# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

| , circle Solitoriai   |
|---|
| Name of Listed Issuer:  |
| Dasin Retail Trust  |
| Type of Listed Issuer:  Company/Corporation                                     |
| ✓ Registered/Recognised Business Trust  |
| Real Estate Investment Trust  |
| Name of Trustee-Manager/Responsible Person:                                     |
| Dasin Retail Trust Management Pte. Ltd.   |
| Is more than one Substantial Shareholder/Unitholder giving notice in this form? |
| ☐ No (Please proceed to complete Part II)                                       |
| ✓ Yes (Please proceed to complete Parts III & IV)                               |
| Date of notification to Listed Issuer:  |
| 04-May-2022   |
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### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

| Substantial Shareholder/Unitholder A |
|--------------------------------------|
|--------------------------------------|



| 1. | Name of Substantial Shareholder/Unitholder:  |
|----|--|
|    | Glory Class Ventures Limited   |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No   |
| 3. | Notification in respect of:  |
|    | Becoming a Substantial Shareholder/Unitholder  |
|    | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  |
|    | Ceasing to be a Substantial Shareholder/Unitholder   |
| 4. | Date of acquisition of or change in interest:  |
|    | 04-May-2022  |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
|    | 04-May-2022  |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):  |
|    | Not applicable.  |
|    |  |
|    |  |

rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction   | Direct Interest               | Deemed Interest   | Total                   |
|--|-------------------------------|-------------------|-------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                      | 49,700,900                    | 0                 | 49,700,900              |
| As a percentage of total no. of voting shares/t  | 6.259                         | 0                 | 6.259                   |
|  |                               |                   |                         |
| Immediately after the transaction  | Direct Interest               | Deemed Interest   | Total                   |
| Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest<br>95,270,163 | Deemed Interest 0 | <i>Total</i> 95,270,163 |

New Harvest Investments Limited ("New Harvest") entered into a sale and purchase agreement with Mr. Zhang Zhencheng and Aqua Wealth Holdings Limited ("Aqua Wealth") on 19 July 2021 wherein, inter alia, Agua Wealth grants to New Harvest (or any affiliate as it designates) an option to purchase up to all the units that are subject to the option, which in aggregate, shall not exceed the lower of (a) the total units owned by Aqua Wealth, and (b) 26% of the total units, in each case as of each date when the option is exercised (the "Option").

Glory Class Ventures Limited ("Glory Class"), which is an affiliate designated by New Harvest as an Option Grantee, exercised the Option to purchase 45,569,263 units from Agua Wealth. After the transaction, Glory Class holds a total of 95,270,163 units in Dasin Retail Trust.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Glory Class Ventures Limited ("Glory Class") holds 95,270,163 Units in the Trust. Glory Class is a wholly-owned subsidiary of Oceanland Global Investment Limited ("Oceanland"). Oceanland is owned as to 30% and 70% by Joyful Clever Limited ("Joyful Clever") and Oriental Model Limited ("Oriental Model") respectively.

Oriental Model is a wholly-owned subsidiary of Sino-Ocean Capital Holding Limited ("SOC") and Joyful Clever is a wholly-owned subsidiary of Yuandao Xinhui International Investment Limited ("Yuandao Xinhui").

New Harvest Investments Limited ("New Harvest") ceased to be the parent company of Joyful Clever and Yuandao Xinhui became the parent company of Joyful Clever. As such, New Harvest's deemed interest in Dasin Retail Trust was ceased accordingly.

Yuandao Xinhui is a wholly-owned subsidiary of Beijing Dehui Tou Zi Guan Li You Xian Gong Si("Beijing Dehui"), which in turn is a wholly-owned subsidiary of Beijing Yuanyu Zi Chan Guan Li You Xian Gong Si("Beijing Yuanyu"). Beijing Yuanyu is a wholly-owned subsidiary of Yuan Yang Zi Ben You Xian Gong Si("Yuan Yang Zi Ben"), which in turn is a wholly-owned subsidiary of Ning Bo Mei Shan Bao Shui Gang Qu Ao Shen Yi Yang Tou Zi You Xian Gong Si("Ning Bo Ao Shen"). Ning Bo Ao Shen is a wholly-owned subsidiary of Ning Bo Mei Shan Bao Shui Gang Qu Sheng De Ming Wang Tou Zi You Xian Gong Si("Ning Bo Sheng De"), which in turn is a wholly-owned subsidiary of Team Bloom Investment Limited ("Team Bloom"). Team Bloom Investment Limited is a wholly-owned subsidiary of Oceangroup International Investment Limited ("Oceangroup International"), which in turn is a wholly-owned subsidiary of SOC.

SOC is a wholly-owned subsidiary of Fortune Joy Ventures Limited ("Fortune Joy"). Fortune Joy is owned as to 49%, 25.5%, 12.75% and 12.75%, respectively, by Heroic Peace Limited ("Heroic Peace"), Leading Bright Investment Limited ("Leading Bright"), Charm Reliance International Limited and Delight Finance International Limited.

Heroic Peace Limited is a wholly-owned subsidiary of Sino-Ocean Land (Hong Kong) Limited ("Sino-Ocean Land"), which in turn a wholly-owned subsidiary of Faith Ocean International Limited ("Faith Ocean"). Faith Ocean is a wholly-owned subsidiary of Shine Wind Development Limited ("Shine Wind"). Shine Wind is a wholly-owned subsidiary of Sino-Ocean Group Holding Limited ("Sino-Ocean", a company listed on the main board of The Stock Exchange of Hong Kong Limited).

Leading Bright is a wholly-owned by Bright Success Limited Partnership("Bright Success"). Horizon Elite Limited("Horizon Elite") is the general partner of Bright Success Limited Partnership. Horizon Elite Limited is wholly-owned by Ko Kwong Woon Ivan.

As such, each of Oceanland, Joyful Clever, Oriental Model, Yuandao Xinhui, Beijing Dehui, Beijing Yuanyu, Yuan Yang Zi Ben, Ning Bo Ao Shen, Ning Bo Sheng De, Team Bloom, Oceangroup International, SOC, Fortune Joy, Heroic Peace, Leading Bright, Sino-Ocean Land, Faith Ocean, Shine Wind, Sino-Ocean, Bright Success, Horizon Elite and Ko Kwong Woon Ivan are deemed to be interested in 95,270,163 Units in the Trust.

10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

| 11.        | it thi   | s is a <b>replacement</b> of an earlier notification, please provide:  |
|------------|----------|--|
|            | (a)      | SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):   |
|            |          | on SGANet (the Initial Announcement).  |
|            |          |  |
|            | (b)      | Date of the Initial Announcement:  |
|            |          |  |
|            | (c)      | 15-digit transaction reference number of the relevant transaction in the Form 3  |
|            |          | which was attached in the Initial Announcement:  |
|            |          |  |
| 12.        | Rem      | narks ( <i>if any</i> ):   |
|            |          | percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at   |
|            | the da   | ate of this announcement.  |
|            |          |  |
|            |          |  |
| Sub        | ctanti   | al Sharahaldar/I Inithaldar D  |
| <u>Sub</u> | Starille | al Shareholder/Unitholder B  |
| 1.         | Nam      | ne of Substantial Shareholder/Unitholder:  |
|            | Ocea     | nland Global Investment Limited  |
| 2.         | secu     | substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  Yes       |
| 3.         | Noti     | fication in respect of:  |
| 0.         |          | Becoming a Substantial Shareholder/Unitholder  |
|            | _<br>✓ C | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  |
|            |          | Ceasing to be a Substantial Shareholder/Unitholder   |
|            |          |  |
| 4.         |          | e of acquisition of or change in interest:   |
|            | 04-M     | lay-2022   |
| 5.         |          | e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the nge in, interest (if different from item 4 above, please specify the date): |
|            | 04-M     | ay-2022  |
| 6.         | -        | anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):   |
|            |          |  |
|            | Not a    | pplicable.   |

| 7. | Quantum       | of total   | voting    | shares/units     | (including   | voting   | shares/units    | underlying    |
|----|---------------|------------|-----------|------------------|--------------|----------|-----------------|---------------|
|    | rights/option | ns/warrar  | its/conve | ertible debentur | es (conversi | on price | known}) held by | y Substantial |
|    | Shareholde    | r/Unitholo | ler befor | e and after the  | transaction: |          |                 |               |

| Immediately before the transaction  | Direct Interest    | Deemed Interest | Total      |
|---|--------------------|-----------------|------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:   | 0                  | 49,700,900      | 49,700,900 |
| As a percentage of total no. of voting shares/t :   | 0                  | 6.259           | 6.259      |
| Immediately after the transaction   | Division linearing | Doomad Interest | Total      |
| illillediately after the transaction  | Direct Interest    | Deemed Interest | Total      |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0                  | 95,270,163      | 95,270,163 |

|     | Immed   | diately after the transaction  | Direct Interest        | Deemed Interest         | l otal                     |  |  |
|-----|---|--|------------------------|-------------------------|----------------------------|--|--|
| und | erlying t   | g shares/units held and/or<br>the rights/options/warrants/<br>debentures :   | 0                      | 95,270,163              | 95,270,163                 |  |  |
|     | a percer<br>res/(   | ntage of total no. of voting   | 0                      | 11.998                  | 11.998                     |  |  |
| 8.  | [You intere   | mstances giving rise to deem<br>may attach a chart in item 10 to i<br>st arises]   | llustrate how the Su   | bstantial Shareholde    |                            |  |  |
|     | Please<br>this Fo   | see paragraph 8 of the Notice of S<br>rm.  | ubstantial Shareholde  | er A (Glory Class Ventu | es Limited) in Part III of |  |  |
| 9.  | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |  |                        |                         |                            |  |  |
|     | Please<br>this Fo   | see paragraph 9 of the Notice of S<br>rm.  | ubstantial Shareholde  | er A (Glory Class Ventu | es Limited) in Part III of |  |  |
| 10. | Attac   | hments ( <i>if any</i> ): 👔  |                        |                         |                            |  |  |
|     | <u></u>   | (The total file size for all attachmen   | t(s) should not exceed | 1 1MB.)                 |                            |  |  |
| 11. | If this is a replacement of an earlier notification, please provide:  |  |                        |                         |                            |  |  |
|     | (a)   | SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |                        |                         |                            |  |  |
|     |   |  |                        |                         |                            |  |  |
|     | (b)   | Date of the Initial Announcer  | ment:                  |                         |                            |  |  |
|     | (c)   | 15-digit transaction reference which was attached in the In  |                        |                         | on in the Form 3           |  |  |

