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WINSWAY ENTERPRISES HOLDINGS LIMITED

永暉實業控股股份有限公司

(formerly known as “WINSWAY COKING COAL HOLDINGS LIMITED 永暉焦煤股份有限公司”)

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

**ORDER UNDER CHAPTER 15 OF
THE UNITED STATES BANKRUPTCY CODE**

Reference is made to the announcements of the Company dated 12 April 2016 and 12 May 2016 (the “**Announcements**”) in relation to, among other things, (i) the recognition by the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) of a voluntary restructuring proceeding concerning Winsway Enterprises Holdings Limited (the “**Company**”) pending before the High Court of the Hong Kong Special Administrative Region (the “**Hong Kong Proceeding**”) as a foreign nonmain proceeding pursuant to sections 1515 and 1517 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”) and (ii) the Company’s application to the Bankruptcy Court for related relief pursuant to sections 105(a), 1507(a), 1509(b)(2)-(3), 1521(a) and 1525(a) of the Bankruptcy Code giving full force and effect to the Hong Kong Proceeding and related agreements concerning the Company (the “**Relief**”). Capitalised terms used herein shall have the same meaning ascribed to them in the Announcements unless otherwise specified.

The Company is pleased to announce that, on 16 June 2016 (New York time), the Bankruptcy Court entered an order granting the requested Relief.

By Order of the Board
Winsway Enterprises Holdings Limited
Cao Xinyi
Chief Executive Officer and Company Secretary

Hong Kong, 17 June 2016

As at the date of this announcement, the executive Directors of the Company are Ms. Cao Xinyi, Ms. Zhu Hongchan and Mr. Wang Yaxu, the non-executive Director is Mr. Lu Chuan and the independent non-executive Directors are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.