

M1 LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199206031W)

RESPONSE TO SGX QUERIES REGARDING TRADING ACTIVITY

The Board of Directors (the “**Board**”) of M1 Limited (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) would like to respond to the queries from the Singapore Exchange Securities Trading Limited (the “**SGX**”) dated 22 January 2018 regarding unusual volume movements in the shares of the Company.

The Company sets out below its responses to the queries raised by the SGX:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.

Response

The Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which might explain the trading today.

As announced on 2 January 2018, the Company will be releasing its 2017 full year financial results after close of trading tomorrow, 23 January 2018.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Response

As mentioned above, the Company is not aware of any other possible explanation for the trading.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

Response

The Company confirms its compliance with the listing rules, in particular, Listing Rule 703.

The Board collectively and individually takes responsibility for the accuracy of the aforesaid replies to the queries raised by the SGX.

By Order of the Board

Karen Teo
Company Secretary
22 January 2018