

**KTL GLOBAL LIMITED**

(Incorporated in the Republic of Singapore under Registration Number 200704519M)

SALE AND PURCHASE AGREEMENTS IN RESPECT OF FOUR COMMERCIAL UNITS IN KL TRILLION

The Board of Directors (the “**Board**”) of KTL Global Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform that the Company’s wholly-owned subsidiary, KTL Realty Holding Sdn Bhd (“**KTL Realty**”) had entered into sale and purchase agreements (the “**Sale and Purchase Agreements**”) with Perumahan SLG Central Sdn. Bhd. and SLG Bersatu Sdn. Bhd. to purchase four commercial units (the “**Units**”) in a development known as KL Trillion.

The construction of the Units is scheduled to be completed in 2015 and the total area of the Units is approximately 6,007 square feet. The Units were purchased for investment purposes.

The total purchase consideration for the Units is RM6,317,610 (approximately S\$2.4 million) and was arrived at on a willing-buyer-willing-seller basis, taking into account the recent transacted prices for the development and the current market prices of properties in the areas surrounding the development. 10% of the purchase consideration had been paid upon the signing of the Sale and Purchase Agreements. Subsequently, 85% of the purchase consideration will be paid as and when KTL Realty receives written notice of completion of works. The balance 5% of the purchase consideration will be paid upon the Units being delivered to KTL Realty with vacant possession. The purchase of the Units will be funded by internal resources and bank borrowings.

The relative figures computed on the bases set out in Rule 1006 of the SGX-ST Listing Manual in relation to the purchase of the Units are as follows:-

Net asset value of assets to be disposed of, compared with the Group’s net asset value	Not applicable
Net profit attributable to the assets acquired, compared with the Group’s net profit	Not applicable
Aggregate value of consideration given, compared with the Company’s market capitalisation (as at 31 March 2014)	8.6%
Number of equity securities issued by the Company as consideration for the acquisition, compared with the number of equity securities previously in issue	Not applicable

The purchase of the Units is a discloseable transaction under Rule 1010 of the SGX-ST Listing Manual.

Assuming that the purchase of the Units had been effected on 30 June 2013, there would be no change in the net tangible assets per share of the Company as at 30 June 2013.

Assuming that the purchase of the Units had been effected on 1 July 2012, there would be no change in the earnings per share of the Company for the financial year ended 30 June 2013.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the purchase of the Units, save through their shareholdings in the Company (if any).

A copy of the Sale and Purchase Agreements are available for inspection during normal business hours at the Company’s registered office for a period of three months from the date hereof.

BY ORDER OF THE BOARD

Tan Kheng Yeow
Chief Executive Officer
1 April 2014