ALPHA DX GROUP LIMITED
(UNDER JUDICIAL MANAGEMENT)
(Incorporated in the Republic of Singapore)
(Company Registration No. 200310813H)

EXTENSION OF TERM SHEET PERIOD AND EXCLUSIVITY PERIOD FOR BINDING TERM SHEET IN RELATION TO THE PROPOSED ACQUISITION OF A NEW BUSINESS

Alpha DX Group Limited (under judicial management) (the "**Company**") refers to its announcement on 18 March 2024 in relation to the Proposed Acquisition ("**Previous Announcement**").

Unless otherwise defined, all capitalised terms used and not defined in this announcement shall have the same meanings as defined in the Previous Announcement.

Further to the Previous Announcement, the Company wishes to announce that the Company and the Vendor have on 13 June 2024 mutually agreed to extend both the deadline for the entry into the Sale and Purchase Agreement ("**SPA**") and the Exclusivity Period to 15 December 2024, being nine (9) months from the date of the Term Sheet, or such other later date as may be mutually agreed in writing between the Company and the Vendor. This extension will allow the Parties more time to further discuss the details, terms and conditions pertaining to the SPA.

In addition, the Company had appointed PrimePartners Corporate Finance Pte. Ltd. as the financial adviser and full sponsor to the Company in respect of the Proposed Acquisition, and the due diligence in relation to the Target Group has also commenced.

Save as set out above, all other terms of the Term Sheet remain unchanged and shall continue in full force and effect.

A further announcement will be issued upon the execution of the SPA, and/or when there are material developments in respect of the Proposed Acquisition and/or as otherwise required under the Catalist Rules.

SUBMITTED BY THE JUDICIAL MANAGERS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Judicial Manager
14 June 2024

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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