The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at the date of this announcement.

| Sub | stantial Shareholder/Unitholder C  |
|-----|--|
| 1.  | Name of Substantial Shareholder/Unitholder:  |
|     | Joyful Clever Limited  |
| 2.  | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes   |
|     | ✓ No   |
| 3.  | Notification in respect of:  |
|     | Becoming a Substantial Shareholder/Unitholder  |
|     | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  |
|     | Ceasing to be a Substantial Shareholder/Unitholder   |
| 4.  | Date of acquisition of or change in interest:  |
|     | 04-May-2022  |
| 5.  | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):   |
|     | 04-May-2022  |
| 6.  | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):  |
|     | Not applicable.  |
|     |  |
|     |  |
| 7.  | Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction: |

| Immediately before the transaction  | Direct Interest | Deemed Interest | Total      |
|---|-----------------|-----------------|------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0               | 49,700,900      | 49,700,900 |
| As a percentage of total no. of voting shares/(   | 0               | 6.259           | 6.259      |
| Immediately after the transaction   | Direct Interest | Deemed Interest | Total      |

|           | erlying                | ng shares/units held and/or<br>the rights/options/warrants/<br>debentures :  | 0                   | 95,270,163                | 95,270,163                      |
|-----------|------------------------|--|---------------------|---------------------------|---------------------------------|
|           | a perce<br>res/(       | ntage of total no. of voting<br>:  | 0                   | 11.998                    | 11.998                          |
|           | [You                   | umstances giving rise to dee<br>may attach a chart in item 10 to<br>est arises]  |                     |                           |                                 |
|           | Please<br>this Fo      | e see paragraph 8 of the Notice of<br>orm.   | Substantial Sha     | reholder A (Glory Class V | entures Limited) in Part III of |
|           | [You                   | tionship between the Substa<br>may attach a chart in item 10 to<br>eholders/Unitholders]   |                     |                           |                                 |
|           | Please<br>this Fo      | e see paragraph 9 of the Notice of<br>orm.   | Substantial Sha     | reholder A (Glory Class V | entures Limited) in Part III of |
| ).        | Attac                  | chments ( <i>if any</i> ): 👔   |                     |                           |                                 |
|           | Ø                      | (The total file size for all attachme  | ent(s) should not   | exceed 1MB.)              |                                 |
|           | If this                | s is a <b>replacement</b> of an ear  | lier notificatio    | n, please provide:        |                                 |
|           | (a)                    | SGXNet announcement re on SGXNet (the "Initial Ani   |                     |                           | nich was announced              |
|           |                        |  |                     |                           |                                 |
|           | (b)                    | Date of the Initial Announce   | ement:              |                           |                                 |
|           |                        |  |                     |                           |                                 |
|           | (c)                    | 15-digit transaction refere  |                     |                           | action in the Form 3            |
|           | ( )                    | which was attached in the  | IIIIIai Aiiiiouii   | comon.                    |                                 |
|           | ( )                    | _  | Initial Announ      |                           |                                 |
| 2.        |                        | which was attached in the  |                     |                           |                                 |
| 2.        | Rem                    | which was attached in the was attached in the larks (if any):  |                     |                           | pased on 794,014,247 units a    |
| 2.        | Rem<br>The p           | which was attached in the  |                     |                           | oased on 794,014,247 units a    |
| 2.        | Rem<br>The p           | which was attached in the  |                     |                           | oased on 794,014,247 units a    |
| 2.        | Rem<br>The p           | which was attached in the  |                     |                           | oased on 794,014,247 units a    |
|           | Rem<br>The p<br>the da | which was attached in the which was attached in the was attached i | e and after this tr |                           | pased on 794,014,247 units a    |
|           | Rem<br>The p<br>the da | which was attached in the which was attached in the was attached i | e and after this to |                           | pased on 794,014,247 units a    |
| 2.<br>ubs | Rem<br>The p<br>the da | which was attached in the which was attached in the was attached i | e and after this to |                           | pased on 794,014,247 units a    |

| 2. | Is Substantial Shareholder/Unith securities of the Listed Issuer are  Yes  No   |                           | •                    | vhose interest in the    |
|----|---|---------------------------|----------------------|--------------------------|
| 3. | Notification in respect of:  ☐ Becoming a Substantial Sharehole ☐ Change in the percentage level of ☐ Ceasing to be a Substantial Sharehole | f interest while still re | maining a Substantia | l Shareholder/Unitholder |
| 4. | Date of acquisition of or change in 04-May-2022   | n interest:               |                      |                          |
| 5. | Date on which Substantial Shareh change in, interest (if different 04-May-2022)   |                           |                      | •                        |
| 6. | Explanation (if the date of become change in, interest):  Not applicable.   | ing aware is differe      | ent from the date of | acquisition of, or the   |
| 7. | Quantum of total voting sha<br>rights/options/warrants/convertible<br>Shareholder/Unitholder before an                                      | e debentures (conv        | ersion price known   |                          |
|    | Immediately before the transaction  | Direct Interest           | Deemed Interest      | Total                    |
| i  |   | ln                        | 40 700 000           | 40.700.000               |

| Immediately before the transaction   | Direct Interest | Deemed Interest               | Total                   |
|--|-----------------|-------------------------------|-------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                      | 0               | 49,700,900                    | 49,700,900              |
| As a percentage of total no. of voting shares/til:   | 0               | 6.259                         | 6.259                   |
|  |                 |                               |                         |
| Immediately after the transaction  | Direct Interest | Deemed Interest               | Total                   |
| Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest<br>95,270,163 | <i>Total</i> 95,270,163 |

|            | this Form.  |
|------------|---|
| 9.         | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
|            | Please see paragraph 9 of the Notice of Substantial Shareholder A (Glory Class Ventures Limited) in Part III of this Form.  |
| 10.        | Attachments (if any):   |
|            | (The total file size for all attachment(s) should not exceed 1MB.)  |
| 11.        | If this is a <b>replacement</b> of an earlier notification, please provide:   |
|            | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):  |
|            | (b) Date of the Initial Announcement:   |
|            |   |
|            | (c) 15-digit transaction reference number of the relevant transaction in the Form 3   |
|            | which was attached in the Initial Announcement:   |
|            |   |
| 12.        | Remarks (if any):   |
|            | The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at the date of this announcement.   |
| Sub        | stantial Shareholder/Unitholder E   |
| 1.         | Name of Substantial Shareholder/Unitholder:   |
|            | Beijing Dehui Tou Zi Guan Li You Xian Gong Si   |
| 2.         | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No                                |
| 3.         | Notification in respect of:   |
| <b>J</b> . | ☐ Becoming a Substantial Shareholder/Unitholder   |
|            | ☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder   |
|            | Ceasing to be a Substantial Shareholder/Unitholder  |
|            |   |

|     | 04-May-2022   |                      |                         |                             |  |  |  |  |  |
|-----|---|----------------------|-------------------------|-----------------------------|--|--|--|--|--|
| j.  | Date on which Substantial Shareh change in, interest (if different  |                      |                         | •                           |  |  |  |  |  |
|     | 04-May-2022   |                      |                         |                             |  |  |  |  |  |
| i.  | Explanation (if the date of becoming change in, interest):  | ng aware is differ   | ent from the date o     | f acquisition of, or t      |  |  |  |  |  |
|     | Not applicable.   |                      |                         |                             |  |  |  |  |  |
| •   | Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and  | debentures (con      | version price knowr     |                             |  |  |  |  |  |
|     | Immediately before the transaction  | Direct Interest      | Deemed Interest         | Total                       |  |  |  |  |  |
| und | of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:  | 0                    | 49,700,900              | 49,700,900                  |  |  |  |  |  |
|     | a percentage of total no. of voting ares/ເ  | 0                    | 6.259                   | 6.259                       |  |  |  |  |  |
|     | Immediately after the transaction   | Direct Interest      | Deemed Interest         | Total                       |  |  |  |  |  |
| und | of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :  | 0                    | 95,270,163              | 95,270,163                  |  |  |  |  |  |
|     | a percentage of total no. of voting ares/t  | 0                    | 11.998                  | 11.998                      |  |  |  |  |  |
|     | Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  |                      |                         | er/Unitholder's deeme       |  |  |  |  |  |
|     | Please see paragraph 8 of the Notice of S this Form.  | ubstantial Sharehold | er A (Glory Class Ventu | ires Limited) in Part III o |  |  |  |  |  |
|     | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |                      |                         |                             |  |  |  |  |  |
|     | Shareholders/Unitholders]   |                      |                         |                             |  |  |  |  |  |

