# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WILLAS-ARRAY ELECTRONICS (	HOLDINGS) LIMITED
Date Submitted	05/05/2016	_

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>854</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	120,000,000	HK\$1.00	HK\$120,000,000
Increase/(decrease)	0		0
Balance at close of the month	120,000,000	HK\$1.00	HK\$120,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ase)	-			
Balance at clos	e of the mor	nth _			

Total authorised share capital at the end of the month (State **HK\$120,000,000** 

### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
	(1)	(2)	5110105	
Balance at close of preceding month	75,505,960	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	75,505,960	<u> </u>	N/A	N/A

Share Options (under S Particulars of share	Share Option	Schemes of th	e Issuer)		No. of new shares	No. of new shares		
option scheme including EGM approval date	Ν	Novement duri	ng the month	of issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto			
(dd/mm/yyyy) and <sup>—</sup> class of shares					_	as at close of the month		
issuable	Granted	Exercised	Cancelled	Lapsed				
1.Employee Share Option Scheme II was approved on 11/06/2001, exercise price of S\$0.335 per share (granted on 02/10/2009)	0	0	0	0	0	836,600		
( / / ) Ordinary shares (Note 1)								
<u>2.</u>								
( / / ) shares (Note 1)								
3								
( / / ) shares (Note 1)								
		Tota	IA. (Ordinal (Preferenc) (Ot		0 N/A N/A			
Total funds raised durin options (State currency		from exercise	of	0				

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece moi	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	( , ,	/					
					. <u></u>		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A							
					. <u> </u>		<u> </u>
Class of shares							
EGM approval date (if applicable)							
	( / /	)					
4. N/A	X						
( / / )							
Stock code (if listed) Class of shares							
incurable (Nate 1)							
EGM approval date (if applicable)							
(il applicable) (dd/mm/yyyy)	( / /	)					
				( <b>0</b> "	<b>,</b> ,		
			Total B		ary shares)	N/A	-
					ce shares) her class)	N/A N/A	-
				U)			-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>	_							
	_							
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy))	( / / )							
<u>2. N/A</u>	_							
	_							
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(     )							
3. N/A	( / / )							
	_							
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
	( / / )							
<u>4. N/A</u>	_							
	_							
	_							
Stock code (if listed)								
Class of shares								
issuable (Note 1) Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ry shares)	N/A			
			(Preferen	ce shares)	N/A	-		
			(O	ther class)	N/A	-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	_	
	-	
shares (Note 1)	-	
2. N/A		
	_	
( / / ) shares (Note 1)	_	
3. N/A		
	_	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
(Other class)		-
,		-

Oth	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		
								<u>N/A</u>	
				Class of shares					
				issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		
								<u>N/A</u>	
				Class of shares					
3.	Placing	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(		)		
			currency	EGM approval date:	(		)		
				(dd/mm/yyyy)				N/A	
				Class of shares					
				issuable (Note 1)	,	<i>,</i> .			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)		/ /			
				EGM approval date: (dd/mm/yyyy)	(		)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	
	Total E. (Ordinary shares (Preference shares) (Other class)	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
---------	-----	-------

Submitted by: Leung Hon Shing

Title:Executive Director and Company Secretary(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.