



MEDI LIFESTYLE LIMITED

(Company Registration Number 201117734D)
(Incorporated in the Republic of Singapore on 26 July 2011)

**CLARIFICATION TO THE PROPOSED SUBSCRIPTION OF UP TO 44,247,788 NEW ORDINARY SHARES IN
THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.0113**

*Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning ascribed to them in the announcement dated 1 July 2022 (the "**Subscription Announcement**").*

The Board of Directors (the "**Board**" or "**Directors**") of Medi Lifestyle Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refer to the Subscription Announcement entered into with Dato' Willy Chan Foo Weng (the "**Subscriber**") and wishes to clarify that the Subscription Agreement was executed between the Company and the Subscriber on 1 July 2022. The Issue Price of S\$0.0113 represents a discount of 5.8% to the VWAP of S\$0.012 for trades done on 1 July 2022.

Shareholders and other investors are reminded to exercise caution while dealing in the shares of the Company. In the event that shareholders and other investors are in doubt when dealing in the share of the Company, they should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisers.

By Order of the Board

Dato' Low Koon Poh
Executive Chairman & Chief Executive Officer
12 July 2022

MEDIA CONTACT

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

The contact person for the Sponsor is Ms Charmian Lim, at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, telephone: (65) 6232 3210.