



## KIM HENG OFFSHORE & MARINE HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 29 April 2013)  
(Company Registration Number: 201311482K)

---

### NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATE

---

**NOTICE IS HEREBY GIVEN** that, subject to the approval of the shareholders of Kim Heng Offshore & Marine Holdings Limited (“**Company**”) for the proposed final dividend at the Annual General Meeting to be held on 28 April 2014, the Share Transfer Books and Register of Members of the Company will be closed at 5:00 p.m. on 6 May 2014 for the purpose of determining entitlements of ordinary shareholders to the tax exempt (one-tier) final dividend of S\$0.005 per ordinary share for the financial year ended 31 December 2013 (“**Final Dividend**”).

Duly completed registrable transfers received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road, #02-00, Singapore 068898, up to 5.00 p.m. on 6 May 2014 will be registered to determine shareholders entitlements to the Final Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with the Company’s ordinary shares as at 5.00 p.m. on 6 May 2014 will be entitled to the Final Dividend.

Payment of the Final Dividend, if approved by the members at the Annual General Meeting, will be made on or about 19 May 2014.

By Order of the Board

Tan Keng Siong Thomas  
Executive Chairman & CEO

16 April 2014

*This notice has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“Sponsor”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”).*

*The Sponsor has not independently verified the contents of this notice. This notice has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made or reports contained in this notice.*

*The contact person for the Sponsor is Ms Soo Hsin Yu, Associate Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*