

SMJ INTERNATIONAL HOLDINGS LTD.
(Company Registration Number 201334844E)

**PROPOSED CALL OPTION TO ACQUIRE ALL OF THE ISSUED AND PAID-UP SHARE CAPITAL OF
LIBRE HOSPITALITY LIMITED – RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”)**

Capitalised terms used herein shall have the definitions ascribed to them in the Company’s announcement dated 23 July 2018, unless otherwise stated or the context otherwise requires.

The Board is pleased to announce that the SGX-ST has, on 31 August 2018, granted the listing and quotation notice (“**LQN**”) to the Company for the listing of and quotation of up to 33,270,000 new ordinary shares in the share capital of the Company on the Catalist Board of the SGX-ST pursuant to the Proposed Call Option, subject to compliance with the SGX-ST’s listing requirements.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Proposed Call Option, the acquisition of the HK SPV, the Consideration Shares, the Company, its subsidiaries and their securities.

A separate announcement will be released by the Company upon the exercise of the Call Option, any allotment and issuance of the Consideration Shares and upon the completion of the Proposed Call Option.

BY ORDER OF THE BOARD

Peng Fei
Executive Director and Chief Executive Officer

31 August 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Hong Leong Finance Limited (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone: +65 6415 9886.