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LHN LIMITED

賢能集團有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong Stock Code: 1730)

(Singapore Stock Code: 410)

**APPLICATION OF LHN LIMITED SCRIP DIVIDEND SCHEME
TO THE FY2024 SPECIAL DIVIDEND**

DESPATCH OF NOTICES OF ELECTION AND ELECTION FORMS

The board of directors (the **"Board"**) of LHN Limited (the **"Company"**) refers to (a) the Company's notice of annual general meeting dated 31 December 2024 and the Company's announcement released on 8 January 2025 in relation to, among others, the application of the LHN Limited Scrip Dividend Scheme (the **"Scrip Dividend Scheme"**) to the tax-exempt special dividend of S\$0.01 (equivalent to HK\$0.0578) per ordinary share for the financial year ended 30 September 2024 (the **"FY2024 Special Dividend"**) and the notice of record date for the FY2024 Special Dividend, and (b) the poll results of the Company's annual general meeting held on 24 January 2025, which were announced on 24 January 2025, in particular, the shareholders' approval obtained in relation to the FY2024 Special Dividend, and (c) the Company's further announcements dated 9 April 2025 and 11 April 2025 in relation to the application of the Scrip Dividend Scheme to the FY2024 Special Dividend.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Scrip Dividend Scheme Statement, the full text of which is set out in the Appendix enclosed to the Company's announcement dated 9 April 2025.

The Board wishes to announce that the Notices of Election (for Singapore Shareholders) and Election Forms (for Hong Kong Shareholders) will be despatched on Tuesday, 22 April 2025 to all eligible Singapore Shareholders and Hong Kong Shareholders registered as holders of Shares in the relevant Register of Members or the Depository Register, as the case may be, as at the Record Date for the purpose of determining Shareholders' entitlements to the FY2024 Special Dividend (**"Eligible Shareholders"**).

For Singapore Shareholders

Eligible Shareholders (being Singapore Shareholders) who wish to participate in the Scrip Dividend Scheme must complete, sign and return the Notice of Election by 5:30 p.m. on Friday, 9 May 2025 to the Company at the address indicated on the Notice of Election or if the Eligible Shareholder is a Depositor, to the CDP. Notices of Election for participation in the Scrip Dividend Scheme received after 5:30 p.m. on Friday, 9 May 2025 will not be effective for the FY2024 Special Dividend.

Eligible Shareholders who do not elect to participate in the Scrip Dividend Scheme in respect of the FY2024 Special Dividend and Overseas Shareholders who have not provided registered addresses in Singapore to the Company c/o the Company's Singapore Share Registrar or if the Eligible Shareholder is a Depositor, the CDP, will receive the FY2024 Special Dividend wholly in cash. Eligible Shareholders who wish to receive all of their entitlements to the FY2024 Special Dividend in cash do not need to take any action. The Notices of Election in respect of the FY2024 Special Dividend shall not, upon receipt by the Company or CDP, be withdrawn or cancelled.

For Hong Kong Shareholders

Eligible Shareholders (being Hong Kong Shareholders) who elect to receive their entitlements to the FY2024 Special Dividend in the form of an allotment of new Shares, or partly cash and partly new Shares, should use the Election Form. The Election Form should be completed in accordance with the instructions printed thereon and returned so that it is received by the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. on Friday, 9 May 2025. Failure to complete and return the Election Form in accordance with the instructions printed thereon will result in the relevant Hong Kong Shareholder's FY2024 Special Dividend being paid wholly in the form of cash.

Other Information

The issue price of each new Share for the application of the Scrip Dividend Scheme to the FY2024 Special Dividend is S\$0.370 (for Singapore Shareholders) and HK\$2.131 (for Hong Kong Shareholders, based on the exchange rate of S\$1:HK\$5.76 as at the Record Date (being Thursday, 10 April 2025)).

Eligible Shareholders who have not received their Notices of Election (for Singapore Shareholders) or Election Forms (for Hong Kong Shareholders) by Tuesday, 29 April 2025, should notify the Company's Singapore Share Registrar or if the Eligible Shareholder is a Depositor, the CDP, or if the Eligible Shareholder is a Hong Kong Shareholder, the Company's Hong Kong Branch Share Registrar.

The addresses and contact points of the Singapore Share Registrar, the CDP and the Hong Kong Branch Share Registrar are as follows:

Singapore Share Registrar	CDP	Hong Kong Branch Share Registrar
Boardroom Corporate & Advisory Services Pte. Ltd.	The Central Depository (Pte) Limited	Tricor Investor Services Limited
1 Harbourfront Avenue #14-07, Keppel Bay Tower Singapore 098632	Tel: (+65) 6535 7511 Email: asksgx@sgx.com	17/F, Far East Finance Centre 16 Harcourt Road Hong Kong

Eligible Shareholders who do not wish to participate in the Scrip Dividend Scheme and Shareholders to whom the Scrip Dividend Scheme is not available, namely (i) Overseas Shareholders who have not provided the Company c/o the Singapore Share Registrar or if the Overseas Shareholder is a Depositor, the CDP, with addresses in Singapore for the service of notices and documents by 5:00 p.m. (Singapore time) on Wednesday, 2 April 2025, and (ii) Shareholders whose holding of Shares would result in them receiving zero new Shares, will receive the FY2024 Special Dividend in cash. As at 4:30 p.m. on the Record Date, no Hong Kong Shareholder with a registered address in a place outside Hong Kong was shown in the Hong Kong Register of Members of the Company.

The FY2024 Special Dividend will be paid to Shareholders on or about 30 May 2025 and the new Shares to be issued pursuant to the Scrip Dividend Scheme are expected to be listed on 30 May 2025.

For Singapore Shareholders

A copy of the Notice of Election will be despatched on 22 April 2025 to Eligible Shareholders (being Singapore Shareholders).

For Hong Kong Shareholders

A copy of a circular regarding the Scrip Dividend Scheme and the Election Form will be despatched on 22 April 2025 to Eligible Shareholders (being Hong Kong Shareholders).

By Order of the Board
LHN Limited
Lim Lung Tieng
Executive Chairman and Group Managing Director

Singapore, 22 April 2025

As at the date of this announcement, the executive directors of the Company are Mr. Lim Lung Tieng and Ms. Lim Bee Choo; and the independent non-executive directors of the Company are Mr. Chan Ka Leung Gary, Mr. Ang Poh Seong and Mr. Lim Kian Thong.

**For identification purpose only*