



CAPITALAND RETAIL CHINA TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 23 October 2006 (as amended))

ANNOUNCEMENT

COMPLETION OF THE DIVESTMENT OF 51.0% INTEREST IN CAPITAMALL WUHU

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the announcement dated 29 March 2019 and titled "DIVESTMENT OF 51.0% INTEREST IN CAPITAMALL WUHU" (the "Announcement").

Further to the Announcement, CapitaLand Retail China Trust Management Limited, as manager of CapitaLand Retail China Trust ("**CRCT**") is pleased to announce that HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CRCT, has completed the divestment of its 51.0% equity interest in 芜湖凯德商用置业有限公司 (CapitaMalls Wuhu Commercial Property Co., Ltd) ("**CWCP**", and the divestment of its 51.0% equity interest in CWCP, the "**Divestment**"). Following the completion of the Divestment, CWCP, which holds CapitaMall Wuhu, is no longer a subsidiary of CRCT.

BY ORDER OF THE BOARD

CapitaLand Retail China Trust Management Limited

(Registration Number: 200611176D)

As manager of CapitaLand Retail China Trust

Chuo Cher Shing
Company Secretary

10 July 2019

Important Notice:

The value of units in CapitaLand Retail China Trust ("**Units**") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CapitaLand Retail China Trust Management Limited (the "**Manager**"), as manager of CapitaLand Retail China Trust, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CapitaLand Retail China Trust is not necessarily indicative of the future performance of CapitaLand Retail China Trust.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.