P5 CAPITAL HOLDINGS LTD.
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are:

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APPOINTMENT AND CESSATION OF DIRECTOR AND CHANGES TO COMPOSITION OF THE BOARD AND BOARD COMMITTEES WITH EFFECT FROM 8 AUGUST 2019

The Board of Directors (the "**Board**") of P5 Capital Holdings Ltd. (the "**Company**") wishes to announce that Mr. Eng Ek Phang ("**Mr. Eng**") will resign as an independent director of the Company, with effect from 8 August 2019.

The detailed template announcement pursuant to Rule 704(6) of SGX-ST Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**"), in relation to the resignation of Mr. Eng as an independent director of the Company, will be released separately in a separate announcement made today.

Prior to his resignation as independent director, Mr. Eng was the chairman of the nominating committee of the Company ("**NC Chairman**") and the chairman of the audit committee of the Company ("**AC Chairman**"). The Board is deliberating on a suitable candidate to take up the position of NC Chairman following Mr. Eng's resignation and will make further announcement(s) when the decision has been made. Mr. Koh Beng Leong will take up the position of AC Chairman following Mr. Eng's resignation.

The Board of the Company further wishes to announce that Mr. Tan Mun Choy Kenneth Bertram will be appointed as a non-executive non-independent director of the Company and as a member of the Nominating Committee, Remuneration Committee and Audit Committee with effect from 8 August 2019.

The Nominating Committee of the Company had recommended the appointment of Mr. Tan Mun Choy Kenneth Bertram to the Board after taking into account his qualifications and experience and likely contributions to the Company.

The detailed template announcement pursuant to Rule 704(6) of the Catalist Rules, in relation to the appointment of Mr. Tan Mun Choy Kenneth Bertram, will be released in a separate announcement made today.

Consequent to the above changes, the Board and Board committees will be reconstituted as follows with effect from 8 August 2019:-

Board of Directors

Lim Shao-Lin	*Executive Director*
Tan Mun Choy Kenneth Bertram	*Non-Executive Non-Independent Director*
Koh Beng Leong	*Independent Director*
Phoon Han Meng Linus	*Independent Director*

Audit Committee

Koh Beng Leong	*Chairman*
Tan Mun Choy Kenneth Bertram	*Member*
Phoon Han Meng Linus	*Member*

Nominating Committee

Tan Mun Choy Kenneth Bertram	Member
Koh Beng Leong	Member
Phoon Han Meng Linus	Member

Remuneration Committee

Koh Beng Leong	*Chairman*
Tan Mun Choy Kenneth Bertram	Member
Phoon Han Meng Linus	Member

By Order of the Board

Ong Bee Hoon
Company Secretary
8 August 2019