

# FY2021 Presentation

June 2022



**ANNICA**  
HOLDINGS LIMITED



# DISCLAIMER

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# PRESENTATION OUTLINE

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Corporate Overview



Financial Review



Recent Corporate Updates



# CORPORATE OVERVIEW

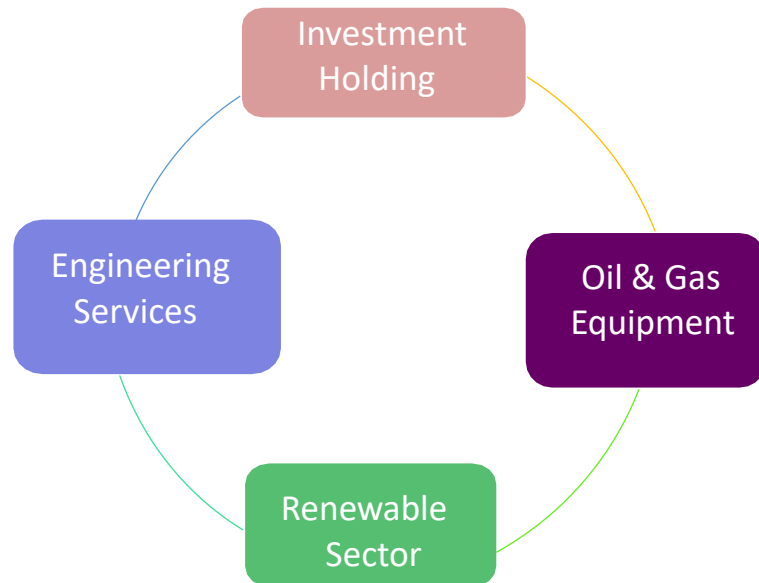
# Corporate Overview

## About Us



Annica Holdings Limited is a Singapore-based investment holding company. The Group's principal business activities are as follows:

- a) **Integrated Engineering Solutions**
  - (i) Oil and Gas Equipment;
  - (ii) Engineering Services;
- b) **Renewable Energy and Green Technology (“Renewable Sector”)**



### Board & Management:

- **Tan Sri Dato Seri Zulkefli Bin Ahmad Makinudin**  
Independent and Non-Executive Chairman
- **Sandra Liz Hon Ai Ling**  
Executive Director and CEO
- **Lim In Chong**  
Non-Independent and Non-Executive Director
- **Shamsol Jeffri Bin Zainal Abidin**  
Non-Independent and Non-Executive Director
- **Su Jun Ming**  
Lead Independent and Non-Executive Director
- **Adnan Bin Mansor**  
Independent and Non-Executive Director
- **Robin Stevens** (appointed on 20 May 2022)  
Independent and Non-Executive Director

Listing | SG Code

Sponsor

Market Capitalisation

Number of Issued Shares

Substantial Shareholders (as recorded in the Register of Substantial Shareholders as at 31 May 2022)

Top 20 shareholders

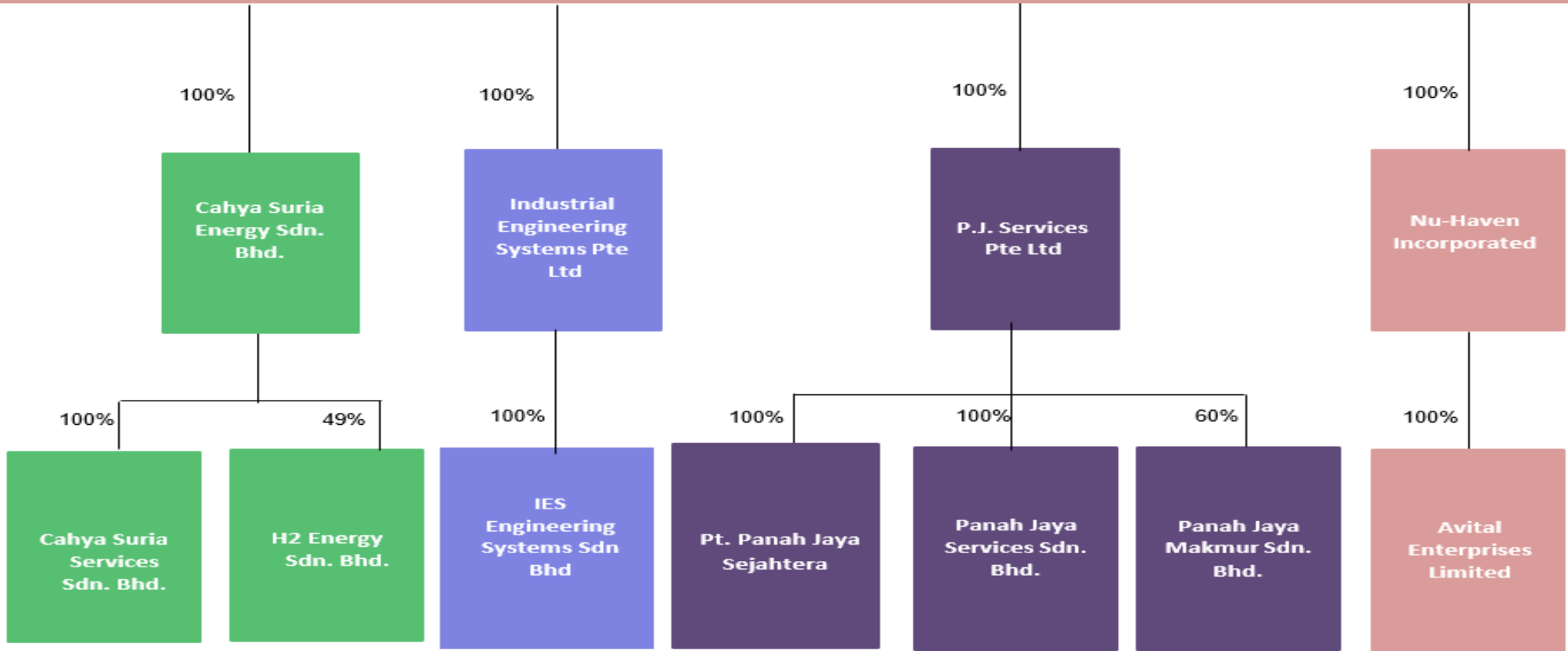
- Catalist of the SGX-ST on 2001 | 5AL
- Stamford Corporate Services Pte Ltd
- SGD \$16.67 million
- 16.67 billion
- Lim In Chong (10.84%)
- Shamsol Jeffri Bin Zainal Abidin (10.02%)
- Sandra Liz Hon Ai Ling (6.55%)
- 75.73%

