

STOCK INFORMATION*

Listing	Catalist, SGX-ST
Stock Codes	NGL SP (Bloomberg) NEOG.SI (Reuters)
Share Price	S\$0.95
Share Price (IPO)	S\$0.30
52-week range	S\$1.01 (H); S\$0.45 (L)
Shares Outstanding	144,000,000
Market Capitalisation	S\$136.80 million
P/E	21.4 times

* Bloomberg as at Sept 9, 2014

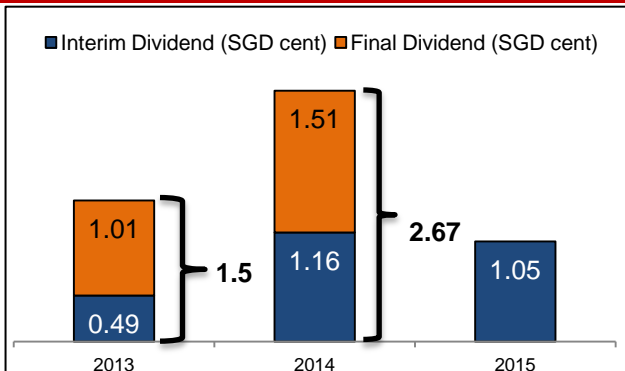
FINANCIAL HIGHLIGHTS

	FY2014	6M2014 ²	6M2015 ³
Revenue (\$'m)	52.4	23.1	28.0
Net Profit (\$'m)	6.4	2.8	2.5
Earnings per share (SGD Cents)	4.44	1.92	1.75
Return On Assets (%)	14.7	8.7	5.2
Return On Equity (%)	31.2	14.8	12.1
Net cash from operating activities	7.9	1.4	3.2
Cash and cash equivalents at end of period (\$'m)	8.4	9.6	9.2

² Six months ended 31 July 2013 ³ Six months ended 31 July 2014

DIVIDEND PER SHARE

(Distributed dividends of not less than 60% of net profits in FY2013 and FY2014)



	6M2013 ⁴	6M2014	6M2015
Dividend Payout Ratio	100.3%	60.4%	60%
Dividend Quantum	S\$0.7 million	S\$1.7 million	S\$1.5 million

⁴ Six months ended 31 July 2012

ABOUT NEO GROUP LIMITED

- Leading food catering group in Singapore
- Established since 1992
- Possesses an award-winning track record
- One of the most recognised brand names in Singapore
- The number one events caterer in Singapore for 2011¹
- Involved in the Food Catering, Food Retail and Food and Catering Supplies businesses

¹ Based on a report "Events Catering Services Singapore" dated Apr 2012 prepared by Euromonitor International Limited. "Events Catering" means food catering services provided for social or corporate events only.

BRANDS TO CAPTURE DIFFERENT MARKET SEGMENTS

LARGEST EVENTS CATERER IN SINGAPORE

INVESTMENT HIGHLIGHTS

1. Largest catering group with leading market share and strong brand recognition
2. Experienced management team with successful track record
3. Cost effective operations through the implementation of mechanisation and automation initiatives
4. Continues to implement strategies to capture a larger share of the vast F&B market
5. Strong financial performance since listing

KEY CORPORATE DEVELOPMENTS IN 6M2015

Food Catering Business

- Increase in social catering events
- Growth in market share for corporate and government sectors
- Orange Clove appointed as one of the official caterers of Singapore Expo and The Star Performing Arts Centre
- Best Catering's Tingkat services provide recurring income