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| 10. | Atta    | chments (if any): 🕦  |
|-----|---------|--|
|     | IJ,     | (The total file size for all attachment(s) should not exceed 1MB.)   |
| 11. | If this | s is a replacement of an earlier notification, please provide:   |
|     | (a)     | SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):   |
|     |         |  |
|     | (b)     | Date of the Initial Announcement:  |
|     |         |  |
| 10  | (c)     | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:                                    |
| 12. |         | arks ( <i>if any</i> ):  |
|     |         | ercentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at ite of this announcement.                                |
| Sub | stantia | al Shareholder/Unitholder F  |
| 1.  | Nam     | e of Substantial Shareholder/Unitholder:   |
|     | Beijin  | g Yuanyu Zi Chan Guan Li You Xian Gong Si  |
| 2.  | secu    | ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es         |
| 3.  | Notif   | ication in respect of:   |
|     |         | ecoming a Substantial Shareholder/Unitholder   |
|     | ✓ C     | hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder   |
|     | □ C     | easing to be a Substantial Shareholder/Unitholder  |
| 4.  | Date    | of acquisition of or change in interest:   |
|     |         | ау-2022  |
| 5.  |         | on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date): |
|     | 04-Ma   | ау-2022  |
| 6.  | -       | anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):  |
|     |         | oplicable.   |
|     |         |  |
|     |         |  |
|     |         |  |

| 7. | Quantum       | of total   | voting    | shares/units     | (including   | voting   | shares/units    | underlying    |
|----|---------------|------------|-----------|------------------|--------------|----------|-----------------|---------------|
|    | rights/option | ns/warrar  | its/conve | ertible debentur | es (conversi | on price | known}) held by | y Substantial |
|    | Shareholde    | r/Unitholo | ler befor | e and after the  | transaction: |          |                 |               |

| Immediately before the transaction   | Direct Interest | Deemed Interest               | Total                   |
|--|-----------------|-------------------------------|-------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                      | 0               | 49,700,900                    | 49,700,900              |
| As a percentage of total no. of voting shares/til:   | 0               | 6.259                         | 6.259                   |
|  |                 |                               |                         |
| Immediately after the transaction  | Direct Interest | Deemed Interest               | Total                   |
| Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest<br>95,270,163 | <i>Total</i> 95,270,163 |

|    | a percentage of total no. of voting ares/(   | U                     | 11.998                   | 11.998                     |  |  |  |  |  |  |  |
|----|--|-----------------------|--------------------------|----------------------------|--|--|--|--|--|--|--|
| 8. | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] |                       |                          |                            |  |  |  |  |  |  |  |
|    | Please see paragraph 8 of the Notice of Sthis Form.  | ubstantial Shareholde | er A (Glory Class Ventui | es Limited) in Part III of |  |  |  |  |  |  |  |
| 9. | Relationship between the Substant<br>[You may attach a chart in item 10 to s<br>Shareholders/Unitholders]  |                       |                          |                            |  |  |  |  |  |  |  |
|    | Please see paragraph 9 of the Notice of S this Form.   | ubstantial Shareholde | er A (Glory Class Ventui | es Limited) in Part III of |  |  |  |  |  |  |  |

10. Attachments (if any): 🕥



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

| <br> |  |  |   |  |  |  |  |  |
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(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

|  |  | ı |  | ı | ı |  | ı |  |
|--|--|---|--|---|---|--|---|--|
|  |  | ı |  | ı | ı |  | ı |  |
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|  |  |   |  |   |   |  |   |  |

12. The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at the date of this announcement.

| Sub | ostantial Shareholder/Unitholder G   |
|-----|--|
| 1.  | Name of Substantial Shareholder/Unitholder:  |
|     | Yuan Yang Zi Ben You Xian Gong Si  |
| 2.  | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No   |
| 3.  | Notification in respect of:  |
|     | Becoming a Substantial Shareholder/Unitholder  |
|     | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  |
|     | Ceasing to be a Substantial Shareholder/Unitholder   |
| 4.  | Date of acquisition of or change in interest:  |
|     | 04-May-2022  |
| 5.  | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):   |
|     | 04-May-2022  |
| 6.  | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):  |
|     | Not applicable.  |
|     |  |
|     |  |
| 7.  | Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unithelder before and after the transaction: |

Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction  | Direct Interest | Deemed Interest | Total      |
|---|-----------------|-----------------|------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0               | 49,700,900      | 49,700,900 |
| As a percentage of total no. of voting shares/t :   | 0               | 6.259           | 6.259      |
| Immediately after the transaction   | Direct Interest | Deemed Interest | Total      |

| onvertib                     | ting shares/units held and/or<br>g the rights/options/warrants/<br>le debentures :   | 0  | 95,270,163               | 95,270,163                     |
|------------------------------|--|--|--------------------------|--------------------------------|
| s a perd<br>nares/t          | centage of total no. of voting   | 0  | 11.998                   | 11.998                         |
| [Yo                          | cumstances giving rise to dee<br>u may attach a chart in item 10 t<br>rest arises]   |  |                          |                                |
|                              | se see paragraph 8 of the Notice o<br>Form.  | f Substantial Shareł   | nolder A (Glory Class Ve | ntures Limited) in Part III of |
| [Yo                          | ationship between the Substa<br>u may attach a chart in item 10 t<br>areholders/Unitholders]   |  |                          |                                |
|                              | se see paragraph 9 of the Notice o<br>Form.  | f Substantial Shareł   | nolder A (Glory Class Ve | ntures Limited) in Part III of |
|                              |  |  |                          |                                |
| . Atta                       | achments ( <i>if any</i> ): <b>①</b><br>(The total file size for all attachm   | ent(s) should not ex   | ceed 1MB.)               |                                |
|                              |  |  |                          |                                |
| . If th                      | nis is a <b>replacement</b> of an ea   | rlier notification,  | please provide:          |                                |
| . If th                      | nis is a <b>replacement</b> of an ea<br>SGXNet announcement ro<br>on SGXNet (the "Initial An   | eference of the  | •                        | ich was announced              |
|                              | SGXNet announcement re   | eference of the  | •                        | ich was announced              |
|                              | SGXNet announcement re   | eference of the financement"):   | •                        | ich was announced              |
| (a)                          | SGXNet announcement roon SGXNet (the "Initial An   | eference of the grouncement"):  ement:  ence number of   | irst notification whi    |                                |
| (a)<br>(b)                   | SGXNet announcement ron SGXNet (the "Initial And Date of the Initial Announcement on SGXNet (the "Initial Announcement roots of the Initial An | eference of the grouncement"):  ement:  ence number of   | irst notification whi    |                                |
| (a)<br>(b)<br>(c)            | SGXNet announcement ron SGXNet (the "Initial And Date of the Initial Announcement on SGXNet (the "Initial Announcement roots of the Initial An | eference of the grouncement"):  ement:  ence number of   | irst notification whi    |                                |
| (a) (b) (c) Rei              | SGXNet announcement roon SGXNet (the "Initial And Date of the Initial Announcement of  | eference of the grouncement"):  ement:  ence number of Initial Announce                        | the relevant transament: | ction in the Form 3            |
| (a) (b) (c) The the c        | SGXNet announcement ron SGXNet (the "Initial And Date of the Initial Announcement on SGXNet (the "Initial Announcement ron SGXNet (the Initial Announcement ron SGXNet (the Ini | eference of the grouncement"):  ement:  ence number of Initial Announce                        | the relevant transament: | ction in the Form 3            |
| (a) (b) (c) The the constant | SGXNet announcement ron SGXNet (the "Initial An Date of the Initial Announcement of th | eference of the prouncement"):  ement:  ence number of Initial Announce  e and after this tran | the relevant transament: | ction in the Form 3            |

| 2. | Is Substantial Shareholder/Unith securities of the Listed Issuer are  Yes  No   |                           | •                    | whose interest in the    |
|----|---|---------------------------|----------------------|--------------------------|
| 3. | Notification in respect of:  Becoming a Substantial Sharehol  Change in the percentage level of  Ceasing to be a Substantial Sharehol | f interest while still re | maining a Substantia | l Shareholder/Unitholder |
| 4. | Date of acquisition of or change in 04-May-2022   |                           |                      |                          |
| 5. | Date on which Substantial Shareh change in, interest (if different 04-May-2022)   |                           |                      | •                        |
| 6. | Explanation (if the date of become change in, interest):  Not applicable.   | ing aware is differe      | ent from the date of | acquisition of, or the   |
| 7. | Quantum of total voting sha rights/options/warrants/convertible Shareholder/Unitholder before an                                      | e debentures (conv        | ersion price known   |                          |
|    | Immediately before the transaction  | Direct Interest           | Deemed Interest      | Total                    |
|    |   | l n                       | 40 700 000           | 10 700 000               |

