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天譽置業(控股)有限公司
SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Incorporated in Bermuda with limited liability)

**(Stock Code: 00059 and Bonds Stock Code: 5310, 5311,
5367, 5379, 5567, 5602, 5626 and 5855)**

INSIDE INFORMATION
(I) ADJOURNMENT OF THE PETITION
FOR THE WINDING UP OF THE COMPANY; AND
(II) UPDATES ON PROPOSED DEBT RESTRUCTURING

This announcement is made by Skyfame Realty (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09(2)(a), Rule 37.47A, Rule 37.47B and Rule 37.47E of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (1) the inside information announcements of the Company dated 16 August 2022, 31 October 2022, 6 February 2023, 2 May 2023, 31 July 2023, 9 October 2023, 4 February 2024, 10 June 2024, 2 October 2024, 14 October 2024, 3 February 2025 and 7 February 2025 in relation to the appointment of JPLs and the Petition; and (2) the announcements of the Company dated 29 September 2023, 26 October 2023, 7 November 2023, 27 June 2024, 3 February 2025 and 6 February 2025 in relation to the Proposed Restructuring (collectively, the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

BERMUDA COURT HEARING

The Company would like to announce that the Chief Justice of the Commercial Court of the Supreme Court of Bermuda adjourned the hearing of the Petition to Friday, 20 June 2025 (Bermuda time).

Further announcements on the development of the Petition will be made by the Company to update the shareholders and potential investors of the Company as and when required.

UPDATES ON PROPOSED RESTRUCTURING

The Board of Directors (the “**Board**”) of the Company is pleased to announce a significant development in the Proposed Restructuring. After careful consideration of the latest developments surrounding the restructuring and the Bermuda Court hearing, the Board has passed a resolution acknowledging a change in the Company’s stance regarding the restructuring and the winding up petition. This change reflects the Board’s renewed commitment to support and actively pursue the Proposed Restructuring, as we believe this new direction offers the best opportunity to achieve a favorable outcome for all stakeholders.

The change supersedes the Company’s previous position on the Proposed Restructuring and its previous stance on the Bermuda Court hearing, as stated in our announcements dated 3 February 2025 and 6 February 2025.

Further announcements on any material developments in the Proposed Restructuring will be made by the Company as and when appropriate.

Shareholders of the Company and other investors are advised to exercise caution when dealing in the securities of the Company and, if in doubt, may seek professional advice from their own professional or financial advisors.

By order of the Board
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
LIANG Zhenjie
Chairman

Hong Kong, 21 February 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. LIANG Zhenjie (Chairman), Mr. SIT Hon Wing and Mr. CHOW Wah Hung.