HEALTHBANK HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Registration No. 201334844E)

PROPOSED PLACEMENT OF UP TO 15,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S$0.02727 PER SHARE

- ALLOTMENT AND ISSUE OF 7,750,000 SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S$0.02727 PER SHARE FOR THE TRANCHE 2 SUBSCRIPTION

The board of directors (the "**Board**") of HealthBank Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to its announcements dated 9 October 2025 and 17 October 2025 in relation to the Placement and the Tranche 1 Subscription and its announcement dated 16 January 2026 in relation to the receipt of the listing and quotation notice of the Tranche 2 Subscription (the "**Previous Announcements**").

Unless otherwise defined all capitalised terms shall have the definitions given in the Previous Announcements.

The Company wishes to inform shareholders that the Company has allotted and issued 7,750,000 New Shares for the Tranche 2 Subscription on 19 January 2026. Accordingly, the issued and paid-up share capital of the Company as at the date of this announcement has increased from 102,050,000 ordinary shares to 109,800,000 ordinary shares.

The New Shares for the Tranche 2 Subscription rank *pari passu* in all respects with the existing ordinary shares in the capital of the Company save that they shall not rank for any dividends, distributions or entitlements the record date of which falls on or before the date of issue of the New Shares.

The New Shares for the Tranche 2 Subscription will be listed and quoted on Catalist with effect from 9 a.m. on 21 January 2026.

BY ORDER OF THE BOARD

Peng Fei
Executive Director and Chief Executive Officer

19 January 2026

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: +65 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.