| Immediately before the transaction   | Direct Interest   | Deemed Interest               | Total                   |
|--|-------------------|-------------------------------|-------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                      | 0                 | 49,700,900                    | 49,700,900              |
| As a percentage of total no. of voting shares/til:   | 0                 | 6.259                         | 6.259                   |
|  |                   |                               |                         |
| Immediately after the transaction  | Direct Interest   | Deemed Interest               | Total                   |
| Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest 0 | Deemed Interest<br>95,270,163 | <i>Total</i> 95,270,163 |

|     | this Form.   |
|-----|--|
| 9.  | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]  |
|     | Please see paragraph 9 of the Notice of Substantial Shareholder A (Glory Class Ventures Limited) in Part III of this Form.   |
| 10. | Attachments (if any):  |
|     | (The total file size for all attachment(s) should not exceed 1MB.)   |
| 11. | If this is a <b>replacement</b> of an earlier notification, please provide:  |
|     | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):   |
|     | (b) Date of the Initial Announcement:  |
|     | (b) Date of the initial / initial init |
|     | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  |
|     |  |
| 12. | Remarks (if any):  |
|     | The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at the date of this announcement. Substantial Shareholder H's Chinese name is "".  |
|     |  |
| Sub | stantial Shareholder/Unitholder   1  |
| 1.  | Name of Substantial Shareholder/Unitholder:  |
|     | Ning Bo Mei Shan Bao Shui Gang Qu Sheng De Ming Wang Tou Zi You Xian Gong Si   |
| 2.  | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes   |
|     | ✓ No   |
| 3.  | Notification in respect of:  |
|     | Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder   |
|     | <ul><li>✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder</li><li>☐ Ceasing to be a Substantial Shareholder/Unitholder</li></ul>   |
|     | Coasing to be a Substantial Gharefloide/Offitholder  |

|    | 04-May-2022   |                      |                         |                              |  |  |  |  |  |
|----|---|----------------------|-------------------------|------------------------------|--|--|--|--|--|
| 5. | Date on which Substantial Shareh change in, interest (if different  |                      |                         |                              |  |  |  |  |  |
|    | 04-May-2022   |                      |                         |                              |  |  |  |  |  |
| 6. | Explanation (if the date of becoming change in, interest):  | ng aware is differ   | ent from the date o     | f acquisition of, or th      |  |  |  |  |  |
|    | Not applicable.   |                      |                         |                              |  |  |  |  |  |
| 7. | Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and  | debentures (con      | version price knowr     | -                            |  |  |  |  |  |
|    | Immediately before the transaction  | Direct Interest      | Deemed Interest         | Total                        |  |  |  |  |  |
| un | . of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:  | 0                    | 49,700,900              | 49,700,900                   |  |  |  |  |  |
|    | a percentage of total no. of voting ares/ເ  | 0                    | 6.259                   | 6.259                        |  |  |  |  |  |
|    | Immediately after the transaction   | Direct Interest      | Deemed Interest         | Total                        |  |  |  |  |  |
| un | . of voting shares/units held and/or<br>derlying the rights/options/warrants/<br>nvertible debentures :   | 0                    | 95,270,163              | 95,270,163                   |  |  |  |  |  |
|    | a percentage of total no. of voting ares/t  | 0                    | 11.998                  | 11.998                       |  |  |  |  |  |
| 3. | Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  |                      |                         | er/Unitholder's deemed       |  |  |  |  |  |
|    | Please see paragraph 8 of the Notice of S this Form.  | ubstantial Sharehold | er A (Glory Class Ventu | ıres Limited) in Part III of |  |  |  |  |  |
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |                      |                         |                              |  |  |  |  |  |
|    | Please see paragraph 9 of the Notice of S this Form.  | ubstantial Sharehold | er A (Glory Class Ventu | ıres Limited) in Part III of |  |  |  |  |  |
|    |   |                      |                         |                              |  |  |  |  |  |

4.

| (         | Attachments (if any): 🕦  |
|-----------|--|
|           | (The total file size for all attachment(s) should not exceed 1MB.)   |
| 1. If     | If this is a <b>replacement</b> of an earlier notification, please provide:  |
| (;        | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):   |
|           |  |
| (         | (b) Date of the Initial Announcement:  |
|           |  |
|           | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  |
|           | Remarks (if any):  |
| tł        | The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at he date of this announcement. Substantial Shareholder I's Chinese name is "". |
|           |  |
| Substa    | antial Shareholder/Unitholder J  |
| . 1       | Name of Substantial Shareholder/Unitholder:  |
|           | Team Bloom Investment Limited  |
| S         | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No                     |
| 3. N      | Notification in respect of:  |
|           | Becoming a Substantial Shareholder/Unitholder  |
| V         | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde   |
|           | Ceasing to be a Substantial Shareholder/Unitholder   |
| ļ. [      | Date of acquisition of or change in interest:  |
|           | 04-May-2022  |
|           | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):                   |
|           | 04-May-2022  |
|           |  |
| 0<br>6. E | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):  |
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| 6. E      | change in, interest):  |
|           | change in, interest 🕦 (if different from item 4 above, please specify the date):   |

| 7. | Quantum of total voting shares/units (including voting shares/units underlying              |
|----|---|
|    | rights/options/warrants/convertible debentures {conversion price known}) held by Substantia |
|    | Shareholder/Unitholder before and after the transaction:                                    |

| Immediately before the transaction   | Direct Interest | Deemed Interest               | Total                   |
|--|-----------------|-------------------------------|-------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                      | 0               | 49,700,900                    | 49,700,900              |
| As a percentage of total no. of voting shares/t :  | 0               | 6.259                         | 6.259                   |
|  |                 |                               |                         |
| Immediately after the transaction  | Direct Interest | Deemed Interest               | Total                   |
| Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest<br>95,270,163 | <i>Total</i> 95,270,163 |

| sha | ares/tal:  |                       |                          |                            |  |  |  |  |  |  |
|-----|--|-----------------------|--------------------------|----------------------------|--|--|--|--|--|--|
| 3.  | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] |                       |                          |                            |  |  |  |  |  |  |
|     | Please see paragraph 8 of the Notice of S this Form.   | ubstantial Shareholde | er A (Glory Class Ventur | es Limited) in Part III of |  |  |  |  |  |  |
| ).  | Relationship between the Substant<br>[You may attach a chart in item 10 to s   |                       | 0 0                      |                            |  |  |  |  |  |  |

Please see paragraph 9 of the Notice of Substantial Shareholder A (Glory Class Ventures Limited) in Part III of this Form.

10. Attachments (if any):



- 11. If this is a replacement of an earlier notification, please provide:(a) SGXNet announcement reference of the <u>first</u> notification which was announced
  - on SGXNet (the "Initial Announcement"):

|  |  |  |  |  |  |  |  | ĺ |
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(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

|  | <br> | <br> | <br> | <br> | <br> |   |   |  |
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|  |      |      |      |      |      | ı | ı |  |
|  |      |      |      |      |      | • | • |  |

12. The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at the date of this announcement.

| <u>Sub</u> | stantial Shareholder/Unitholder K  |
|------------|--|
| 1.         | Name of Substantial Shareholder/Unitholder:  |
|            | Oceangroup International Investment Limited  |
| 2.         | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes   |
|            | ✓ No   |
| 3.         | Notification in respect of:  |
|            | Becoming a Substantial Shareholder/Unitholder  |
|            | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  |
|            | Ceasing to be a Substantial Shareholder/Unitholder   |
| 4.         | Date of acquisition of or change in interest:  |
|            | 04-May-2022  |
| 5.         | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):   |
|            | 04-May-2022  |
| 6.         | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):  |
|            | Not applicable.  |
|            |  |
| 7.         | Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction: |

| Immediately before the transaction  | Direct Interest | Deemed Interest | Total      |
|---|-----------------|-----------------|------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0               | 49,700,900      | 49,700,900 |
| As a percentage of total no. of voting shares/(   | 0               | 6.259           | 6.259      |
| Immediately after the transaction   | Direct Interest | Deemed Interest | Total      |

