

# VOLUNTARY UNCONDITIONAL GENERAL OFFER

By



## DBS BANK LTD.

(Company Registration No.: 196800306E)  
(Incorporated in the Republic of Singapore)

for and on behalf of

## STAR ATTRACTION LIMITED

(Company Registration No.: 150267)  
(Incorporated in the British Virgin Islands)

to acquire all the issued and paid-up ordinary shares in the capital of

## WHEELOCK PROPERTIES (SINGAPORE) LIMITED

(Company Registration No.: 197201797H)  
(Incorporated in the Republic of Singapore)

## REMINDER ANNOUNCEMENT

### 1. INTRODUCTION

DBS Bank Ltd. ("**DBS Bank**") refers to the offer document dated 10 August 2018 (the "**Offer Document**") issued by DBS Bank, for and on behalf of Star Attraction Limited (the "**Offeror**"), in relation to the voluntary unconditional general offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the share capital of Wheelock Properties (Singapore) Limited (the "**Company**"), other than those Shares already owned or agreed to be acquired by the Offeror as at the date of the Offer.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document, unless otherwise expressly stated or the context otherwise requires.

### 2. REMINDERS

#### 2.1 The Offer is Unconditional and Not Dependent on the Level of Acceptances

DBS Bank wishes to remind Shareholders, for and on behalf of the Offeror, that **the Offer is unconditional in all respects and not dependent on the level of acceptances** and that **Shareholders who accept the Offer on or before the Final Closing Date (as defined below) will be paid within seven (7) business days** of the date of receipt of their valid acceptances by the Offeror.

## 2.2 The Final Closing Date

Notice was given on 24 September 2018 by DBS Bank, for and on behalf of the Offeror, that the Offer will not be open for acceptance beyond 5.30 p.m. (Singapore time) on 2 October 2018 (the "**Final Closing Date**"). Accordingly, this is Shareholders' final chance to accept the Offer if they wish to seize opportunities available in the market to re-invest in other stocks or if they have other uses for the cash proceeds.

## 3. RESPONSIBILITY STATEMENT

The directors of the Offeror (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or publicly available sources or obtained from the Company, the sole responsibility of the directors of the Offeror has been to ensure through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement. The directors of the Offeror jointly and severally accept responsibility accordingly.

Issued by  
**DBS BANK LTD.**

For and on behalf of  
**STAR ATTRACTION LIMITED**  
25 September 2018

*Any queries relating to this Announcement or the Offer should be directed during normal business hours to:*

**DBS Bank Ltd.**  
**Strategic Advisory**

Tel: +65 6878 3913

### Forward-Looking Statements

*All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as "aim", "seek", "expect", "anticipate", "estimate", "believe", "intend", "project", "plan", "strategy", "forecast" and similar expressions or future or conditional verbs such as "will", "would", "should", "could", "may" and "might". These statements reflect the Offeror's current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information.*

*Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors should not place undue reliance on such forward-looking statements, and neither the Offeror nor DBS Bank undertakes any obligation to update publicly or revise any forward-looking statements.*