# Corporate Overview

## Corporate Structure



### ANNICA HOLDINGS LIMITED



 Renewable Sector

 Engineering Services

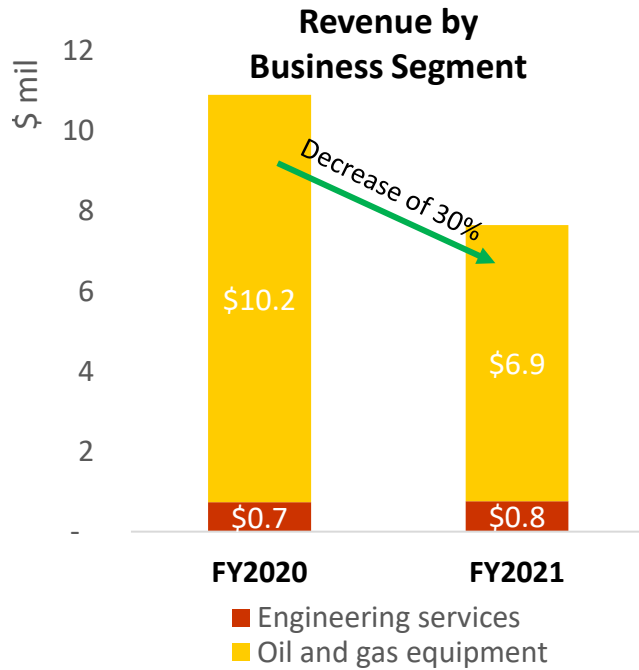
 Oil & Gas Equipment

 Investment Holding

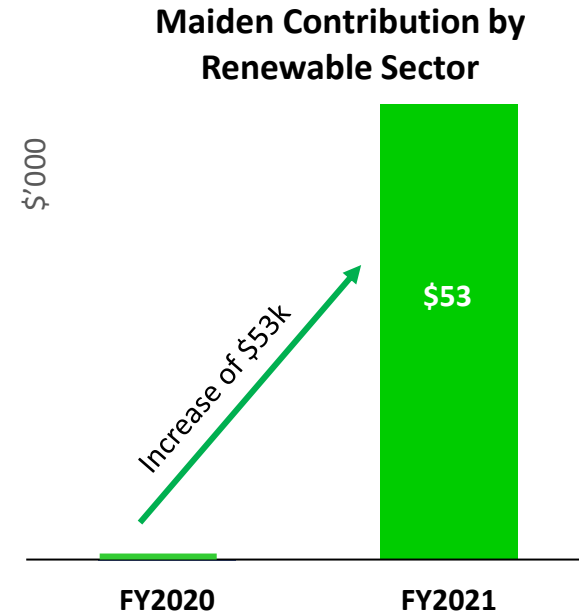


# FINANCIAL REVIEW

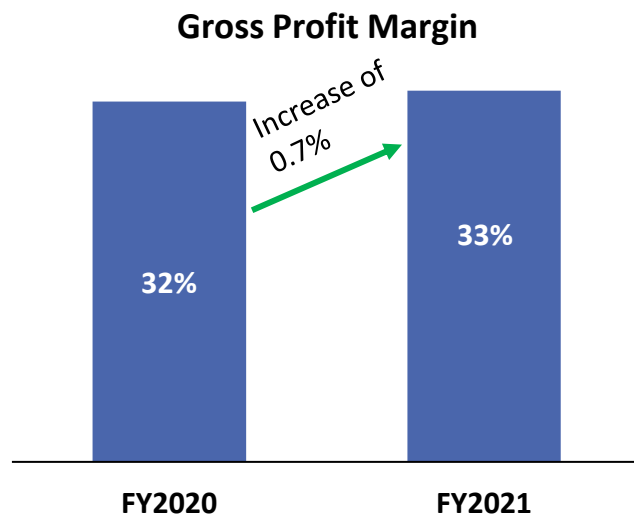
# Financial Review



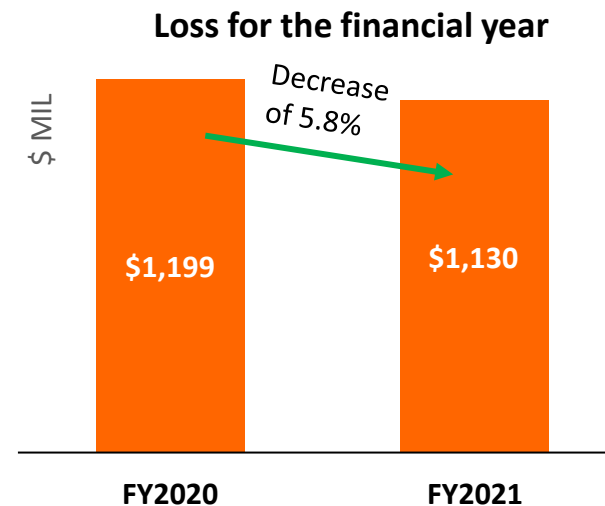
\$7.7 mil in FY2021 – a decrease of \$3.3 mil (30%) from \$10.9 mil in FY2020, primarily because the Group had accounted for revenues from the O&G equipment segment in FY2020 that were carried forward from the financial year ended 31 December 2019 (“FY2019”) and FY2021 registered lower sales generally



Maiden contribution of \$53,000 in FY2021 from licensing the Solar H-2 Power System (“SH2PS”, also known as “H2Energy System”)



Gross profit margin of 33% across all business segments in FY2021 – an increase of 1% from 32% in FY2020 due to a one-off project with high revenue and low gross profit margin in FY2020



\$1,130,000 in FY2021 – a decrease of \$69,000 (5.8%) from \$1,199,000 in FY2020 which represents a marginal variance from FY2020





# RECENT CORPORATE UPDATES

# Recent Corporate Updates

## Reshaping Our Strategy



*O&G Equipment & Engineering Services segments  
grouped under*  
**Integrated Engineering Solutions:  
Reset to serve other markets & improve  
contribution**

### Glossary

\*ECITB – Engineering Construction  
Industry Training Board

\*\*MJI – Mechanical Joint Integrity

**April 2021** – P.J. Services Group was appointed by Titan Aviation S.A. as the sole authorised agent to provide aviation auxiliary services in Malaysia

**June 2021** – P.J. Services Group was appointed by TorsionX Pte Ltd as the exclusive distributor & training services provider whereby TorsionX bolting tools are complementary to existing PLIDCO product service offerings

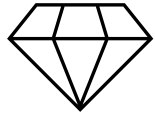
**April 2022**- Facility of P.J. Services Group approved by ECITB\* of UK as an Approved Training Provider to provide MJI\*\* Flange management training for clients in Indonesia



# Recent Corporate Updates

## Reshaping Our Strategy

### GT Value Creation

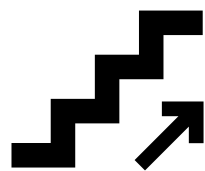


