



P5 CAPITAL HOLDINGS LTD.
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the Announcements (as defined below).

COMPLETION OF PROPOSED ACQUISITION OF PROPERTY

The Board of Directors (the "**Board**") of P5 Capital Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcements dated 12 March 2021 and 18 March 2021 ("**Announcements**") on the proposed acquisition of the property at 39 Kaki Bukit Place Singapore 416217 (the "**Property**") for a total consideration of S\$4,300,000 (the "**Proposed Acquisition**").

In connection with the above, the Board wishes to update that the Proposed Acquisition has been completed on 14 May 2021.

Lim Shao-Lin
Executive Director, CEO

14 May 2021