

ASX & SGX-ST Release



5 June 2015

TO: ASX Limited
Singapore Exchange Securities Trading Limited

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www.ausnetservices.com.au

AusNet Services Restructure Proposal Court Orders Lodged

Enclosed is an announcement made by AusNet Services which is provided for the information of AusNet Services Holdings Pty Ltd noteholders.

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AusNet Services
AusNet Services (Distribution) Ltd
ABN 37 108 788 245
AusNet Services (Transmission) Ltd
ABN 48 116 124 362
AusNet Services Finance Trust
ARSN 116 783 914

AusNet Services (RE) Ltd
ABN 46 109 977 371
AFS Licence No. 294117 as responsible
entity for AusNet Services Finance Trust

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AusNet Services announces that it has today lodged with ASIC the orders made by the Supreme Court of Victoria on 4 June 2015 in relation to the proposed restructure under which a new company called AusNet Services Ltd will become the single head company of AusNet Services in place of its current triple-stapled structure (**Proposal**).

Information about the remaining key dates in relation to the Proposal is set out in the Securityholder Booklet and the announcement made by AusNet Services on ASX and SGX-ST on 4 June 2015.

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