

11 August 2014

WESTLINK M7 REFINANCING

Transurban announces today that Westlink M7 (Westlink) has reached financial close on the refinancing of its \$1,260 million in debt facilities. Westlink is 50% owned by Transurban.

The new \$1,270 million of debt has been provided by Australia and New Zealand Banking Group Limited, Canadian Imperial Bank of Commerce, Commonwealth Bank of Australia, Credit Agricole CIB, Export Development Canada, National Australia Bank Limited, Royal Bank of Canada, Scotiabank, Sumitomo Mitsui Banking Corporation and Westpac Banking Corporation.

The debt is being provided in three new tranches with tenors of 3 years, 5 years and 7 years.

Transurban Acting CFO, Leigh Petschel, said: "The re-financing was successfully executed in favourable market conditions and reflects the continuing strong performance of the Westlink asset."



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