

**CHASWOOD RESOURCES HOLDINGS LTD.**  
(Company Registration No. 200401894D)  
(Incorporated in the Republic of Singapore)

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**PROPOSED PLACEMENT OF 23,787,412 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF CHASWOOD RESOURCES HOLDINGS LTD.**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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The Board of Directors of Chaswood Resources Holdings Ltd. (the “**Company**”) refers to the announcements dated 9 December 2015 and 17 December 2015 in relation to the proposed placement of 23,787,412 new ordinary shares in the share capital of the Company (the “**Announcements**”). Unless otherwise defined, all capitalised terms used herein shall bear the same meaning as ascribed to them in the Announcements.

The Board wishes to announce that the SGX-ST has today issued a listing and quotation notice (the “**L&Q Notice**”) in respect of the listing of and quotation for 23,787,412 Placement Shares on Catalist, subject to:

- (a) Compliance with the SGX-ST’s listing requirements; and
- (b) Shareholders’ approval being obtained for the Proposed Placement at an EGM to be convened.

Please note that the L&Q Notice is not an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

The circular to Shareholders containing further information on the Proposed Placement together with the notice of the EGM of the Company to be convened will be despatched by the Company to the Shareholders in due course.

BY ORDER OF THE BOARD

ANDREW ROACH REDDY  
Managing Director  
7 January 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).*

*The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.*