

AWARD OF CONTRACT AMOUNTING TO S\$13.8 MILLION BY DESIGN INTERNATIONAL ARCHITECTS LLP ON BEHALF OF AND AS INSTRUCTED BY JTC CORPORATION

The Board of Directors of Logistics Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that its wholly-owned subsidiary, Logistics Construction Pte Ltd, has on 15 June 2015 been awarded a contract (“**Contract**”) amounting to S\$13.8 million by Design International Architects LLP on behalf of and as instructed by JTC Corporation (“**Project**”).

The Project involves proposed addition and alteration works to existing 6 units of conserved buildings and infrastructure works at Park Lane, The Oval and Hyde Park Gate at Seletar Aerospace Park (“**Works**”). The Works are scheduled to commence on 22 June 2015 and are expected to complete by 21 March 2016 or such other extended date(s) as may be applicable under the provision of the Contract.

The Project also envisages an optional item (“**Optional Item**”) for the resurfacing of the existing road of the entire estate, including road markings, which shall be exercised through an instruction by the relevant Superintending Officer not later than seven (7) months from the commencement date of the Project. The works for the Optional Item shall be completed within one (1) month upon activation or such other extended date(s) as may be applicable under the provision of the Contract.

The award of the Project for S\$13.8 million is not expected to have a material impact on the net tangible assets per share and earnings per share of the Group for the current financial year ending 30 June 2015.

With the award of the Project, the Group’s order book amounted to approximately S\$278.9 million, with projects expected to last until the financial year ending 30 June 2019.

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the Project (other than through their shareholdings in the Company).

BY ORDER OF THE BOARD

Phua Lam Soon
Chief Executive Officer

17 June 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.