| ınde | erlying           | ng shares/units held and/or<br>the rights/options/warrants/<br>e debentures :                        | 0                  | 95,270,163                     | 95,270,163                      |
|------|-------------------|--|--------------------|--------------------------------|---------------------------------|
|      | perce             | entage of total no. of voting<br>:   | 0                  | 11.998                         | 11.998                          |
|      | [You              | umstances giving rise to dee<br>may attach a chart in item 10 to<br>est arises]                      |                    |                                |                                 |
|      | Please<br>this Fo | e see paragraph 8 of the Notice of<br>orm.   | Substantial Sha    | areholder A (Glory Class V     | entures Limited) in Part III of |
|      | [You              | tionship between the Substa<br>may attach a chart in item 10 to<br>eholders/Unitholders]             |                    |                                |                                 |
|      | Please<br>this Fo | e see paragraph 9 of the Notice of<br>orm.   | Substantial Sha    | areholder A (Glory Class V     | entures Limited) in Part III of |
| ).   | Atta              | chments ( <i>if any</i> ): 👔   |                    |                                |                                 |
|      | Ŋ                 | (The total file size for all attachme  | ent(s) should no   | t exceed 1MB.)                 |                                 |
|      | If this           | s is a <b>replacement</b> of an ear<br>SGXNet announcement re<br>on SGXNet ( <i>the "Initial Ani</i> | eference of th     | ne <u>first</u> notification w | hich was announced              |
|      |                   |  |                    | <br>                           |                                 |
|      | (b)               | Date of the Initial Announc  | ement:             |                                |                                 |
|      |                   |  |                    |                                |                                 |
|      | (c)               | 15-digit transaction refere which was attached in the  |                    |                                | action in the Form 3            |
|      |                   |  |                    |                                |                                 |
|      | Rem               | narks ( <i>if any</i> ):   |                    |                                |                                 |
| 2.   |                   | ercentage of unitholdings (before  | e and after this t | ransaction) is calculated      | based on 794,014,247 units a    |
|      | I I I I C P       | ate of this announcement.  |                    | •                              |                                 |
|      |                   |  |                    |                                |                                 |
|      |                   |  |                    |                                |                                 |
|      |                   |  |                    |                                |                                 |
|      | the da            | al Shareholder/Unitholder L  | •                  |                                |                                 |
| ubs  | the da            | al Shareholder/Unitholder L  | (i)                |                                |                                 |
|      | the da            |  |                    |                                |                                 |

| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No   |
|----|--|
| 3. | Notification in respect of:  |
|    | Becoming a Substantial Shareholder/Unitholder  |
|    | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  |
|    | Ceasing to be a Substantial Shareholder/Unitholder   |
| 4. | Date of acquisition of or change in interest:  |
|    | 04-May-2022  |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):   |
|    | 04-May-2022  |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):  |
|    | Not applicable.  |
| 7. | Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction: |
|    | Immediately before the transaction   |

| Immediately before the transaction  | Direct Interest | Deemed Interest | Total      |  |
|---|-----------------|-----------------|------------|--|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:   | 0               | 49,700,900      | 49,700,900 |  |
| As a percentage of total no. of voting shares/t :   | 0               | 6.259           | 6.259      |  |
| Immediately after the transaction   | Direct Interest | Deemed Interest | Total      |  |
|   | _               |                 |            |  |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0               | 95,270,163      | 95,270,163 |  |

|     | this Form.  |
|-----|---|
| 9.  | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
|     | Please see paragraph 9 of the Notice of Substantial Shareholder A (Glory Class Ventures Limited) in Part III of this Form.  |
| 10. | Attachments (if any):   |
|     | (The total file size for all attachment(s) should not exceed 1MB.)  |
| 11. | If this is a <b>replacement</b> of an earlier notification, please provide:   |
|     | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):  |
|     | (b) Date of the Initial Announcement:   |
|     |   |
|     | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:   |
|     |   |
| 12. | Remarks (if any):   |
|     | The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at the date of this announcement.   |
| Sub | stantial Shareholder/Unitholder M   |
| 1.  | Name of Substantial Shareholder/Unitholder:   |
|     | Fortune Joy Ventures Limited  |
| 2.  | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No                                |
| 3.  | Notification in respect of:   |
|     | ☐ Becoming a Substantial Shareholder/Unitholder   |
|     | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder   |
|     | Ceasing to be a Substantial Shareholder/Unitholder  |
|     |   |

|     | 04-May-2022  |                      |                          |                             |
|-----|--|----------------------|--------------------------|-----------------------------|
| j.  | Date on which Substantial Sharehochange in, interest (if different   |                      |                          | •                           |
|     | 04-May-2022  |                      |                          |                             |
|     | Explanation (if the date of becoming change in, interest):   | ng aware is differ   | ent from the date o      | f acquisition of, or t      |
|     | Not applicable.  |                      |                          |                             |
| •   | Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and   | debentures (con      | version price knowr      |                             |
|     | Immediately before the transaction   | Direct Interest      | Deemed Interest          | Total                       |
| und | of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:   | 0                    | 49,700,900               | 49,700,900                  |
|     | a percentage of total no. of voting ares/ເ   | 0                    | 6.259                    | 6.259                       |
|     | Immediately after the transaction  | Direct Interest      | Deemed Interest          | Total                       |
| und | of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :   | 0                    | 95,270,163               | 95,270,163                  |
|     | a percentage of total no. of voting ares/t   | 0                    | 11.998                   | 11.998                      |
|     | Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]   |                      |                          | er/Unitholder's deeme       |
|     | Please see paragraph 8 of the Notice of S this Form.   | ubstantial Sharehold | ler A (Glory Class Ventu | ıres Limited) in Part III c |
|     | Relationship between the Substant [You may attach a chart in item 10 to stant the stant in item 10 to stan |                      |                          |                             |
| •   | Shareholders/Unitholders]  |                      |                          |                             |

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| Form 3         |
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| 1,247 units at |
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| 7. | Quantum of total voting shares/units (including voting shares/units underlying              |
|----|---|
|    | rights/options/warrants/convertible debentures {conversion price known}) held by Substantia |
|    | Shareholder/Unitholder before and after the transaction:                                    |

| Immediately before the transaction   | Direct Interest | Deemed Interest               | Total                   |
|--|-----------------|-------------------------------|-------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                      | 0               | 49,700,900                    | 49,700,900              |
| As a percentage of total no. of voting shares/t :  | 0               | 6.259                         | 6.259                   |
|  |                 |                               |                         |
| Immediately after the transaction  | Direct Interest | Deemed Interest               | Total                   |
| Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest<br>95,270,163 | <i>Total</i> 95,270,163 |

|   | a percentage of total no. of voting ares/ເ   | U                   | 11.770               | 11.770                             |
|---|--|---------------------|----------------------|------------------------------------|
|   | Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]         | •                   |                      | ,                                  |
|   | Please see paragraph 8 of the Notice of S this Form.   | Substantial Shareho | older A (Glory Class | Ventures Limited) in Part III o    |
|   |  |                     |                      |                                    |
| - | Relationship between the Substan [You may attach a chart in item 10 to Shareholders/Unitholders] |                     |                      | •                                  |
|   | Please see paragraph 9 of the Notice of S  | Substantial Shareh  | older A (Glory Class | S Ventures Limited) in Part III of |

Please see paragraph 9 of the Notice of Substantial Shareholder A (Glory Class Ventures Limited) in Part III of this Form.

10. Attachments (if any): 🕥



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):

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|---|---|---|--|---|---|--|---|--|--|--|
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(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

|  | <br> | <br> | <br> | <br> |   | <br> |   |   |  |
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|  |      | •    |      | •    | • | •    | • | • |  |

12. The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at the date of this announcement.

| <u>Sub</u> | stantial Shareholder/Unitholder ()   |
|------------|--|
| 1.         | Name of Substantial Shareholder/Unitholder:  |
|            | Sino-Ocean Land (Hong Kong) Limited  |
| 2.         | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes       |
|            | ✓ No   |
| 3.         | Notification in respect of:  |
|            | Becoming a Substantial Shareholder/Unitholder  |
|            | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  |
|            | Ceasing to be a Substantial Shareholder/Unitholder   |
| 4.         | Date of acquisition of or change in interest:  |
|            | 04-May-2022  |
| 5.         | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
|            | 04-May-2022  |
| 6.         | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):  |
|            | Not applicable.  |
|            |  |
|            |  |
| 7.         | Quantum of total voting shares/units (including voting shares/units underlying   |
| ٠.         | rights/options/warrants/convertible debentures (conversion price known)) held by Substantial Shareholder/Unitholder before and after the transaction:                      |

| Immediately before the transaction  | Direct Interest | Deemed Interest | Total      |
|---|-----------------|-----------------|------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0               | 49,700,900      | 49,700,900 |
| As a percentage of total no. of voting shares/t(i):   | 0               | 6.259           | 6.259      |
| Immediately after the transaction   | Direct Interest | Deemed Interest | Total      |

| ınd        | erlying           | ng shares/units held and/or<br>the rights/options/warrants/<br>debentures :                  | 0                | 95,270,163                     | 95,270,163                      |
|------------|-------------------|--|------------------|--------------------------------|---------------------------------|
|            | a perce<br>res/(  | ntage of total no. of voting<br>:  | 0                | 11.998                         | 11.998                          |
|            | [You              | umstances giving rise to deel<br>may attach a chart in item 10 to<br>est arises]             |                  |                                |                                 |
|            | Please<br>this Fo | e see paragraph 8 of the Notice of<br>orm.   | Substantial Sha  | areholder A (Glory Class V     | entures Limited) in Part III of |
|            | [You              | tionship between the Substa<br>may attach a chart in item 10 to<br>eholders/Unitholders]     |                  |                                |                                 |
|            | Please<br>this Fo | e see paragraph 9 of the Notice of<br>orm.   | Substantial Sha  | areholder A (Glory Class V     | entures Limited) in Part III of |
| ).         | Attac             | chments (if any): 🕤  |                  |                                |                                 |
|            | G                 | (The total file size for all attachme  |                  | ·                              |                                 |
| ۱.         | If this           | s is a <b>replacement</b> of an ear<br>SGXNet announcement re<br>on SGXNet (the "Initial Anr | eference of th   | ne <u>first</u> notification w | hich was announced              |
|            |                   |  |                  |                                |                                 |
|            | (b)               | Date of the Initial Announce   | ement:           |                                |                                 |
|            |                   |  |                  |                                |                                 |
|            | (c)               | 15-digit transaction refere which was attached in the  |                  |                                | action in the Form 3            |
|            |                   |  |                  |                                |                                 |
| 2.         | Rem               | arks ( <i>if any</i> ):  |                  |                                |                                 |
|            |                   | ercentage of unitholdings (before  | and after this t | ransaction) is calculated l    | oased on 794,014,247 units a    |
|            | the da            | ate of this announcement.  |                  |                                |                                 |
|            |                   |  |                  |                                |                                 |
|            |                   | al Shareholder/Unitholder P  | <b>6</b>         |                                |                                 |
| uh         | stantis           | 11 OHALEHUMBERA MINIMARI 17  |                  |                                |                                 |
|            |                   |  | /L120            |                                |                                 |
| <u>ubs</u> | Nam               | ne of Substantial Shareholde Ocean International Limited                                     | r/Unitholder:    |                                |                                 |

| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  |
|----|---|
| 3. | Notification in respect of:  ☐ Becoming a Substantial Shareholder/Unitholder  ☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  ☐ Ceasing to be a Substantial Shareholder/Unitholder |
| 4. | Date of acquisition of or change in interest:  04-May-2022  |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  04-May-2022   |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):  Not applicable.  |
| 7. | Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:        |
|    | Immediately before the transaction  |

| Immediately before the transaction   | Direct Interest | Deemed Interest               | Total                   |
|--|-----------------|-------------------------------|-------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                      | 0               | 49,700,900                    | 49,700,900              |
| As a percentage of total no. of voting shares/(  | 0               | 6.259                         | 6.259                   |
|  |                 |                               |                         |
| Immediately after the transaction  | Direct Interest | Deemed Interest               | Total                   |
| Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest<br>95,270,163 | <i>Total</i> 95,270,163 |

|     | this Form.  |
|-----|---|
| 9.  | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
|     | Please see paragraph 9 of the Notice of Substantial Shareholder A (Glory Class Ventures Limited) in Part III of this Form.  |
| 10. | Attachments (if any): 🕤   |
|     | (The total file size for all attachment(s) should not exceed 1MB.)  |
| 11. | If this is a <b>replacement</b> of an earlier notification, please provide:   |
|     | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):  |
|     | (b) Date of the Initial Announcement:   |
|     |   |
|     | (c) 15-digit transaction reference number of the relevant transaction in the Form 3   |
|     | which was attached in the Initial Announcement:   |
|     |   |
| 12. | Remarks (if any):   |
|     | The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at the date of this announcement.   |
| Sub | stantial Shareholder/Unitholder ()  |
| 1.  | Name of Substantial Shareholder/Unitholder:   |
|     | Shine Wind Development Limited  |
| 2.  | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No                                |
| 3.  | Notification in respect of:   |
|     | Becoming a Substantial Shareholder/Unitholder   |
|     | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder   |
|     | Ceasing to be a Substantial Shareholder/Unitholder  |
|     |   |

| 5.  | Date on which Substantial Sharehochange in, interest (if different                                       |                      |                          | •                        |
|-----|--|----------------------|--------------------------|--------------------------|
|     | 04-May-2022  |                      |                          |                          |
|     | Explanation (if the date of becoming change in, interest):   | ng aware is differ   | ent from the date o      | f acquisition of, or a   |
|     | Not applicable.  |                      |                          |                          |
|     |  |                      |                          |                          |
|     | Quantum of total voting shar<br>rights/options/warrants/convertible<br>Shareholder/Unitholder before and | debentures (con      | version price knowr      |                          |
|     | Immediately before the transaction   | Direct Interest      | Deemed Interest          | Total                    |
| unc | of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:             | 0                    | 49,700,900               | 49,700,900               |
|     | a percentage of total no. of voting ares/t   | 0                    | 6.259                    | 6.259                    |
|     | Immediately after the transaction  | Direct Interest      | Deemed Interest          | Total                    |
| unc | of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :           | 0                    | 95,270,163               | 95,270,163               |
|     | a percentage of total no. of voting ares/t   | 0                    | 11.998                   | 11.998                   |
|     | Circumstances giving rise to deem [You may attach a chart in item 10 to i                                |                      |                          | r/l Initholder's deeme   |
|     | interest arises]   |                      |                          |                          |
|     |  | ubstantial Shareholc |                          |                          |
|     | interest arises] Please see paragraph 8 of the Notice of Se  | tial Shareholders/   | der A (Glory Class Ventu | res Limited) in Part III |

4.

04-May-2022

| 10.  | Attachments ( <i>if any</i> ):  |      |
|------|---|------|
|      | (The total file size for all attachment(s) should not exceed 1MB.)  |      |
| 11.  | f this is a replacement of an earlier notification, please provide:   |      |
|      | a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):   |      |
|      |   |      |
|      | (b) Date of the Initial Announcement:   |      |
|      |   |      |
| 12   | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:   |      |
| 12.  | Remarks ( <i>if any</i> ):  |      |
|      | The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units the date of this announcement.                                | s at |
| Subs | antial Shareholder/Unitholder R   |      |
| 1.   | Name of Substantial Shareholder/Unitholder:   |      |
|      | Sino-Ocean Group Holding Limited  |      |
| 2.   | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in t<br>securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No | the  |
| 3.   | Notification in respect of:   |      |
|      | Becoming a Substantial Shareholder/Unitholder   |      |
|      | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitho   | olde |
|      | Ceasing to be a Substantial Shareholder/Unitholder  |      |
| 4.   | Date of acquisition of or change in interest:   |      |
|      | 04-May-2022   |      |
| 5.   | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or schange in, interest (if different from item 4 above, please specify the date):   | the  |
|      | 04-May-2022   |      |
| 6.   | Explanation (if the date of becoming aware is different from the date of acquisition of, or schange in, interest):  | the  |
|      | lot applicable.   |      |
|      |   |      |
|      |   |      |
|      |   |      |

| 7. | Quantum of total voting shares/units (including voting shares/units underlying              |
|----|---|
|    | rights/options/warrants/convertible debentures {conversion price known}) held by Substantia |
|    | Shareholder/Unitholder before and after the transaction:                                    |

| Immediately before the transaction  | Direct Interest | Deemed Interest | Total      |
|---|-----------------|-----------------|------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:   | 0               | 49,700,900      | 49,700,900 |
| As a percentage of total no. of voting shares/t :   | 0               | 6.259           | 6.259      |
| Immediately after the transaction   | D:              | 5 11            |            |
| Immediately after the transaction   | Direct Interest | Deemed Interest | Total      |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0               | 95,270,163      | 95,270,163 |

|     | Immed              | nately after the transaction  | Direct interest        | Deemea mieresi          | Total                       |  |  |
|-----|--------------------|---|------------------------|-------------------------|-----------------------------|--|--|
| und | derlying t         | g shares/units held and/or<br>he rights/options/warrants/<br>debentures :   | 0                      | 95,270,163              | 95,270,163                  |  |  |
|     | a percer<br>ares/เ | ntage of total no. of voting<br>∷   | 0                      | 11.998                  | 11.998                      |  |  |
| 8.  | [You i             | mstances giving rise to deem<br>may attach a chart in item 10 to i<br>st arises]  | Illustrate how the Su  | bstantial Shareholde    |                             |  |  |
|     | Please<br>this Fo  | see paragraph 8 of the Notice of S<br>rm.   | ubstantial Shareholde  | er A (Glory Class Ventu | res Limited) in Part III of |  |  |
| 9.  | [You i             | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |                        |                         |                             |  |  |
|     | Please<br>this Fo  | see paragraph 9 of the Notice of S<br>rm.   | ubstantial Shareholde  | er A (Glory Class Ventu | res Limited) in Part III of |  |  |
| 10. | Attac              | hments ( <i>if any</i> ): 👔   |                        |                         |                             |  |  |
|     | Ŋ.                 | (The total file size for all attachmen  | t(s) should not exceed | 1 1MB.)                 |                             |  |  |
| 11. | If this            | is a <b>replacement</b> of an earlie  | er notification, plea  | ase provide:            |                             |  |  |
|     | (a)                | SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):  |                        |                         |                             |  |  |
|     |                    |   |                        |                         |                             |  |  |
|     | (b)                | Date of the Initial Announcer   | ment:                  |                         |                             |  |  |
|     | (c)                | 15-digit transaction reference which was attached in the In   |                        |                         | on in the Form 3            |  |  |
|     |                    |   |                        |                         |                             |  |  |

The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at the date of this announcement.

