(Religare Health Trust, a business trust constituted on 29 July 2011 and registered on 25 September 2012 under the laws of the Republic of Singapore)
managed by
Religare Health Trust Trustee Manager Pte. Ltd.

ISSUE AND DESPATCH OF CIRCULAR TO UNITHOLDERS

Further to the announcement by Religare Health Trust Trustee Manager Pte. Ltd. (in its capacity as trustee-manager of Religare Health Trust ("**RHT**")) (the "**Trustee-Manager**") dated 8 July 2016 in relation to the Proposed Disposal of Relevant Securities to, and the Related Arrangements with, interested persons and the Whitewash Resolution in relation to the waiver of the rights of Independent Unitholders to receive a mandatory general offer from the Trustee-Manager and parties acting in concert with it for the remaining Units not owned or controlled by them pursuant to the issuance of the Performance Fee Units (as defined therein), the Trustee-Manager wishes to announce that it will today despatch to holders of units in RHT ("**Unitholders**") a circular setting out the details of, and other relevant information pertaining to, the Proposed Disposal and the Related Arrangements and the Whitewash Resolution (the "**Unitholders' Circular**"), together with a notice of extraordinary general meeting of Unitholders for the purpose of seeking Unitholders' approval in connection with the Proposed Disposal of Relevant Securities to, and the Related Arrangements with, interested persons and the Whitewash Resolution (the "**EGM**").

The EGM will be held on Friday, 29 July 2016 at 10.30 a.m. (or as soon as practicable immediately following the conclusion or adjournment of the Annual General Meeting of RHT to be held at 10.00 a.m. on the same day and at the same venue) at Suntec Singapore International Convention & Exhibition Centre, Room MR 330, 1 Raffles Boulevard, Singapore 039593.

Further details on the Proposed Disposal of Relevant Securities to, and Related Arrangements with, interested persons and the Whitewash Resolution for which Unitholders' approval are sought are set out in the Unitholders' Circular.

A copy of the Unitholders' Circular is also available on the website of RHT at www.rhealthtrust.com and the website of the Singapore Exchange Securities Trading Limited at www.sgx.com. Copies of the definitive agreements with respect to the Proposed Disposal of Relevant Securities to, and Related Arrangements with, interested persons will be made available for inspection during normal business hours at the registered office of the Trustee-Manager at 9 Battery Road, #15-01 Straits Trading Building, Singapore 049910 for a period of three (3) months from the date of this announcement.

Unitholders who have not received the Unitholders' Circular within a week from the date hereof should contact the Unit Registrar of RHT at the following address:

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

By Order of the Board

Gurpreet Singh Dhillon
Executive Director and Chief Executive Officer
Religare Health Trustee Manager Pte. Ltd.
(Registration Number: 201117555K)
(as Trustee-Manager of Religare Health Trust)

8 July 2016