Note:**

- (1) Calculated based on the total issued and paid-up 335,000 Preference Shares as at the Final Closing Date.