SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. Asiatravel.com Holdings Ltd 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 05-Aug-2016

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	ZHONGHONG HOLDING CO., LTD
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	08-Jul-2016
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	05-Aug-2016
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	The Company had released a clarification announcement on the number of issued shares after the respective share buy back transactions from 8 June 2016 to 22 July 2016 on 4 August 2016.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

 Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	81,500,000	81,500,000
As a percentage of total no. of voting shares/units:	0	20.79	20.79
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 81,500,000	Total 81,500,000

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	The deemed interest consists of 40,000,000 shares held in the name of Zhonghong Holding Co., Ltd's nominees and 41,500,000 shares held by Zhong Hong New World International Limited, an indirect whollyowned subsidiary of Zhonghong Holding Co., Ltd. Zhong Hong New World International Limited's shareholdings in the issuer is held by its nominee Philip Securities Pte Ltd.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Zhonghong Holding Co., Ltd holds 100% of the issued share capital of Zhonghong Xinqi Shijie Investment Ltd. Zhonghong Xinqi Shijie Investment Ltd holds 100% of the issued share capital of Zhonghong New World Investment Pte. Ltd. holds 100% of the issued share capital of Zhong Hong New World International Limited.
10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	S G 1 6 0 7 2 0 0 T H R I Z 6 9
	(b) Date of the Initial Announcement:
	20-Jul-2016
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	7 9 0 1 3 7 2 4 5 0 1 1 7 0 3
12.	Remarks (if any):
	The percentage of the issued share capital immediately before the transaction as set out in paragraph 7 above is calculated based on the Company's issued share capital (excluding treasury shares) of 392,088,286 shares as at 7 June 2016.
	The percentage of the issued share capital immediately after the transaction as set out in paragraph 7 above is calculated based on the Company's issued share capital (excluding treasury shares) of 388,066,286 shares as at 8 July 2016.
Sub	estantial Shareholder/Unitholder B
1.	Name of Substantial Shareholder/Unitholder:
	ZHONGHONG ZHUOYE GROUP LTD
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
	☐ Yes ✓ No

3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	08-Jul-2016
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): 05-Aug-2016
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	The Company had released a clarification announcement on the number of issued shares after the respective share buy back transactions from 8 June 2016 to 22 July 2016 on 4 August 2016.
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7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	81,500,000	81,500,000
As a percentage of total no. of voting shares/units:	0	20.79	20.79
Immediately often the transposition	Diversellations	Doomood Intoront	Total
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	81,500,000	81,500,000

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The deemed interest of 81,500,000 shares consists of 40,000,000 shares held by Zhonghong Holding Co., Ltd through its nominees and 41,500,000 held by Zhong Hong New World International Limited through its nominee Philip Securities Pte Ltd. Zhonghong Zhuoye Group Ltd holds 26.55% of the issued share capital of Zhonghong Holding Co., Ltd while Zhong Hong New World International Limited is an indirect whollyowned subsidiary of Zhonghong Holding Co., Ltd.

Accordingly, pursuant to section 4 of the Securities and Futures Act, Zhonghong Zhuoye Group Ltd is deemed interested in the 40,000,000 shares held by Zhonghong Holding Co., Ltd and the 41,500,000 shares held by Zhong Hong New World International Limited.

	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Zhonghong Zhuoye Group Ltd holds 26.55% of the issued share capital of Zhonghong Holding Co., Ltd Zhonghong Holding Co., Ltd. holds 100% of the issued share capital of Zhonghong Xinqi Shijie Investment Ltd. Zhonghong Xinqi Shijie Investment Ltd holds 100% of the issued share capital of Zhonghong New World Investment Pte. Ltd. Zhonghong New World Investment Pte. Ltd. holds 100% of the issued share capital of Zhong Hong New World International Limited.
10.	Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.)
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	7 9 0 1 3 7 2 4 5 0 1 1 7 0 3
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	above is calculated based on the Company's issued share capital (excluding treasury shares) of 392,088,286 shares as at 7 June 2016. The percentage of the issued share capital immediately after the transaction as set out in paragraph 7 above
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1.	is calculated based on the Company's issued share capital (excluding treasury shares) of 388,066,286 shares as at 8 July 2016. Stantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: WANG YONGHONG Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
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5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
	change in, interest 🛈 (if different from item 4 above, please specify the date):
	05-Aug-2016

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

The Company had released a clarification announcement on the number of issued shares after the respective share buy back transactions from 8 June 2016 to 22 July 2016 on 4 August 2016.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
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As a percentage of total no. of voting shares/units:	0	20.79	20.79
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	81,500,000	81,500,000
As a percentage of total no. of voting shares/	0	21	21

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The deemed interest of 81,500,000 shares consists of 40,000,000 shares held by Zhonghong Holding Co., Ltd through its nominees and 41,500,000 held by Zhong Hong New World International Limited through its nominee Philip Securities Pte Ltd. Zhonghong Zhuoye Group Ltd holds 26.55% of the issued share capital of Zhonghong Holding Co., Ltd while Zhong Hong New World International Limited is an indirect whollyowned subsidiary of Zhonghong Holding Co., Ltd. Zhonghong Zhuoye Group Ltd is wholly-owned by Wang Yonghong.

Accordingly, pursuant to section 4 of the Securities and Futures Act, Wang Yonghong is deemed interested in the 40,000,000 shares held by Zhong Hong Hong New World International Limited.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Wang Yonghong holds 100% of the issued share capital of Zhonghong Zhuoye Group Ltd. Zhonghong Zhuoye Group Ltd holds 26.55% of the issued share capital of Zhonghong Holding Co., Ltd.. Zhonghong Holding Co., Ltd. holds 100% of the issued share capital of Zhonghong Xinqi Shijie Investment Ltd. Zhonghong Xinqi Shijie Investment Ltd holds 100% of the issued share capital of Zhonghong New World Investment Pte. Ltd. Zhonghong New World Investment Pte. Ltd. holds 100% of the issued share capital of Zhong Hong New World International Limited.

10.	Attac	chments (<i>if any</i>): 🚺
		(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
		S G 1 6 0 7 2 0 0 T H R I Z 6 9
	(b)	Date of the Initial Announcement:
		20-Jul-2016
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
		7 9 0 1 3 7 2 4 5 0 1 1 7 0 3
12.	Rem	arks (<i>if any</i>):
	above	ercentage of the issued share capital immediately before the transaction as set out in paragraph 7 is calculated based on the Company's issued share capital (excluding treasury shares) of 392,088,286 as at 7 June 2016.
	is calc	ercentage of the issued share capital immediately after the transaction as set out in paragraph 7 above ulated based on the Company's issued share capital (excluding treasury shares) of 388,066,286 shares July 2016.

Part IV - Transaction details

	umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
NII	
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
NII	L
Ci	rcumstance giving rise to the interest or change in interest:
	Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles sposal of: Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	her circumstances: Acceptance of take-over offer for the Listed Issuer
√	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
	ne issuer has purchased 4,022,000 of its own shares through a series of share buy back transactions and has priverted these shares into treasury shares.

	Parti	culars of Individual submitting this notification form to the Listed Issuer:					
	(a)	Name of Individual:					
		Ma Gang					
	(b)	Designation (if applicable):					
		Deputy General Manager, Securities Department					
	(c)	Name of entity (if applicable):					
		ZHONGHONG HOLDING CO., LTD					
rans	actio	n Reference Number (auto-generated): 7 3 8 2 4 5 6 2 6 9 0 3					