

A decorative horizontal bar with a blue segment on the left and a yellow segment on the right.

## SGXNet Announcement

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**3 September 2021**

### **ISSUE OF US\$250,000,000 1.234 PER CENT. NOTES DUE 2026 UNDER THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF SINGAPORE EXCHANGE LIMITED**

Singapore Exchange Limited ("**Company**") refers to its announcement dated 27 August 2021 in relation to the proposed issue of US\$250,000,000 in aggregate principal amount of 1.234 per cent. notes due 2026 comprised in Series 001 (the "**Notes**"). The Company wishes to announce that it has today issued the Notes. Citigroup Global Markets Singapore Pte. Ltd., DBS Bank Ltd., and Standard Chartered Bank (Singapore) Limited were the joint lead managers.

The Notes have been issued under the S\$1,500,000,000 Multicurrency Debt Issuance Programme (the "**MTN Programme**") pursuant to exemptions invoked under Sections 274 and/or 275 of the Securities and Futures Act, Chapter 289 of Singapore.

The Notes bear interest at a fixed rate of 1.234 per cent. per annum payable semi-annually in arrear on 3 March and 3 September in each year and will mature on 3 September 2026.

Approval in-principle has been obtained from the Monetary Authority of Singapore ("**MAS**") for the listing and quotation of the Notes on the Official List of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The MAS assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle for the listing and

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quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the MTN Programme, the Notes, the Company and/or its subsidiaries.

The Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 6 September 2021.

Issued By:

Singapore Exchange Limited