

**SUCCESSFUL CLOSE OF SERIES 012 OF 3-MONTH DIGITAL SECURITIES
COMMERCIAL PAPER ON THE SDAX PLATFORM
– S\$61.16 MILLION GROSS PROCEEDS RAISED**

*Reference is made to the Company's announcements made on SGXNET dated 20 June 2023, 26 June 2023, 15 September 2023, 28 September 2023, 12 October 2023, 17 October 2023, 7 December 2023, 14 March 2024, 28 March 2024, 25 April 2024, 9 May 2024, 11 June 2024, 27 June 2024, 12 September 2024, 26 September 2024, 24 October 2024, 7 November 2024, 3 December 2024, 19 December 2024, 3 March 2025, 20 March 2025, 23 April 2025, 8 May 2025, 10 June 2025, 26 June 2025, 16 September 2025, 30 September 2025, 23 October 2025, 6 November 2025, 8 December 2025, 30 December 2025 and 17 March 2026 (collectively, the "**SDAX CP Facility Programme Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 012 SDAX Issuance launched on 17 March 2026 has closed today at 11:30 a.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$61.16 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 012 SDAX Issuance will be issued on the SDAX Platform on 31 March 2026.

Amongst the subscribers, Ms Yeah Lee Ching, Mr Yeah Chia Wei and Madam Tan Hong Yee subscribed for S\$1.30 million, S\$3.00 million and S\$12.00 million respectively, amounting to 26.65% of the 3-month Series 012 SDAX Issuance. Ms Yeah Lee Ching is an Executive Director of the Company while Mr Yeah Chia Wei is a key executive of the Company, holding the designation of Chief Credit and Risk Officer. Both are children of Mr Yeah Hiang Nam, the Executive Chairman of the Company. Madam Tan is a controlling shareholder and wife of Mr Yeah Hiang Nam.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and 3-month Series 012 SDAX Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

31 March 2026

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