

vividthree

VIVIDTHREE HOLDINGS LTD.

(Incorporated in the Republic of Singapore on 7 April 2018)
(Company Registration Number: 201811828R)

Placement of 51,800,000 Placement Shares at S\$0.25 for each Share, payable in full on application

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of Vividthree Holdings Ltd. (the "Company") registered by the Singapore Exchange Securities Trading Limited (the "SGX-ST"), acting as agent on behalf of the Monetary Authority of Singapore on 17 September 2018 (the "Offer Document").

Application Results

The Board of Directors of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon on 20 September 2018, all 51,800,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$12,950,000.

There were no invalid applications for the Placement Shares and accordingly, the Placement was fully subscribed.

The spread of placees for the 51,800,000 Placement Shares is as follows:-

Range of Placement Shares allotted ('000)	Number of placees ⁽¹⁾
1 to 9	50
10 to 49	210 ⁽²⁾
50 to 99	31
100 to 499	68 ⁽³⁾
500 to 999	12
1,000 and above	9 ⁽⁴⁾
Total	380

Note:

- (1) The applications of a placee and his associates (as defined in the Catalist Rules (as defined below)) are aggregated and treated as one single placee.
- (2) The placees include Toong Soo Wei.
- (3) The placees include Chang Long Jong.
- (4) The placees include Ang Wee Gee.

Rules 424 and 428 of the Catalist Rules

Pursuant to Rule 424 and Rule 428 of the Listing Manual Section B: Rules of Catalist of the SGX-ST ("Catalist Rules") and to the best knowledge and belief of Hong Leong Finance Limited (the "Issue Manager, Sponsor and Placement Agent"), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 424 and Rule 428 of the Catalist Rules, the following persons have applied for and have been allotted the Placement Shares as set out below:

Name of Placee	Relationship	Number of Placement Shares allotted	Circumstances giving rise to the allotment
Chang Long Jong	Non-Executive Director of the Company	200,000	Allotted under the Placement
Ang Wee Gee	Brother of Ang Wee Chye, who is deemed to be the Company's Controlling Shareholder	1,200,000	Allotted under the Placement
Toong Soo Wei	Director of Vividthree Singapore	12,000	Allotted under the Placement

To the best knowledge and belief of the Issue Manager, Sponsor and Placement Agent, save as disclosed above, there are no other persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules who were allotted the Placement Shares.

Should it subsequently come to the attention of the Issue Manager, Sponsor and Placement Agent that any other persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules were allotted the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading on 25 September 2018.

Substantial Applications

To the best of the knowledge and belief of the Issue Manager, Sponsor and Placement Agent, the following persons have applied for and have been allotted 5.0% or more of the Placement Shares:-

Name of Placee	Number of Placement Shares allotted	Circumstances giving rise to the allotment
Yeo Khee Seng Benny	4,800,000	Allotted under the Placement
Yeo Khee Yeow Anthony	4,000,000	Allotted under the Placement

The Shares are expected to commence trading on Catalist on a "ready" basis at 9.00 a.m. on 25 September 2018, subject to SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready" basis have been fulfilled.

To find out if you have been allotted any Placement Shares, you may call CDP at (65) 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP's customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company's listing on Catalist, for their support and assistance.

Issued by
HONG LEONG FINANCE LIMITED

For and on behalf of
Vividthree Holdings Ltd.
24 September 2018

The Company will be listed on Catalist of the SGX-ST on 25 September 2018. The initial public offering of the Company was sponsored by Hong Leong Finance Limited (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (65) 6415 9886.