ACROMETA GROUP LIMITED
(Company Registration Number: 201544003M)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE – RECEIPT OF LISTING AND QUOTATION NOTICE

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1. INTRODUCTION

1.1 The board of directors (the "**Board**" or "**Directors**") of AcroMeta Group limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement made on 12 May 2026 in relation to, *inter alia*, the Rights cum Warrants Issue ("**Rights Issue Announcement**").

1.2 As stated in the Rights Issue Announcement, the Company is proposing to undertake the Rights cum Warrants Issue of up to 276,169,748 new ordinary shares in the capital of the Company ("**Rights Shares**") at an issue price of S$0.016 for each Rights Share, with up to 92,056,582 free unlisted warrants, with each Warrant carrying the right to subscribe for (1) new ordinary shares in the capital of the Company at the exercise price of S$0.032 for each Warrant Share ("**Exercise Price**"), on the basis of two (2) Rights Shares for every three (3) existing ordinary shares in the capital of the Company held by shareholders of the Company as at the Record Date.

1.3 Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Rights Issue Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

2.1 The Board wishes to announce that the Company had on 10 June 2026 received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of up to 265,058,637 Rights Shares and up to 88,352,879 Warrant Shares on the Catalist, subject to subject to compliance with the Exchange's listing requirements as well as the lodgement of the Offer Information Statement for the proposed Rights cum Warrants Issue.

2.2 The receipt of the LQN is not to be taken as an indication of the merits of the Rights cum Warrants Issue, the Rights Shares, the Warrant Shares, the Company, its subsidiaries and their securities.

3. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. The completion of the Rights cum Warrants Issue is subject to certain conditions. As at the date of this announcement, there is no certainty or assurance that the Rights cum Warrants Issue will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully and where in doubt as to the action they should take, they should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional adviser(s) immediately.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Rights cum Warrants Issue, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Toh Ker How
Executive Director
10 June 2026

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*This announcement has been reviewed by the Company's Sponsor, W Capital Markets Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**"), and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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