ANCHOR RESOURCES LIMITED
(Company Registration Number 201531549N)
(Incorporated in the Republic of Singapore)

COMPLETION OF PROPOSED ISSUE OF NON-CONVERTIBLE BONDS WITH AN AGGREGATE PRINCIPAL AMOUNT OF S$1,000,000 DUE 2019 BY THE COMPANY TO MR GAN HUAI SHI

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1. INTRODUCTION

1.1 The board of directors (the "**Board**") of Anchor Resources Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to the announcement dated 21 June 2019 in relation to the Proposed Bonds Issue (the "**Previous Announcement**").

All capitalised terms used herein shall unless otherwise defined, have the meanings ascribed to them in the Previous Announcement.

2. COMPLETION

2.1 Further to the Previous Announcement, the Board wishes to announce that as the conditions to the Proposed Bonds Issue as set out in the Subscription Agreement have been fulfilled, completion of the Proposed Bonds Issue has taken place today, on 25 June 2019.

2.2 Accordingly, an aggregate S$1,000,000 Bonds have been issued to the Subscriber in accordance with the terms and conditions of the Subscription Agreement.

By Order of the Board

Dr Wilson Tay Chuan Hui
Lead Independent Director and Non-Executive Chairman
25 June 2019

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*This announcement has been prepared by Anchor Resources Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

The Sponsor has not independently verified the contents of this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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