



EUROPTRONIC GROUP LTD

(Company Registration Number 200009775K)

(Incorporated in the Republic of Singapore on 18 November 2000)

ANNOUNCEMENT PURSUANT TO RULE 704(18)(A) AND RULE 704(18)(B) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

1. Introduction

The Board of Directors of Europtonic Group Ltd (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its announcement dated 3 September 2012 in which it had announced that the Company’s wholly owned subsidiary, Europtonic Investment Pte Ltd (“**Europtonic Investment**”), had an investment in Tecstar Technology Co., Ltd (“**Tecstar**”) and the issued ordinary shares of Tecstar (the “**Tecstar Shares**”) were listed on the GreTai Securities Market, Taiwan, on 31 August 2012.

2. Rule 704(18)(a) of the Listing Manual

Pursuant to Rule 704(18)(a) of the Listing Manual of the Singapore Exchange Securities Trading Limited (the “**Listing Manual**”), the Company wishes to announce that Europtonic Investment had disposed, in tranches, part of its investment in Tecstar by way of open market sales, and based on the then prevailing market price of the Tecstar Shares traded, on the GreTai Securities Market (the “**Sale**”).

Following the Sale and as at 31 August 2014, the percentage shareholding interest of Europtonic Investment in Tecstar had decreased from 17.31% to 6.40%.

Solely for illustration purposes, based on the weighted average price of the Tecstar Shares of NT\$10.59 per Tecstar Share transacted on 11 September 2014, being the last market day immediately preceding the date of this announcement, the market value of the Tecstar Shares which have been disposed by Europtonic Investment under the Sale up till 31 August 2014 amounted to NT\$34,078,620.

The Sale constitutes a “Non-Discloseable Transaction” as defined in Chapter 10 of the Listing Manual.

The Sale is not expected to have any material impact on the earnings per share and the net tangible asset per share of the Group for the current financial year.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Sale.

3. Rule 704(18)(b) of the Listing Manual

The Company also wishes to announce the Group's aggregate cost of investment in quoted securities, in the form as required under Rule 704(18)(b) of the Listing Manual and based on the latest audited consolidated financial statements of the Company for its financial year ended 31 December 2013, as follows:-

	Before the Sale	After the Sale ⁽¹⁾
Aggregate cost of the Group's quoted investments (US\$'000)	2,186	1,058
Aggregate cost of the Group's quoted investments as a percentage of the Group's latest audited consolidated net tangible assets as at 31 December 2013	7.25%	3.51%
Total market value of the Group's quoted investments (US\$'000) ⁽²⁾⁽³⁾	1,790	413
Amount of any provision of diminution in value of investments	Nil	Nil
Audited consolidated net tangible assets of the Group as at 31 December 2013 (US\$'000)	30,157	30,157

Notes:-

- (1) For illustration purposes, the effects of the Sale were computed based on the number of Tecstar Shares which were disposed by Europtronic Investment up till 31 August 2014.
- (2) Solely for illustration purposes, the market value of the Tecstar Shares was computed based on the weighted average price of the Tecstar Shares of NT\$10.59 (equivalent to approximately US\$0.35) per Tecstar Share transacted on 11 September 2014, being the last market day immediately preceding the date of this announcement.
- (3) The exchange rate of US\$1.00 to NT\$0.033 on 31 August 2014, extracted from the website, www.oanda.com/convert/fxdailyH, has been used in this announcement to convert NT\$ to US\$.

As at 31 December 2013 and as at the date of this announcement, save for the investment held by Europtronic Investment in Tecstar, the Group does not have any other investment in quoted securities.

By Order of the Board
Europtronic Group Ltd

HUANG SHIH-AN
Chairman
12 September 2014