



HEALTH MANAGEMENT INTERNATIONAL LTD

(Incorporated in the Republic of Singapore)
(Company Registration No. 199805241E)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 32,376,443 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

LISTING AND QUOTATION OF THE RIGHTS SHARES

Introduction

The Board of Directors (the “**Board**”) of Health Management International Ltd (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its announcements dated 11 November 2016, 23 January 2017, 26 January 2017, 10 February 2017, 21 February 2017 and 15 March 2017 (the “**Announcements**”) and the offer information statement dated 21 February 2017 (the “**Offer Information Statement**”) in relation to the proposed renounceable non-underwritten rights issue (the “**Rights Issue**”) of up to 32,376,443 new ordinary shares in the capital of the Company (the “**Rights Shares**”).

Capitalised terms used herein, unless otherwise defined, shall bear the same meanings given to them in the Announcements and the Offer Information Statement.

Listing and Quotation of the Rights Shares

The Board wishes to announce that further to the Announcement dated 15 March 2017 in relation to the results of the Rights Issue, 32,376,432 Rights Shares were allotted and issued by the Company on 15 March 2017. The Rights Shares will be listed and quoted on the Main Board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 17 March 2017 and trading of the Rights Shares on the Main Board of the SGX-ST under the book-entry (scripless) settlement system will commence with effect from 9.00 a.m. on the same date.

The Rights Shares, on allotment and issue, rank *pari passu* in all respects with the then existing issued Shares, except that they will not rank for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares.

As a result of the allotment and issue of the Rights Shares, the number of issued and paid-up Shares has increased from 588,662,686 Shares (excluding 1,209,600 treasury shares) to 621,039,118 Shares (excluding 1,209,600 treasury shares) as at the date of this Announcement.

Trading of Odd Lots

For the purposes of trading on the Main Board of the SGX-ST, each board lot of Shares will comprise 100 Shares. Following the Rights Issue, Shareholders who hold odd lots of Shares (that is, lots other than

board lots of 100 Shares) and who wish to trade in odd lots on the Main Board of the SGX-ST are able to trade odd lots of Shares in board lots of one (1) Share on the SGX-ST's Unit Share Market. The Unit Share Market is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. Shareholders should note that the market for trading of such odd lots of Shares may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the SGX-ST's Unit Share Market.

The Company wishes to take this opportunity to thank Shareholders for their support in ensuring the successful completion of the Rights Issue.

By Order of the Board of
Health Management International Ltd

Dr. Gan See Khem
Executive Chairman and Managing Director
16 March 2017, Singapore