| Sub | stantial Shareholder/Unitholder S  |
|-----|--|
| 1.  | Name of Substantial Shareholder/Unitholder:  |
|     | Leading Bright Investment Limited  |
| 2.  | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes   |
|     | ✓ No   |
| 3.  | Notification in respect of:  |
|     | Becoming a Substantial Shareholder/Unitholder  |
|     | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  |
|     | Ceasing to be a Substantial Shareholder/Unitholder   |
| 4.  | Date of acquisition of or change in interest:  |
|     | 04-May-2022  |
| 5.  | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):   |
|     | 04-May-2022  |
| 6.  | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):  |
|     | Not applicable.  |
|     |  |
|     |  |
| 7.  | Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction: |

| Immediately before the transaction  | Direct Interest | Deemed Interest | Total      |
|---|-----------------|-----------------|------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0               | 49,700,900      | 49,700,900 |
| As a percentage of total no. of voting shares/t(i):   | 0               | 6.259           | 6.259      |
| Immediately after the transaction   | Direct Interest | Deemed Interest | Total      |

| ınd         | erlying           | ng shares/units held and/or<br>the rights/options/warrants/<br>debentures :              | 0                | 95,270,163                 | 95,270,163                      |
|-------------|-------------------|--|------------------|----------------------------|---------------------------------|
|             | perce<br>es/(     | ntage of total no. of voting<br>::   | 0                | 11.998                     | 11.998                          |
|             | [You              | umstances giving rise to deel<br>may attach a chart in item 10 to<br>est arises]         |                  |                            |                                 |
|             | Please<br>this Fo | e see paragraph 8 of the Notice of orm.  | Substantial Sha  | areholder A (Glory Class V | entures Limited) in Part III of |
|             | [You              | tionship between the Substa<br>may attach a chart in item 10 to<br>eholders/Unitholders] |                  |                            |                                 |
|             | Please<br>this Fo | e see paragraph 9 of the Notice of<br>orm.   | Substantial Sha  | areholder A (Glory Class V | entures Limited) in Part III of |
| ).          | Attac             | chments ( <i>if any</i> ): 👔   |                  |                            |                                 |
|             | Ø                 | (The total file size for all attachme  | ent(s) should no | t exceed 1MB.)             |                                 |
|             | If this           | s is a <b>replacement</b> of an ear  | lier notificatio | on, please provide:        |                                 |
|             | (a)               | SGXNet announcement re<br>on SGXNet (the "Initial Ann                                    |                  |                            | hich was announced              |
|             |                   |  |                  |                            |                                 |
|             | (b)               | Date of the Initial Announce   | ement:           |                            |                                 |
|             |                   |  |                  |                            |                                 |
|             | (c)               | 15-digit transaction refere which was attached in the                                    |                  |                            | action in the Form 3            |
|             |                   |  |                  |                            |                                 |
| 2.          | Rem               | arks (if any):   |                  | <u> </u>                   |                                 |
|             |                   | ercentage of unitholdings (before  | and after this t | transaction) is calculated | hased on 794 014 247 units :    |
|             |                   | ate of this announcement.  |                  |                            |                                 |
|             |                   |  |                  |                            |                                 |
|             |                   |  |                  |                            |                                 |
|             |                   |  |                  |                            |                                 |
| uh          | stantic           | N Charabaldar/Haithaldar T   |                  |                            |                                 |
| ubs         |                   | al Shareholder/Unitholder T  |                  |                            |                                 |
| <u>ub</u> : |                   | e of Substantial Shareholde  |                  |                            |                                 |

| 2. | Is Substantial Shareholder/Unith securities of the Listed Issuer are Yes No  |                           | •                    | vhose interest in the    |  |
|----|--|---------------------------|----------------------|--------------------------|--|
| 3. | Notification in respect of:  |                           |                      |                          |  |
|    | ☐ Becoming a Substantial Sharehol  | der/Unitholder            |                      |                          |  |
|    | ✓ Change in the percentage level of  | f interest while still re | maining a Substantia | l Shareholder/Unitholder |  |
|    | Ceasing to be a Substantial Share  | eholder/Unitholder        |                      |                          |  |
| 4. | Date of acquisition of or change in  | n interest:               |                      |                          |  |
|    | 04-May-2022  |                           |                      |                          |  |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |                           |                      |                          |  |
|    | 04-May-2022  |                           |                      |                          |  |
| 6. | Explanation (if the date of become change in, interest):   | ing aware is differe      | ent from the date of | acquisition of, or the   |  |
|    | Not applicable.  |                           |                      |                          |  |
| 7. | Quantum of total voting sha rights/options/warrants/convertible Shareholder/Unitholder before and  | e debentures (conv        | ersion price known   | , ,                      |  |
|    | Immediately before the transaction   | Direct Interest           | Deemed Interest      | Total                    |  |
| No | of voting shares/units held and/or   | 0                         | 49,700,900           | 49,700,900               |  |

| Immediately before the transaction   | Direct Interest | Deemed Interest               | Total                   |
|--|-----------------|-------------------------------|-------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                      | 0               | 49,700,900                    | 49,700,900              |
| As a percentage of total no. of voting shares/til:   | 0               | 6.259                         | 6.259                   |
|  |                 |                               |                         |
| Immediately after the transaction  | Direct Interest | Deemed Interest               | Total                   |
| Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest<br>95,270,163 | <i>Total</i> 95,270,163 |

|     | this Form.  |
|-----|---|
| 9.  | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
|     | Please see paragraph 9 of the Notice of Substantial Shareholder A (Glory Class Ventures Limited) in Part III of this Form.  |
| 10. | Attachments (if any):   |
|     | (The total file size for all attachment(s) should not exceed 1MB.)  |
| 11. | If this is a <b>replacement</b> of an earlier notification, please provide:   |
|     | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):  |
|     | (b) Date of the Initial Announcement:   |
|     |   |
|     | (c) 15-digit transaction reference number of the relevant transaction in the Form 3   |
|     | which was attached in the Initial Announcement:   |
|     |   |
| 12. | Remarks (if any):   |
|     | The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at the date of this announcement.   |
| Sub | stantial Shareholder/Unitholder U   |
| 1.  | Name of Substantial Shareholder/Unitholder:   |
|     | Horizon Elite Limited   |
| 2.  | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No                                |
| 3.  | Notification in respect of:   |
| Ο.  | Becoming a Substantial Shareholder/Unitholder   |
|     | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder   |
|     | ☐ Ceasing to be a Substantial Shareholder/Unitholder  |
|     |   |

| ).       |  |                      |                          |                          |
|----------|--|----------------------|--------------------------|--------------------------|
| <i>,</i> | Date on which Substantial Sharehochange in, interest (if different                                       |                      |                          | •                        |
|          | 04-May-2022  |                      |                          |                          |
|          | Explanation (if the date of becoming change in, interest):   | ng aware is differ   | ent from the date o      | f acquisition of, or t   |
|          | Not applicable.  |                      |                          |                          |
|          |  |                      |                          |                          |
|          | Quantum of total voting shar<br>rights/options/warrants/convertible<br>Shareholder/Unitholder before and | debentures (con      | version price knowr      |                          |
|          | Immediately before the transaction   | Direct Interest      | Deemed Interest          | Total                    |
| unc      | of voting shares/units held and/or<br>lerlying the<br>its/options/warrants/convertible debentures:       | 0                    | 49,700,900               | 49,700,900               |
|          | a percentage of total no. of voting  | 0                    | 6.259                    | 6.259                    |
|          | Immediately after the transaction  | Direct Interest      | Deemed Interest          | Total                    |
| unc      | of voting shares/units held and/or<br>lerlying the rights/options/warrants/<br>vertible debentures :     | 0                    | 95,270,163               | 95,270,163               |
|          | a percentage of total no. of voting  | 0                    | 11.998                   | 11.998                   |
|          | Circumstances giving rise to deem  |                      |                          | ar/l Inithaldar'a daama  |
|          | [You may attach a chart in item 10 to i interest arises]   |                      |                          |                          |
|          |  |                      |                          |                          |
|          | <pre>interest arises] Please see paragraph 8 of the Notice of S</pre>                                    | ubstantial Sharehold | ler A (Glory Class Ventu | res Limited) in Part III |

4.

04-May-2022

| (ε<br>(ι<br>12. R<br>∏Τ | (The total file size for all attachment(s) should not exceed 1MB.)  If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (d) Remarks (if any):  (e) Remarks (if any): |
|-------------------------|---|
| (ε<br>(ι<br>12. R<br>∏Τ | SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):    Date of the Initial Announcement:    Column  |
| (t<br>(d<br>12. R<br>∏T | on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  Remarks (if any):  The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at  |
| ((<br>12. R             | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:   |
| ((<br>12. R             | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:   |
| 12. R<br>Tr             | which was attached in the Initial Announcement:   |
| 12. R<br>Tr             | which was attached in the Initial Announcement:   |
| Th                      | he percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at   |
|                         |   |
|                         |   |
| <u>Substa</u>           | antial Shareholder/Unitholder V   |
| 1. N                    | Name of Substantial Shareholder/Unitholder:   |
|                         | (o Kwong Woon Ivan  |
|                         |   |
|                         | s Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No   |
| 3. N                    | Notification in respect of:   |
| J                       | Becoming a Substantial Shareholder/Unitholder   |
| <b>✓</b>                | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde  |
|                         | Ceasing to be a Substantial Shareholder/Unitholder  |
| 4. C                    | Date of acquisition of or change in interest:   |
|                         | 04-May-2022   |
|                         | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  |
| 0.                      | 04-May-2022   |
|                         | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):   |
| No                      | lot applicable.   |
|                         |   |

