SUCCESSFUL CLOSE OF SERIES 014 OF 6-MONTH DIGITAL SECURITIES COMMERCIAL PAPER – S$16.04 MILLION GROSS PROCEEDS RAISED

*Reference is made to the Company's announcements made on SGXNET dated 29 October 2021 (the "**CP Establishment Announcement**") and announcements made in connection with the CP Establishment Announcement between 3 November 2021 to 21 October 2026 (collectively, the "**CP Programme Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to announce that its 6-month Series 014 Issuance launched on 21 October 2026 have closed today at 2:00 p.m. (Singapore time) and has received strong demand from investors, with the Company raising S$16.04 million. The digital securities to be issued by the Company to the subscribers of the 6-month Series 014 Issuance will be listed on the ADDX digital platform on 5 November 2026.

Amongst the subscribers of the 6-month Series 014 Issuance, Mr Yeah Chia Wei and Ms Yeah Lee Ching had subscribed for S$0.20 million and S$0.10 million respectively, amounting to 1.9% of the 6-month Series 014 Issuance. Mr Yeah Chia Wei is a key executive of the Company, holding the designation of Chief Credit and Risk Officer and Ms Yeah Lee Ching is the Executive Director of the Company, and each of them are children of Mr Yeah Hiang Nam, the Executive Chairman of the Company.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility and/or the 6-month Series 014 Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

4 November 2026

IMPORTANT NOTICE

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company, and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.