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(Business Trust Registration Number 2007001)
(Constituted in the Republic of Singapore as a business trust
pursuant to a trust deed dated 5 January 2007 (as amended))

INVITATION TO THE SIAS-KIT DIALOGUE SESSION

Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Announcements (as defined below) and the Circular (as defined below).

The directors (the "**Directors**") of Keppel Infrastructure Fund Management Pte. Ltd. (the "**Trustee-Manager**"), as trustee-manager of Keppel Infrastructure Trust ("**KIT**"), refer to the Trustee-Manager's announcements dated 5 February 2024, 26 March 2024 and 1 April 2024 (the "**Announcements**") in relation to, among others, the proposed Equity Fund Raising and the Proposed IPTs. The circular ("**Circular**") dated 1 April 2024 relating to the proposed Equity Fund Raising and the Proposed IPTs has been published on the SGXNet and KIT's website at https://www.kepinfratrust.com/investor-information/agm-and-egm/.

In relation to the proposed Equity Fund Raising and the Proposed IPTs, KIT's Unitholders are cordially invited to participate in an in-person dialogue session (the "**Dialogue Session**"). Details of the Dialogue Session are as follow:

Day/Date:	Thursday, 11 April 2024
Time:	7.00 p.m., registration starts at 6.00 p.m. (such registration the "**Registration**")
Venue:	Suntec Singapore Convention and Exhibition Centre, Room 324, Level 3, 1 Raffles Boulevard, Suntec City, Singapore 039593

The Dialogue Session will commence with a presentation by the Trustee-Manager, followed by a Q&A session.

Unitholders who wish to attend the Dialogue Session will have to **pre-register online at** http://www.sias.org.sg/KIT_dialogue **by *Monday, 8 April 2024, 12 pm*** (such online pre-registration, the "**Pre-registration**").

This Dialogue Session is exclusive to KIT's Unitholders, and Pre-registrations will be accepted on a first-come, first-served basis as limited slots are available. Pre-registration is compulsory, and any Pre-registrations received after the deadline will not be accepted. Verified Unitholders will receive a confirmation email prior to the Dialogue Session.

Please refer to the Important Notes below for more information.

Important Notes:

- This Dialogue Session is open to KIT's Unitholders only.
- Pre-registration and Registration is compulsory. Walk-ins are strictly prohibited.
- Unitholders (other than Unitholders who are corporate entities) are not permitted to appoint a proxy to attend the Dialogue Session on their behalf.
- Unitholders are required to bring a copy of their latest proof of their unitholdings in KIT ("**Unitholdings**") and proof of identification (photo ID) for verification purposes for Registration on the day of the Dialogue Session, failing which, they will not be permitted to attend the Dialogue Session. Please note that the name on the photo ID should match the name used for Pre-registration.
- Persons who hold units of KIT through relevant intermediaries (including CPF and SRS investors) are required to produce a copy of their latest proof of Unitholdings (for example, a letter from the nominee bank, CPF Agent Bank or SRS Operator) and proof of identification (photo ID) for verification purposes for Registration on the day of the Dialogue Session, failing which, they will not be permitted to attend the Dialogue Session.
- Unitholders who are corporate entities may appoint one representative (the "**Representative**") by submitting an electronic copy of an authorisation letter (on the corporate entity's letterhead) (the "**Authorisation Letter**") authorising the Representative to attend the Dialogue Session on its behalf and indicating the details as required during the Pre-registration process. A Unitholder who is a corporate entity is also required to submit an electronic copy of its latest proof of Unitholdings for verification purposes during Pre-registration. Attendance at the Dialogue Session will not be permitted if such Unitholder who is a corporate entity does not submit the requisite authorisation letter and/or proof of Unitholdings during Pre-registration.
- Such Representative appointed by a Unitholder who is a corporate entity shall be required to produce (i) a copy of the Authorisation Letter, (ii) a copy of the latest proof of Unitholding and (iii) a copy of proof of identification (photo ID) for verification purposes for Registration

on the day of the Dialogue Session, failing which, they will not be permitted to attend the Dialogue Session.

KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.
(Company Registration Number: 200803959H)
As Trustee-Manager of Keppel Infrastructure Trust

Tan Wei Ming, Darren / Chiam Yee Sheng
Company Secretaries
2 April 2024

IMPORTANT NOTICE

This announcement is not for distribution or publication, directly or indirectly, in or into the United States, Malaysia or Thailand and is not an offer of securities for sale in or into the United States or any other jurisdictions.

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any securities of KIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of KIT is not necessarily indicative of the future performance of KIT. This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other developments or companies, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Trustee-Manager's current view on future events.