



## MERMAID MARITIME PUBLIC COMPANY LIMITED

บริษัท เมอร์เมด มารีไทม์ จำกัด (มหาชน)

(Reg. No. 0107550000017)

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### ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF EMPLOYEE SHARE OPTION PLAN 2011

Mermaid Maritime Public Company Limited (“Mermaid” or the “Company”) wishes to announce that the Company has received notice of the exercise of 247,819 options into 247,819 ordinary shares in the capital of the Company (“New Shares”) granted under Employee Share Option Plan 2011 at an exercise price of S\$0.21 per share.

Accordingly, the number of issued and paid-up ordinary shares in the capital of the Company will be increased from 1,413,081,038 to 1,413,328,857.

The New Shares were allotted and issued, and will be listed for quotation on the Main Board of the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 18 December 2014. The New Shares shall rank *pari passu* in all respects with the existing ordinary shares of the Company.

Please be informed accordingly.

Ms. Phimolwan Phromchanya  
Senior Manager, Legal & Corporate Affairs  
17 December 2014