

May 6, 2025

Singapore Exchange Securities Trading Limited

11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2
Singapore 138589

Sub: Intimation for allotment of Non-Convertible Debentures (NCDs)

Ref: Summit Digital Infrastructure Limited [ISIN Code: Reg S: USY8190DAA55 & 144A: US86608CAA62]

Dear Sir / Madam,

We hereby inform that the Board of Directors of the Company on May 6, 2025, have approved the allotment of 1,47,500 Redeemable, Listed, Senior, Secured, Taxable and Rated Non-Convertible Debentures ("NCDs") aggregating to Rs. 1,475 crores, on private placement basis, on the terms and conditions as mentioned in the Key Information Document dated April 30, 2025 (read with the General Information Document dated April 24, 2025).

The NCDs carry a coupon rate of 7.31% p.a., payable quarterly and will be listed on the debt market segment of National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

For **Summit Digital Infrastructure Limited**

DINESH
ROOPCH
AND JAIN

Digitally signed
by DINESH
ROOPCHAND
JAIN
Date: 2025.05.06
19:40:00 +05'30'



Dinesh Jain
Chief Financial Officer

Summit Digital Infrastructure Limited

(An Altius group Company)

Registered and Corporate Office: Unit 2, 9th Floor, Tower 4, Equinox Business Park, L. B. S. Marg, Kurla (W), Mumbai - 400 070, Maharashtra



022 69075252



info@altiusinfra.com



www.altiusinfra.com

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