



DEZIGN FORMAT GROUP LIMITED
(Company Registration No.: 202516315N)
(Incorporated in the Republic of Singapore on 15 April 2025)

PLACEMENT OF 32,500,000 NEW SHARES AT S\$0.20 FOR EACH NEW SHARE, PAYABLE IN FULL ON APPLICATION

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of Dezign Format Group Limited (the “**Company**”) registered by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), acting as agent on behalf of the Monetary Authority of Singapore, on 1 August 2025 (the “**Offer Document**”).

Application Results

The Board of Directors of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon (Singapore time) on 13 August 2025, all 32,500,000 New Shares have been validly subscribed for and application monies received for these New Shares amounted to S\$6,500,000.

Allotment of New Shares

Based on the placement of 32,500,000 New Shares at S\$0.20 for each New Share (the “**Placement**”) and the total valid applications amounting to 32,500,000 New Shares, the Placement was fully subscribed for. The spread of placees for the 32,500,000 New Shares is as follows:

Range of New Shares allotted	Number of placees ⁽¹⁾
1,000 to 9,900	71
10,000 to 49,900	201
50,000 to 99,900	24
100,000 to 499,900	26
500,000 to 999,900	4
1,000,000 and above	6
Total	332

Note:

(1) The applications of a placee and its/his/her associates (as defined in the Catalist Rules) are aggregated and treated as one (1) single placee.

Rule 424 and Rule 428 of the Catalist Rules

Pursuant to Rule 424 and Rule 428 of the Catalist Rules and to the best of the knowledge and belief of the Sponsor, Issue Manager and Placement Agent, after taking all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations, there are no persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules, who have applied for and have been allotted the New Shares.

Should it subsequently come to the attention of the Sponsor, Issue Manager and Placement Agent that there are such persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules who were allotted the New Shares, an appropriate announcement will be made via SGXNET before trading commences at 9.00 a.m. on 15 August 2025.

Substantial Applications

To the best of the knowledge and belief of the Sponsor, Issue Manager and Placement Agent, save as disclosed below, there are no persons who have applied for and have been allotted and/or allocated 5.0% or more of the New Shares:

Name of Placee	Number of New Shares allotted	Circumstances giving rise to the allotment
Asdew Acquisitions Pte Ltd	6,500,000	Allotted under the Placement
Lion Global Investors Limited ⁽¹⁾⁽²⁾	4,000,000	Allotted under the Placement
Maybank Asset Management Singapore Pte Ltd ⁽¹⁾	2,500,000	Allotted under the Placement
Nikko Asset Management Asia Limited ⁽¹⁾	2,500,000	Allotted under the Placement
Pheim Asset Management (Asia) Pte Ltd ⁽¹⁾	1,625,000	Allotted under the Placement
Ginko-AGT Global Growth Fund ⁽¹⁾	1,625,000	Allotted under the Placement

Notes:

(1) Such New Shares are registered in the names of nominees.

(2) Lion Global Investors Limited (As investment manager for and on behalf of its clients).

Commencement of Trading

The Shares are expected to commence trading on Catalist on a “ready” basis at 9.00 a.m. on 15 August 2025, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready” basis have been fulfilled.

To find out the results of your applications, you may call The Central Depository (Pte) Limited (“**CDP**”) at (65) 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP’s customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the New Shares, the relevant authorities and all who have helped in one way or another in the Company’s Listing and Placement, for their support and assistance.

Issued by

EVOLVE CAPITAL ADVISORY PRIVATE LIMITED

For and on behalf of

DEZIGN FORMAT GROUP LIMITED

14 August 2025

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of securities of the Company in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

*This announcement has been reviewed by the Company’s Sponsor, Evolve Capital Advisory Private Limited (the “**Sponsor**”). It has not been examined or approved by Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document. The contact person for the Sponsor is Mr. Jerry Chua (Tel: (65) 6241 6626) at 160 Robinson Road, #20-01/02, SBF Center, Singapore 068914.*