

AMA GROUP

SGX Announcement

23 November 2021

Notification of cessation of securities

Attached is an announcement made by AMA Group Limited (ASX: AMA) (AMA Group) which is provided for the information of AMA Group Noteholders.

AMA Group has Notes listed on the Singapore Exchange.

ENDS.

Investors and Media:

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AMA Group Limited

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**Announcement Summary**

Entity name

AMA GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 23, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AMA	ORDINARY FULLY PAID	413,950	Cancellation pursuant to a selective buy-back	22/11/2021
AMAAA	PERFORMANCE SHARES	722,719	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	20/10/2021
AMAAA	PERFORMANCE SHARES	1,039,501	Cancellation pursuant to a selective buy-back	22/11/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AMA GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

113883560

1.3 ASX issuer code

AMA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/11/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AMA : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

413,950

Reason for cessation

Cancellation pursuant to a selective buy-back

Date of cessation

22/11/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Shares pursuant to selective buy-backs approved at AMA Group Limited's Annual General Meeting on 18 November 2021 (Resolution 10 and 11).

ASX +Security Code and Description

AMAAA : PERFORMANCE SHARES

Unquoted +equity securities that have ceased

Number of securities that have ceased

722,719

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

20/10/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of Performance Rights (unquoted) for non-KMP lapsing under the AMA Group Limited Long-Term Performance Rights Plan.

ASX +Security Code and Description

AMAAA : PERFORMANCE SHARES

Unquoted +equity securities that have ceased



Number of securities that have ceased

1,039,501

Reason for cessation

Cancellation pursuant to a selective buy-back

Date of cessation

22/11/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Shares pursuant to a selective buy-back approved at AMA Group Limited's Annual General Meeting on 18 November 2021 (Resolution 12).

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMA : ORDINARY FULLY PAID	1,013,179,489

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMAAA : PERFORMANCE SHARES	3,907,168
AMAAE : SERVICE RIGHTS	454,545

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.