| 7. | Quantum of total voting shares/units (including voting shares/units underlying              |
|----|---|
|    | rights/options/warrants/convertible debentures {conversion price known}) held by Substantia |
|    | Shareholder/Unitholder before and after the transaction:                                    |

| Immediately before the transaction   | Direct Interest   | Deemed Interest               | Total                   |
|--|-------------------|-------------------------------|-------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:                                      | 0                 | 49,700,900                    | 49,700,900              |
| As a percentage of total no. of voting shares/(  | 0                 | 6.259                         | 6.259                   |
|  |                   |                               |                         |
| Immediately after the transaction  | Direct Interest   | Deemed Interest               | Total                   |
| Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest 0 | Deemed Interest<br>95,270,163 | <i>Total</i> 95,270,163 |

|     | IIIIIIec   | matery after the transaction   | Direct interest                   | Deemed interest         | Total                       |  |  |
|-----|--|--|-----------------------------------|-------------------------|-----------------------------|--|--|
| und | erlying t  | g shares/units held and/or<br>he rights/options/warrants/<br>debentures :  | 0                                 | 95,270,163              | 95,270,163                  |  |  |
|     | a percer<br>res/เ  | ntage of total no. of voting<br>∷  | 0                                 | 11.998                  | 11.998                      |  |  |
| 8.  | [You i   | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] |                                   |                         |                             |  |  |
|     | Please<br>this Fo  | see paragraph 8 of the Notice of S<br>rm.  | ubstantial Shareholde             | er A (Glory Class Ventu | res Limited) in Part III of |  |  |
| 9.  | [You i<br>Share  | ionship between the Substant<br>may attach a chart in item 10 to s<br>sholders/Unitholders]<br>see paragraph 9 of the Notice of S<br>rm.   | show the relationshi <sub>l</sub> | p between the Substa    | antial                      |  |  |
| 10. | Attac  | hments ( <i>if any</i> ): 🕤  |                                   |                         |                             |  |  |
|     | Ø  | (The total file size for all attachmen   | t(s) should not exceed            | I 1MB.)                 |                             |  |  |
| 11. | If this is a replacement of an earlier notification, please provide: |  |                                   |                         |                             |  |  |
|     | (a)  | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):   |                                   |                         |                             |  |  |
|     | (b)  | Date of the Initial Announcer  | ment:                             |                         |                             |  |  |
|     | (c)  | 15-digit transaction reference   | ce number of the                  | relevant transaction    | on in the Form 3            |  |  |

The percentage of unitholdings (before and after this transaction) is calculated based on 794,014,247 units at the date of this announcement.

which was attached in the Initial Announcement:

| Sub | stantial Shareholder/Unitholder W  |
|-----|--|
| 1.  | Name of Substantial Shareholder/Unitholder:  |
|     | Oriental Model Limited   |
| 2.  | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes   |
|     | ✓ No   |
| 3.  | Notification in respect of:  Becoming a Substantial Shareholder/Unitholder   |
|     | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  |
|     | Ceasing to be a Substantial Shareholder/Unitholder   |
| 4.  | Date of acquisition of or change in interest:  |
|     | 04-May-2022  |
| 5.  | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):   |
|     | 04-May-2022  |
| 6.  | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):  |
|     | Not applicable.  |
| 7.  | Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction: |

| Immediately before the transaction  | Direct Interest | Deemed Interest | Total      |
|---|-----------------|-----------------|------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0               | 49,700,900      | 49,700,900 |
| As a percentage of total no. of voting shares/t(i):   | 0               | 6.259           | 6.259      |
| Immediately after the transaction   | Direct Interest | Deemed Interest | Total      |

| und   | lerlying                   | ng shares/units held and/or<br>the rights/options/warrants/<br>debentures :   | 0   | 95,270,163  | 95,270,163                     |
|---|----------------------------|---|---|---|--------------------------------|
| As a percentage of total no. of voting shares/(   |                            | 0   | 11.998  | 11.998  |                                |
| <b>3.</b>   | [You                       | Imstances giving rise to dea<br>may attach a chart in item 10<br>est arises]  |   |   |                                |
|   | Please<br>this Fo          | see paragraph 8 of the Notice orm.  | of Substantial Sh   | nareholder A (Glory Class V   | entures Limited) in Part III o |
| ).  | [You                       | tionship between the Subst<br>may attach a chart in item 10<br>eholders/Unitholders]  |   |   |                                |
| Please see paragraph 9 of the Notice of Substantial Shareholder A (Glory Class Ventures Linthis Form. |                            |   |   |   | entures Limited) in Part III o |
|   |                            |   |   |   |                                |
|   |                            |   |   |   |                                |
|   |                            |   |   |   |                                |
| 10.   | Attac                      | chments ( <i>if any</i> ): 👔  |   |   |                                |
| 0.  | Attac                      | chments (if any): 👔   | ment(s) should n  | ot exceed 1MB.)   |                                |
|   | Ø                          |   |   |   |                                |
|   | Ø                          | (The total file size for all attachn  | arlier notificati   | on, please provide:<br>the <u>first</u> notification wl   | nich was announced             |
|   | If this                    | (The total file size for all attachnes is a <b>replacement</b> of an ease SGXNet announcement in  | arlier notificati   | on, please provide:<br>the <u>first</u> notification wl   | nich was announced             |
|   | If this                    | (The total file size for all attachnes is a <b>replacement</b> of an ease SGXNet announcement in  | arlier notificati<br>reference of t<br>nnouncement                                      | on, please provide:<br>the <u>first</u> notification wl   | nich was announced             |
|   | If this                    | (The total file size for all attachment of an ease SGXNet announcement of SGXNet (the "Initial Ar   | arlier notificati<br>reference of t<br>nnouncement                                      | on, please provide:<br>the <u>first</u> notification wl   | nich was announced             |
| 10.   | If this                    | (The total file size for all attachment of an ease SGXNet announcement of SGXNet (the "Initial Ar   | arlier notification reference of the nouncement cement:  cement: ence number            | on, please provide: the <u>first</u> notification when the manner of the relevant transa        |                                |
|   | If this (a)                | (The total file size for all attachments is a <b>replacement</b> of an ease SGXNet announcement on SGXNet (the "Initial Articles of the Initial Announcement of the Initial Ann | arlier notification reference of the nouncement cement:  cement: ence number            | on, please provide: the <u>first</u> notification when the manner of the relevant transa        |                                |
| 1.  | If this (a) (b) (c)        | (The total file size for all attachments is a replacement of an earlier on SGXNet announcement on SGXNet (the "Initial Arroll Date of the Initial Announcement of the Init      | arlier notification reference of the nouncement cement:  cement: ence number            | on, please provide: the <u>first</u> notification when the manner of the relevant transa        |                                |
|   | If this (a)  (b)  (c)  Rem | (The total file size for all attachments is a <b>replacement</b> of an ease SGXNet announcement on SGXNet (the "Initial Articles of the Initial Announcement of the Initial Ann | arlier notification reference of the common cement cement:  ence number entitial Annous | on, please provide: the <b>first</b> notification when the first of the relevant transancement: | action in the Form 3           |
| 11.   | If this (a)  (b)  (c)  Rem | (The total file size for all attachments is a replacement of an early SGXNet announcement on SGXNet (the "Initial Arguments of the Initial Announcement of the Initial Announcement of the Initial Announcements of the Ini      | arlier notification reference of the common cement cement:  ence number entitial Annous | on, please provide: the <b>first</b> notification when the first of the relevant transancement: | action in the Form 3           |

## Part IV - Transaction details

| 1. | Type of securities which are the subject of the transaction (more than one option may be chosen):   |
|----|---|
|    | ✓ Voting shares/units   |
|    | Rights/Options/Warrants over voting shares/units  |
|    | Convertible debentures over voting shares/units (conversion price known)  |
|    | Others (please specify):  |
|    |   |
|    |   |
|    |   |
|    |   |
| 2. | Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: |
|    | 45,569,263  |
| 3. | Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):  |
|    | SGD 13,362,454.25   |
| 4. | Circumstance giving rise to the interest or change in interest:   |
|    | Acquisition of:   |
|    | Securities via market transaction   |
|    | Securities via off-market transaction (e.g. married deals)  |
|    | Securities via physical settlement of derivatives or other securities   |
|    | Securities pursuant to rights issue   |
|    | Securities via a placement  |
|    | Securities following conversion/exercise of rights, options, warrants or other convertibles   |
|    | Disposal of:  |
|    | Securities via market transaction   |
|    | Securities via off-market transaction (e.g. married deals)  |
|    | Other circumstances:  |
|    | Acceptance of take-over offer for the Listed Issuer   |
|    | Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):   |
|    |   |
|    |   |
|    |   |
|    | Others (please specify):  |
|    |   |
|    |   |
|    |   |
|    |   |

| (<br>ransa | (b)    | Name of Individual:  Chan Ka Man  Designation (if applicable):  Director  Name of entity (if applicable): |               |
|------------|--------|---|---------------|
| ransa      | (b)    | Designation (if applicable):  Director  Name of entity (if applicable):                                   |               |
| ransa      | (c)    | Name of entity (if applicable):   |               |
| ransa      | (c)    | Name of entity ( <i>if applicable</i> ):  |               |
| ransa      |        |   | $\overline{}$ |
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