

M M P RESOURCES LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 200613299H)

NOTIFICATION OF INCLUSION ON THE WATCH-LIST WITH EFFECT FROM 3 MARCH 2016

The Board of Directors ("Board") of MMP Resources Limited (the "Company" and together with its subsidiaries, the "Group") wishes to announce that the following the Notice of 3 Consecutive Years' Losses released by the Company on 1 March 2016, the Singapore Exchange Securities Trading Limited (the "SGX-ST") has notified the Company that it will be placed on the watch-list with effect from 3 March 2016.

The Company will have to fulfill the requirements under Rule 1314 of the SGX-ST Listing Manual for its removal from the watch-list within 36 months from 3 March 2016, failing which the SGX-ST would delist the Company or suspend trading of the Company's shares with a view to delisting the Company. The Company is focussed on continuing to execute the existing restructuring strategy commenced in early FY2015, which has heavily reduced debt and improved operational fundamentals. The Company continues to be on track to produce a profit in Q1 2016.

The Company would like to notify all its shareholders and business partners that the Group's business shall continue as usual and that trading in its securities will also continue unless a trading halt or suspension is effected.

By Order of the Board

Drew Ethan Madacsi Executive Director 2 March 2016