Broaden **global expansion** through partnership & affiliation

**July 2021**– Change of company name from HT Energy (S) Sdn Bhd to H2 Energy Sdn Bhd to align with the approved trademark name & improve brand awareness

**December 2021**– Entered into a Framework Agreement with Hydro X Gen Pty Ltd to license H2Energy System worldwide, save for certain excluded territories

**May 2022**– Appointment of Mr Robin Stevens as Independent and Non-Executive Director who will guide global expansion in GT and RE



### Scale Up GT

To **capture immediate market & shape** the Group's energy transition pathway

**April 2022** – Launching of pilot study at Long Loyang Clinic with H2Energy System as a blueprint for uninterrupted electrification and a pioneering achievement which will serve as a benchmark for future rural off-grid projects



## Powering Growth Through Renewables

Winner under Category A (MBOT Professional Members) at MBOT Technology & Innovation Expo in June 2022

**GREEN TECHNOLOGY (“GT”)**



# Recent Corporate Updates

## *Reshaping Our Strategy*



### Build **RE** Strategic Footprint

Drive decarbonization projects via **LSS & cross-border energy development**

Continue to position ourselves through participation in potential projects, such as cross-border energy export and large scale solar projects ("**LSS**")

### Powering Growth Through Renewables

**RENEWABLE ENERGY ("RE")**



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# THANK YOU

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*Should you have any enquiries, please submit your question online via the link [https://conveneagm.com/sg/Annica\\_AGM](https://conveneagm.com/sg/Annica_AGM) as stated in the notice of Annual General Meeting dated 13 June 2022. All questions submitted will be answered during the Live Q&A session.*

*This announcement has been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Bernard Lui.  
Tel: 6389 3000 Email: [bernard.lui@morganlewis.com](mailto:bernard.lui@morganlewis.com)*