Food Retail Business

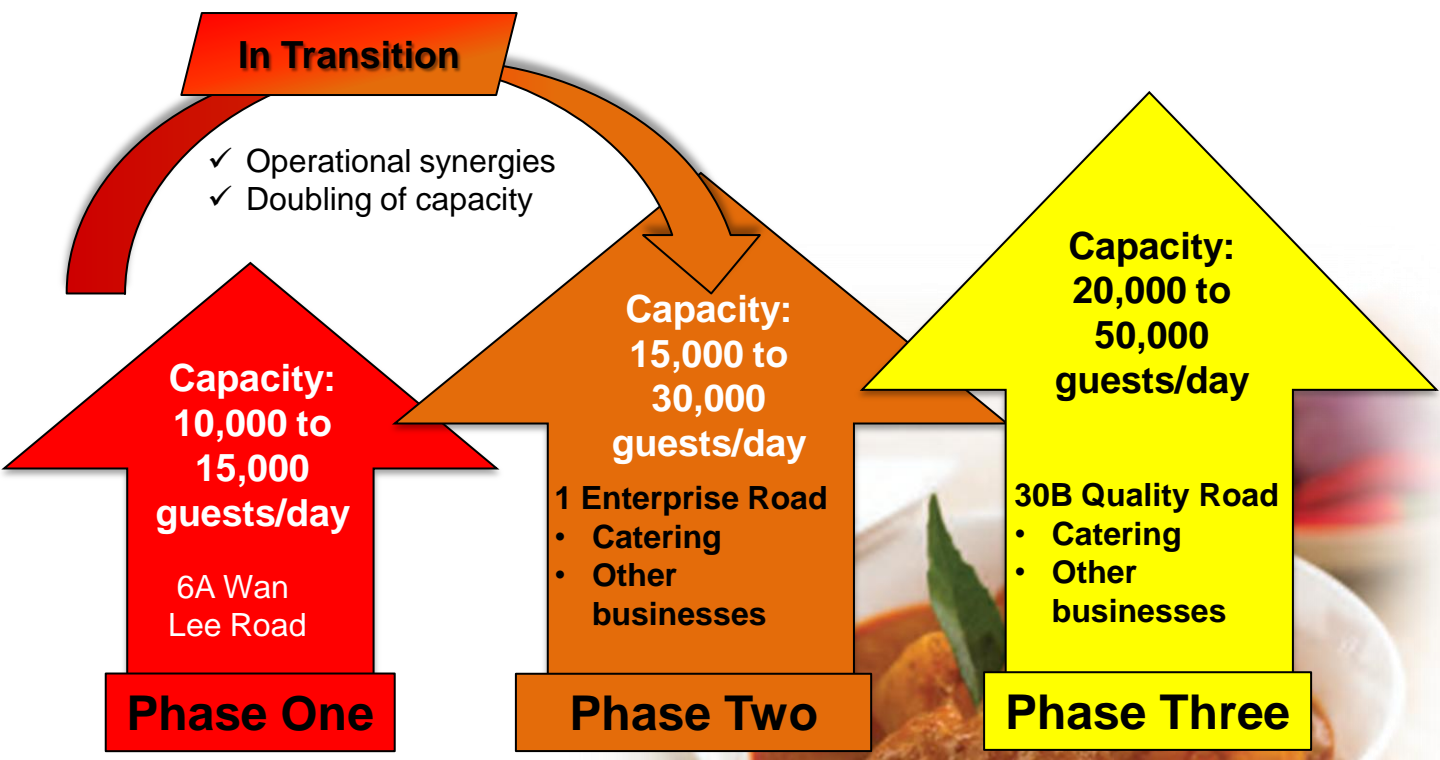
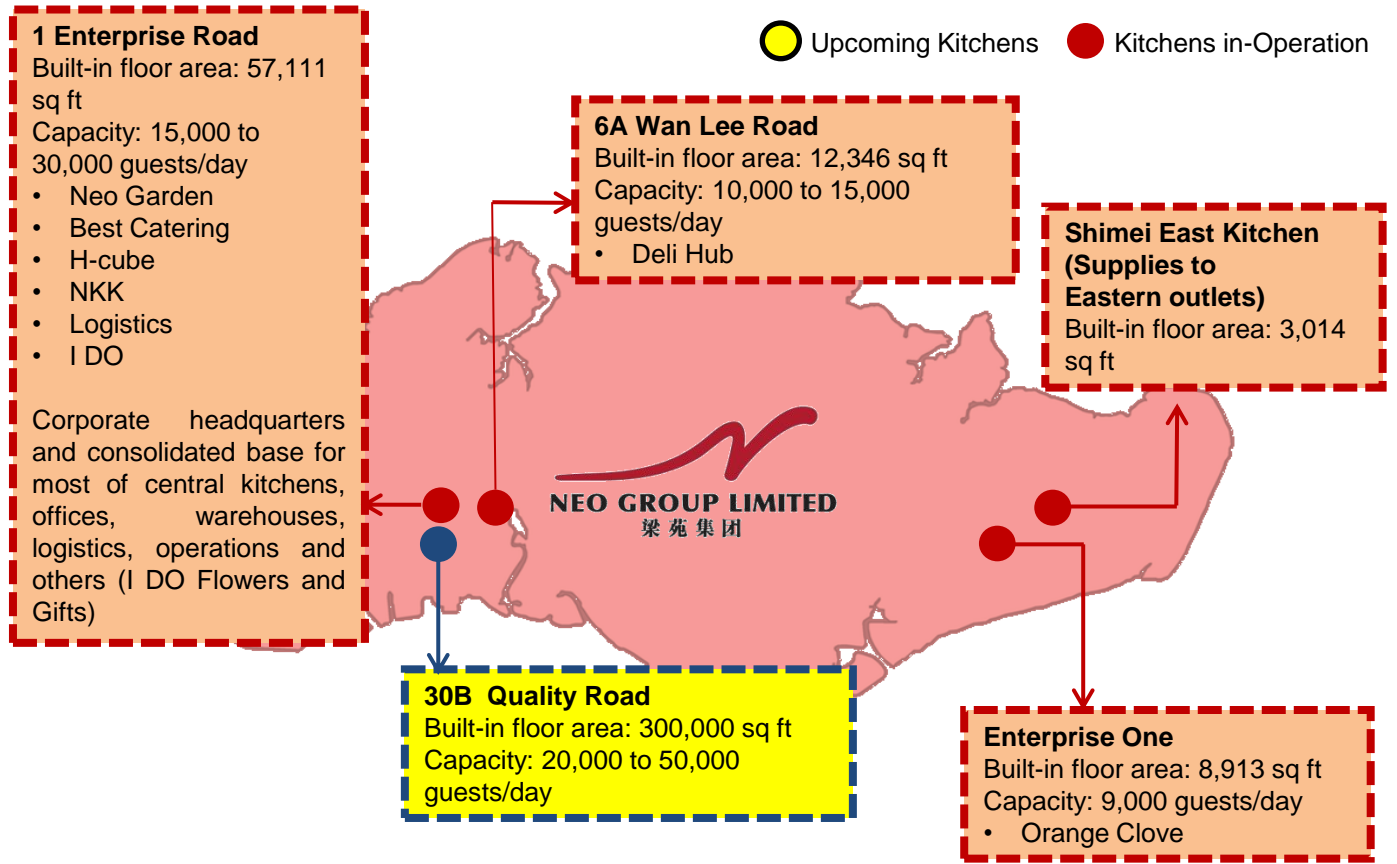
- Launched new concepts isscho izakaya and NANAMI UDON
- Growth in delivery sales
- Commencement of new outlets

Centralised Kitchen

- Transition of Wan Lee Kitchen to Enterprise Road to be completed in October 2014



ONGOING EFFORTS TO CONSOLIDATE BUSINESS OPERATIONS





FAVOURABLE EXTERNALITIES



- **Increasing propensity to spend on occasions and events**
 - Gross Net Income per capital rising at a CAGR of 6.63% from 2009 to 2013
- **More flats expected to be completed in 2014 and beyond**
 - HDB flats under construction rising at a CAGR of 28.0% from 2011 to 2013
- **Demand for event catering services expected to increase**
 - Singapore is Asia's Top Convention City for 11 years running

POSITIVE AND CONFIDENT ABOUT INDUSTRY OUTLOOK

FOOD CATERING BUSINESS

- **Creating new business units**
 - New catering brands and concepts
 - New chinese sit-down banquet
 - Institutional catering
 - Venue partnerships

FOOD RETAIL BUSINESS

- **Expansion**
 - Open more retail outlets/concepts locally
 - Explore joint venture opportunities
 - Increase delivery fleet

FOOD AND CATERING SUPPLIES BUSINESS

- **Centralised procurement**
- **Better management of quality and cost**

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