Sri Trang Agro-Industry Public Company Limited



THE WORLD'S LEADING FULLY INTEGRATED GREEN RUBBER COMPANY

The Extraordinary General Meeting of shareholders No. 1/2022

27 January 2022

Voting Procedures

All shareholders / their proxies log-in Inventech Connect System

Select the agenda to vote

The system shows 4 buttons for voting

- Approve (Green Button)
- Abstain (Orange Button)
- Disapprove (Red Button)
- Cancel the last vote (Blue Button)

Processing

Inform the result to the Shareholders Meeting

Asking questions and express opinions procedures

Chairman of the Meeting give an opportunity to attendees to ask questions or express opinions.

Attendees type their names, surnames and shareholding status

Type the questions or comments in Q&A menu

Press to send inquiry

The Company to answer the questions related to that agenda with the right to consider to select the questions as appropriate

The record date for determining the shareholders entitled to attend the Extraordinary General Meeting of shareholders No. 1/2022 is 15 December 2021

- Registered capital: THB 1,535,999,998
- divide into 1,535,999,998 shares
- Paid-in capital: THB: 1,535,999,998
- issued and paid-up shares: THB 1,535,999,998

Agenda 1

To consider and certify the Minutes of the 2021 Annual General Meeting of Shareholders held on 2 April 2021

A copy of the Minutes of the 2021 Annual General Meeting of Shareholders held on 2 April 2021 is enclosed with the Invitation letter and disseminated on the Company's website www.sritranggroup.com

Q & A



Agenda 2

To consider and approve the additional issuance and offering of debentures in an amount of Baht 20,000 million, totaling not exceeding Baht 30,000 million

Agenda 2

	Details
Type:	All types and all kinds of debentures, with and/or without debenture holders' name registered, subordinated and/or unsubordinated, secured and/or unsecured, with and/or without debenture holders' representative, amortization and/or bullet repayment, depending on market condition at the time of each issuance and offering
Amount:	Additional amount Baht 20,000 million (Twenty Billion Baht), when combined with the original amount for issuance and offering for sale of debentures of Baht 10,000 million (Ten Billion Baht), the total amount of the Company's debentures issuance and offering of debentures is not more than Baht 30,000 million (Thirty Billion Baht) (or other currencies equivalent to Baht 30,000 million (Thirty Billion Baht) as of the offering date. It can be issued and offered for sale once or several times, the amount of debentures being matured will be counted as the amount of debentures that can be issued and offered for sale (Revolving).

Agenda 2

	Details
Tenor:	As per conditions at each issuance, depending on market conditions at the time of issuance
Interest rate:	Depending on market conditions at the time of issuance
Offering:	To offer domestically and/or foreign for one time or several times through a public offering and/or private placement and/or offer to high net worth investors and/or offer to domestic and/or foreign institutional investors in full or partial amount
Early redemption:	Debenture holders and/or the Company may have or may not have right for early redemption of debentures depending on terms and conditions at each issuance.

Q & A



Agenda 3

To acknowledge the interim dividend payment

Objective and Reasons is enclosed with the Invitation letter

Agenda Item 3

Agenda 3

	Year 2021 3rd Interim	Year 2021 2nd Interim	Year 2021 1st Interim	Year 2020
Net profit from consolidated financial statements (million Baht)	23,757	18,570	10,374	15,397
Net profit from consolidated financial statements, Equity holders of the Company (million Baht)	14,233	11,002	5,958	9,531
Earnings per share from consolidated financial statements (Baht)	9.27	7.16	3.88	6.21
Dividend per share (Baht)	1.25	1.25	1.00	2.25
Number of shares	1,535,999,998	1,535,999,998	1,535,999,998	1,535,999,998
Total dividend payment (million Baht)	1,920	1,920	1,536	3,456
Dividend Payout Ratio (%)	13.49	17.45	25.78	36.23
Approved date	8/11/2021	10/8/2021	12/5/2021	16/2/2021
Dividend payment date	8/12/2021	8/9/2021	11/6/2021	29/4/2021

In total, 9 months in 2021, dividend payment of 3.50 Baht per share, equivalent to 5,376 million Baht.

Q & A



Agenda 4

Other matters (if any)


member of
SRI TRANG
GROUP