



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

THE PROPOSED CONSOLIDATION OF EVERY EIGHT (8) EXISTING ORDINARY SHARES OF PAR VALUE S\$0.001 EACH IN THE CAPITAL OF THE COMPANY AS AT THE BOOKS CLOSURE DATE INTO ONE (1) ORDINARY SHARE OF PAR VALUE S\$0.008 IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

– DESPATCH OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING TO SHAREHOLDERS

1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of China Mining International Limited (the "**Company**") refers to its announcements dated 21 July 2015 and 5 August 2015 (the "**Announcements**") in relation to the proposed share consolidation of every eight (8) existing ordinary shares of par value S\$0.001 each in the capital of the Company as at a books closure date to be determined by the Directors (as they deem fit in their absolute discretion) (the "**Books Closure Date**") into one (1) ordinary share of par value S\$0.008 in the capital of the Company, fractional entitlements to be disregarded (the "**Proposed Share Consolidation**").

Unless otherwise defined, all capitalised terms used in this announcement shall have the meanings given to them in the Announcements.

2. DESPATCH OF CIRCULAR WITH NOTICE OF EGM

The Company wishes to announce that a circular dated 21 August 2015 (the "**Circular**") setting out information on the Proposed Share Consolidation and enclosing a notice of extraordinary general meeting ("**EGM**") will be despatched to Shareholders on 21 August 2015. A copy of the Circular and the notice of EGM will also be available on the SGX-ST's website at <http://www.sgx.com>.

Shareholders who do not receive the Circular within one (1) week from the date of this announcement should contact the share registrar of the Company, KCK CorpServe Pte. Ltd., at 333 North Bridge Road, #08-00 KH KEA Building, Singapore 188721.

Shareholders are to note the following important dates and times in respect of the EGM:

Last date and time for lodgement of proxy form	:	6 September 2015 at 3.00 p.m.
Date and time of EGM	:	8 September 2015 at 3.00 p.m.
Place of EGM	:	Hotel Miramar Singapore, Orchid Road, Level 2, East Wing, 401 Havelock Road, Singapore 169631

BY ORDER OF THE BOARD

Mr Li Bin
CEO and Executive Director
20 August 2015