



FRASERS CENTREPOINT LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

CLARIFICATIONS ON MEDIA REPORTS

Frasers Centrepoint Limited (the “Company” or “Frasers Centrepoint”) refers to the article entitled “Frasers Buys Wentworth” published in the Australian Financial Review on 7 May 2014 regarding the purported purchase by the Frasers Centrepoint group of the Sofitel Sydney Wentworth (the “Hotel”).

The Company constantly explores and reviews opportunities to grow its business, and this includes opportunities to acquire and add quality properties to its portfolio of assets. As part of this strategy, the Company is engaged in discussions regarding a potential transaction involving the Hotel. However, no agreement has been entered into in relation to the potential transaction and there is no certainty of any transaction being proceeded with. The Company will make an announcement in the event of any material development at the appropriate time.

The Company also wishes to clarify that, through its group of subsidiaries and associated companies, it owns and operates serviced residences in Australia with a total asset value of about A\$252 million (approximately S\$300 million based on an exchange rate of A\$1 : S\$1.17). The Frasers Centrepoint group’s total hospitality and development property assets in Australia amounts to approximately S\$1.5 billion.

In the meantime, investors and shareholders of the Company are advised to refrain from taking any action in respect of their securities in or issued by the Company which may be prejudicial to their interests, and to exercise caution when dealing with the securities of the Company.

BY ORDER OF THE BOARD

Anthony Cheong Fook Seng / Piya Treruanchada
Company Secretaries
7 May 2014

The admission and listing of the Company on the SGX-ST (the “**Listing**”) was sponsored by DBS Bank Ltd. as the Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.